

# Extension of Share Purchase Plan Closing Date

Battery materials and technology company Talga Group Ltd (“**Talga**” or “**the Company**”) advises that the Company will extend the Closing Date of the current Share Purchase Plan (“SPP”) (ASX:TLG 17/12/2025) to 5:00pm AWST on Friday 23 January 2026.

The extension provides eligible shareholders additional time to participate in the SPP offer, following the recent Christmas/New Year break which caused significant delays to some Shareholders receiving their documentation by post.

The updated timetable is set out below.

Details	Date <sup>(1)</sup>
Record Date	5.00pm (AWST) Tuesday 9 December 2025
Opening Date	Wednesday 17 December 2025
<b>Revised</b> Closing Date	5.00pm (AWST) Friday 23 January 2026
<b>Revised</b> Announcement of the SPP results	Wednesday 28 January 2026 <i>The number of New Shares to be issued and, if applicable, any scale-back will be announced to the ASX by this date</i>
<b>Revised</b> Allotment of SPP Shares	Friday 30 January 2026 <i>The Company proposes to issue the New Shares on this date</i>
<b>Revised</b> Lodgement of Prospectus with ASIC and ASX in relation to Attaching Options and Piggyback Options	Monday 9 February 2026
<b>Revised</b> Allotment of Attaching Options and Piggyback Options	Monday 23 February 2026

<sup>(1)</sup> The timetable is indicative only and remains subject to change at Talga's discretion, subject to compliance with applicable laws and the ASX Listing Rules. Talga reserves the right to change the timetable or cancel or withdraw the SPP at any time, subject to regulatory requirements.

Authorised for release by the Board of Directors of Talga Group Ltd.

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## About Talga

Talga Group Ltd (ASX:TLG) is a leader in the development of sustainable battery materials. Via innovative technology and vertical integration of our 100% owned Swedish graphite resources, Talga offers a secure supply of products critical to the green transition.

Talga's flagship product, Talnode®-C, is a natural graphite anode material made using renewable energy for a low emissions footprint. Battery materials under development include an advanced silicon anode product, recycled graphite anode material and conductive additives for cathodes.

Website: [www.talgagroup.com](http://www.talgagroup.com)

## Forward-Looking Statements & Disclaimer

Statements in this document regarding the Company's business or proposed business, which are not historical facts, are forward-looking statements that involve risks and uncertainties, such as estimates and statements that describe the Company's future plans, objectives or goals, including words to the effect that the Company or management expects a stated condition or result to occur. Those risks and uncertainties include factors and risks specific to the industries in which the Company operates and proposes to operate as well as general economic conditions, prevailing exchange rates and interest rates and conditions in the financial markets, among other things. Since forward-looking statements address future events and conditions, by their very nature, they involve inherent risks and uncertainties. Actual results in each case could differ materially from those currently anticipated in such statements. Investors are cautioned not to place undue reliance on forward-looking statements.

No forward-looking statement is a guarantee or representation as to future performance or any other future matters, which will be influenced by a number of factors and subject to various uncertainties and contingencies, many of which will be outside the Company's control. There can be no assurance that the plans of the directors and management of Talga will proceed as currently expected or will ultimately be successful.

The Company does not undertake any obligation to update publicly or release any revisions to these forward-looking statements to reflect events or circumstances after today's date or to reflect the occurrence of unanticipated events. No representation or warranty, express or implied, is made as to the fairness, accuracy, completeness or correctness of the information, opinions or conclusions contained in this announcement. To the maximum extent permitted by law, none of the Company's directors, employees, advisors, or agents, nor any other person, accepts any liability for any loss arising from the use of the information contained in this announcement.

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