

ASX Announcement 19 December 2025

Trading and Earnings Guidance update

Key Highlights

- Fixed contract in dispute
- Purported wrongful termination of contract anticipated to primarily impact 1H26 Results with a return to normal operating results in 2H26
- Atturra updating its FY26 guidance to reflect:
 - Revenue of \$364 million to \$374 million (previous guidance \$384 million)
 - Underlying EBITDA of \$30 million to \$31 million (previous guidance \$40.3 million)
 - 1H26 uEBITDA expected of approx. \$7 million
 - 2H26 uEBITDA expected of approx.\$23-\$24 million

Sydney, 19 December 2025 – Atturra Limited (ASX: ATA, Company), a leading technology services business in designing, implementing and maintaining IT solutions, announces that on the evening of 16 December 2025, a subsidiary of the Company received a notice of immediate termination in connection with a fixed term contract with an Australian public sector body (**Contract**)¹. The Company is in the process of considering its legal position and intends to respond in full to the purported termination. The Company intends to dispute the purported wrongful termination.

In respect to ASX Compliance update no. 02/25 and Guidance Note 8, ATA notes that the Contract was for a period to November 2026, with it having been executed by both parties as a legal binding contract in May 2025. The financial effect of the purported termination of the Contract on the Company has been outlined below.

The Board is disappointed with this disputed termination and its impact to the Company's performance. Atturra does not have a history of disputes or termination of material contracts and views this as a one-off occurrence. Atturra's balance sheet remains strong and the Company sees no ongoing impact from this purported termination.

Prior to the termination, Atturra was on track to achieve both its FY26 revenue and earnings guidance. However, Atturra now expects its FY26 revenue guidance to be in the range of **\$364 million and \$374 million while FY26 Underlying EBITDA² (uEBITDA)** to be in the range of **\$30 million and \$31 million**.

¹ Further to ASX Compliance update no. 02/25, the Company:

- (i) does not consider the identity of the counterparty to be information that a reasonable person would expect to have a material effect on the price or value of the entity's securities;
- (ii) confirms that the announcement contains all material information relevant to assessing the impact of the contract on the price or value of the entity's securities and is not misleading by omission;
- (iii) the above description of the counterparty is sufficient to describe any market sensitive information about the counterparty, including its standing and creditworthiness.

² Underlying earnings before interest, taxation, depreciation, and amortisation (Underlying EBITDA) is a financial measure which is not prescribed by the Australian Accounting Standards Board (AASB) and represents profit under AASB adjusted for specific items, being capital raising costs, share-based payments, one-off transactions, retention, and integration costs relating to mergers and acquisitions, restructuring costs, and any other extraordinary events. The Directors consider Underlying EBITDA to be one of the key financial measures of Atturra.

As the majority of the negative impact from the termination will be in 1H26, the Company expects that it will deliver uEBITDA between **\$23 million and \$24 million** in 2H26, reflecting pre guidance update expected uEBITDA for the half based on historic uEBITDA splits.

CEO of Atturra, Stephen Kowal, said:

"I appreciate this will be a difficult time for everyone impacted by the purported termination of this fixed contract. A lot of hard work and long hours have gone into this project. Atturra remains resilient and focused on delivering value to our clients and shareholders. Although this is a major setback for the 1H26 Result, it does not affect the forward outlook for Atturra.

Looking ahead, I am confident that the actions we are taking now will strengthen Atturra's foundations and set us up for renewed momentum in the second half."

- ENDS -

This announcement has been authorised for release by the Board of Atturra Limited.

About Atturra:

Atturra is an ASX-listed technology business providing a range of enterprise advisory, consulting, IT services and solutions with a focus on local government, utilities, education, defence, federal government, financial services and manufacturing industries, Atturra has partnerships with leading global providers including Boomi, Cisco, HP, HPE, Infor, Microsoft, Nuix, OpenText, QAD, SAP Smartsheet, Snowflake, and Software AG, and its clients are some of the largest public and private sector organisations in Australia. For more information visit: www.atturra.com.

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