



19 December 2025

ASX/MEDIA RELEASE

RESULTS OF OVERSUBSCRIBED SHARE PURCHASE PLAN

Highlights:

- Targeted \$10 million SPP was oversubscribed, with receipt of applications in excess of \$21.6 million from 1,287 shareholders.
- The Company has decided to increase the Offer rather than scale back applications, and all valid applications have been accepted.
- Proceeds from the SPP will be applied to general working capital

Aeris Resources Limited (ASX: AIS) (**Aeris** or the **Company**) is pleased to advise that the Share Purchase Plan (**SPP**) closed on 16 December 2025 and exceeded the targeted raising amount.

The SPP was available to existing eligible shareholders and conducted at the same price as the Placement, being \$0.45 per share.

The Company was targeting a raising of \$10 million under the SPP and received valid applications totalling \$21,586,241. The Board would like to thank all shareholders for their continued support and confirms that all valid applications received from eligible shareholders under the SPP were accepted in full and that no scale-back was applied.

A total of 47,968,834 new shares are expected to be issued under the SPP on 23 December 2025, ranking equally with existing ordinary shares. Holding statements are expected to be dispatched to participants on the same date.

This announcement is authorised for lodgement by:

Andre Labuschagne
Executive Chairman

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About Aeris

Aeris Resources is a mid-tier base and precious metals producer. Its copper dominant portfolio comprises two operating assets, multiple development projects and a highly prospective exploration portfolio.

Aeris has a strong pipeline of organic growth projects, an aggressive exploration program and continues to investigate strategic merger and acquisition opportunities. The Company's experienced board and management team bring significant corporate and technical expertise to a lean operating model. Aeris is committed to building strong partnerships with its key community, investment and workforce stakeholders.

Not an offer of securities

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