

## RESULTS OF GENERAL MEETING AND TRANSACTION COMPLETION

Lodestar Minerals Limited (**ASX:LSR**) wishes to advise the results of its General Meeting of shareholders held today in accordance with Section 251AA of the *Corporations Act 2001*. Pursuant to ASX Listing Rule 3.13.2, all Resolutions presented at the General Meeting held today were passed by a poll.

In accordance with Section 251AA(2), the proxy positions presented at the meeting are attached. Proxies were received from shareholders representing 257,917,861 shares in the Company.

With the approval of all resolutions at the General Meeting, Lodestar has satisfied all conditions precedent for acquiring Arizona Mountain Passage Heavy Rare Earths Pty Ltd and accordingly the transaction will now move to completion.

### Authorised for lodgement by the Company Secretary

Jordan McArthur  
*Company Secretary*

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<b>Resolution</b>	<i>Manner in which securityholder directed the proxy vote</i>					<i>Total votes cast by proxy and poll at meeting</i>			
	<b>For</b>	<b>Disc.</b>	<b>Against</b>	<b>Abstain</b>	<b>Total</b>	<b>For</b>	<b>Against</b>	<b>Abstain</b>	<b>Resolution Result</b>
1: Approval to Issue Securities to AMP Vendor	257,350,808	82,562	484,491	-	<b>257,917,861</b>	257,433,370 99.81%	484,491 0.19%	-	Passed
2: Approval to Issue Facilitation Fee	177,687,512	82,562	484,491	79,663,296	<b>257,917,861</b>	177,770,074 99.73%	484,491 0.27%	79,663,296	Passed
3: Approval to Issue Consulting Fee	177,676,567	90,007	487,991	79,663,296	<b>257,917,861</b>	177,766,574 99.73%	487,991 0.27%	79,663,296	Passed
4: Ratification of Previous Issue of Shares under Placement	24,424,830	82,562	484,491	232,925,978	<b>257,917,861</b>	24,507,392 98.06%	484,491 1.94%	232,925,978	Passed
5: Approval to Issue Attaching Placement Options	24,424,830	82,562	484,491	232,925,978	<b>257,917,861</b>	24,507,392 98.06%	494,491 1.94%	232,925,978	Passed
6: Approval to Issue Shares and Options under Placement Tranche 2	257,350,808	82,562	484,491	-	<b>257,917,861</b>	257,433,370 99.81%	484,491 0.19%	-	Passed
7: Approval to Issue Securities to Lead Manager	177,684,012	82,562	487,991	79,663,296	<b>257,917,861</b>	177,766,574 99.73%	487,991 0.27%	79,663,296	Passed
8: Approval to Issue Incentive Options to Director R Taylor	233,128,694	76,049	494,504	24,218,614	<b>257,917,861</b>	233,204,743 99.79%	494,504 0.21%	24,218,614	Passed
9: Approval to Issue Incentive Options to Director D McArthur	233,121,249	76,049	501,949	24,218,614	<b>257,917,861</b>	233,197,298 99.79%	501,949 0.21%	24,218,614	Passed
10: Approval to Issue Incentive Options to Director C Blaud	233,121,249	76,049	501,949	24,218,614	<b>257,917,861</b>	233,197,298 99.79%	501,949 0.21%	24,218,614	Passed
11: Approval to Issue Incentive Options to Consultant Broadway Management	233,128,694	76,049	494,504	24,218,614	<b>257,917,861</b>	233,204,743 99.79%	494,504 0.21%	24,218,614	Passed
12: Approval to Issue Incentive Options to Consultant F Hunter	235,321,732	76,049	494,504	22,025,576	<b>257,917,861</b>	235,397,781 99.79%	494,504 0.21%	22,025,576	Passed
13: Approval to Issue Incentive Options to Consultant G Henriquez	235,314,287	76,049	494,504	22,033,021	<b>257,917,861</b>	235,390,336 99.79%	494,504 0.21%	22,033,021	Passed
14: Approval to Issue Securities under an Incentive Plan	235,314,287	76,049	501,949	22,025,576	<b>257,917,861</b>	235,390,336 99.79%	501,949 0.21%	22,025,576	Passed