



16 December 2025

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Successful \$20m Equity Placement

Highlights

- IMG has successfully completed a placement to new and existing institutional investors of approximately 34.5m new shares at \$0.58 to raise approximately \$20m ("Placement").
- In response to strong institutional interest and feedback following the Project FPHLS acquisition, IMG has elected to raise \$20m, an amount of equity that returns the Balance Sheet gearing back to the pre-acquisition levels.
- IMG also notes this is an opportunity to continue to grow and broaden the Company's register, which it hopes will help generate further liquidity and market price discovery, noting the low current valuation of the business, versus its proforma earnings guidance (of \$0.062-\$0.069ps post dilution).

Placement

Intelligent Monitoring Group Limited ("Company" or "IMG") has successfully completed a placement of approximately \$20m to new and existing sophisticated investors under its existing placement capacity pursuant to ASX Listing Rule 7.1. Approximately 34.5m new fully paid ordinary shares in IMG ("New Shares") will be issued under the Placement.

New Shares issued under the Placement will be issued at a price of \$0.58 per New Share, representing a:

- 10.1% discount to the last closing price of \$0.645 per share on 12 December 2025; and
- 3.3% discount to the 5-day volume weighted average price of \$0.60 per share up to and including 12 December 2025.



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The net proceeds raised from the Placement will be used by IMG to top up working capital following the proposed acquisition of Tyco New Zealand and Red Wolf Security announced on 11 December 2025, and associated transaction costs. The pro-forma gearing of the Company will return to 1.6x Net Debt to EBITDA, in line with the pre-acquisition level.

The New Shares are expected to settle on Monday 22 December 2025 and allotment is expected to occur on Tuesday 23 December 2025. The New Shares will rank equally with existing IMG shares from the date of issue.

Canaccord Genuity (Australia) Limited and Morgans Corporate Limited acted as Joint Lead Managers to the Placement, and AE Advisors acted as independent advisor.

Company comment

Managing Director Dennison Hambling said:

“It’s been a great end to the 2025 calendar year for IMG. The acquisition of Tyco NZ and Red Wolf will bolster IMG’s footprint in NZ and open a path to faster organic growth. Adding this strategic placement, which was well covered with new institutional shareholders, puts IMG in a strong position to continue its journey toward becoming a leading technical Security and Fire Services business.”

Further information

Potential investors and shareholders are referred to the announcement and investor presentation lodged with the ASX on 11 December 2025 which provides further details of the acquisition of Tyco NZ and Red Wolf Security, and the foreign selling legends set out in the Annexure to this announcement.



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signature
SECURITY GROUP



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-ENDS -

Authorisation: This announcement is authorised for release by the Board of Intelligent Monitoring Group Limited.

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Annexure – Foreign Selling Legends

United States of America

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New Zealand

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This document has not, nor has any other document in connection with the New Shares under the Offer, been registered, filed with or approved by any New Zealand regulatory authority under the Financial Markets Conduct Act 2013 (the **FMC Act**). The New Shares under the Offer may only be offered or sold in New Zealand (or allotted with a view to being offered for sale in New Zealand) to a person who:

- is an investment business within the meaning of clause 37 of Schedule 1 of the FMC Act;
- meets the investment activity criteria specified in clause 38 of Schedule 1 of the FMC Act;
- is large within the meaning of clause 39 of Schedule 1 of the FMC Act;
- is a government agency within the meaning of clause 40 of Schedule 1 of the FMC Act; or
- is an eligible investor within the meaning of clause 41 of Schedule 1 of the FMC Act.





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Hong Kong

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This document has been given to you on the basis that you are (i) an existing holder of the Company's shares, (ii) an "institutional investor" (as defined in the SFA) or (iii) an "accredited investor" (as defined in the SFA). By accepting receipt of this document as person in Singapore, you represent and warrant that you are entitled to receive such document in accordance with the foregoing restrictions. You may not forward or circulate this document to any other person in Singapore.

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United Kingdom

The New Shares are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in the United Kingdom. For these purposes, a retail investor means a person who is one (or more) of: (i) a retail client as defined in point (8) of Article 2 of Regulation (EU) No 2017/565 as it forms part of domestic law by virtue of the European Union (Withdrawal) Act 2018, as amended (the **EUWA**); (ii) a customer within the meaning of the provisions of the Financial Services and Markets Act 2000 (the **FSMA**) and any rules or regulations made under the FSMA to implement Directive (EU) 2016/97, where that customer would not qualify as a professional client, as defined in point (8) of Article 2(1) of Regulation (EU) No 600/2014 as it forms part of domestic law by virtue of the EUWA; or (iii) not a qualified investor as defined in Article 2 of the Prospectus Regulation as it forms part of domestic law by virtue of the EUWA (the **UK Prospectus Regulation**)

Neither the information in this document nor any other document relating to the offer has been delivered for approval to the Financial Conduct Authority in the United Kingdom and no prospectus (within the meaning of section 85 of the FSMA) has been published or is intended to be published in respect of the New Shares.

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In the United Kingdom, this document is being distributed only to, and is directed at, persons (i) who have professional experience in matters relating to investments falling within Article 19(5) (investment professionals) of the Financial Services and Markets Act 2000 (Financial Promotions) Order 2005 (**FPO**), (ii) who fall within the categories of persons referred to in Article 49(2)(a) to (d) (high net worth companies, unincorporated associations, etc.) of the FPO or (iii) to whom it may otherwise be lawfully communicated (together **relevant persons**). The investments to which this document relates are available only to, and any invitation, offer or agreement to purchase will be engaged in only with, relevant persons. Any person who is not a relevant person should not act or rely on this document or any of its contents.



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 Intelligent
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