



## Announcement Summary

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**Entity name**

AMCOR PLC

**Applicable security for the reorganisation**

AMC	CDI 1:1 FOREIGN EXEMPT NYSE
AMCAQ	COMMON SHARES
AMCAK	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
AMCAO	SHARE RIGHTS
AMCAP	PERFORMANCE RIGHTS SHARES

**Announcement Type**

New Announcement

**Date of this announcement**

12/12/2025

**Reorganisation type**

Security consolidation

**Trading in the post consolidation or split +securities commences on a deferred settlement basis**

13/1/2026

**Record Date**

14/1/2026

**Issue Date**

21/1/2026

**Refer to below for full details of the announcement**

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Announcement Details

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Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

AMCOR PLC

**1.2 Registered Number Type**

ARBN

**Registration Number**

630385278

**1.3 ASX issuer code**

AMC

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

12/12/2025

**1.6 Securities affected by the consolidation or split**

**ASX +Security Code**

**ASX +Security Description**

AMC

CDI 1:1 FOREIGN EXEMPT NYSE

AMCAQ

COMMON SHARES

AMCAK

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

AMCAO

SHARE RIGHTS

AMCAP

PERFORMANCE RIGHTS SHARES

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Part 2 - Approvals

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**2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

**2.2 Approvals**



Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	6/11/2025	Actual	Yes

**Comments**


Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
Other (please specify in comment section)	5/12/2025	Actual	Yes

**Comments**


## Part 3 - Consolidation or split timetable and details

**3.1 +Record date**

14/1/2026

**3.2 Date of +security holder meeting**

6/11/2025

**3.2a Effective date of consolidation or split**

9/1/2026

**3.3 Last day for trading in the pre consolidation or split +securities**

12/1/2026

**3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.**

13/1/2026

**3.5 Record date**

14/1/2026

**3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

15/1/2026

**3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

21/1/2026

**3.8 Trading starts on a normal T+2 basis**

22/1/2026

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

27/1/2026

## Part 4 - Event type and details

**4.1 The event is**

+Security consolidation

**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

5

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (fies).****4.2 Scrip fraction rounding**

Fractions sold and proceeds distributed

## Part 5 - +Securities on issue before and after consolidation or split

**5.1 +Securities on issue before and after the consolidation or split**

<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
AMC	CDI 1:1 FOREIGN EXEMPT NYSE		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Quoted	697,910,317	139,582,063	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
AMCAQ	COMMON SHARES		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	1,612,449,624	322,489,925	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
AMCAK	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	46,107,276	9,221,455	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
AMCAO	SHARE RIGHTS		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	15,795,334	3,159,067	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
AMCAP	PERFORMANCE RIGHTS SHARES		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	16,414,802	3,282,960	Estimated

**5.2 Exercise price of options**



<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
AMCAK	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Unquoted	0.00000000	0.00000000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
AMCAO	SHARE RIGHTS	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Unquoted	0.00000000	0.00000000

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Part 6 - Further information

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**6.1 Further information relating to the consolidation or split**

Refer to the announcement lodged with ASX on 12 December 2025.

**6.2 Additional information for inclusion in the Announcement Summary**