

ASX Announcement

9 December 2025

## Implementation of Scheme of Arrangement

Lynch Group Holdings Limited (ASX:LGL) (**Lynch** or the **Company**) is pleased to announce the Scheme of Arrangement between Lynch and its Shareholders to effect the acquisition by Darwin Aus Bidco Pty Ltd by way of a scheme of arrangement of 100% of the shares on issue in Lynch, which was approved by the Requisite Majorities (as defined in the Scheme Booklet) of Lynch Shareholders on 21 November 2025 and the Federal Court of Australia on 27 November 2025 (**Scheme**), has been implemented today.

Lynch Shareholders recorded on the Lynch Share Register as owning Lynch Shares as at 5.00pm (AEDT) on Tuesday, 2 December 2025 (being the Scheme Record Date) have today been sent A\$2.155 for each Lynch Share held at that time. Where the amount to be paid to a Lynch Shareholder would include a fraction of a cent, it has been rounded to the nearest whole number in accordance with clause 6.4 of the Scheme.

### Changes to the Lynch Board of Directors

With effect from implementation of the Scheme today:

- Patrick Elliott, Peter Clare, Elizabeth Hallett and Peter Arkell have resigned as directors of Lynch; and
- Steven Wood and Aad Gordijn have been appointed as directors of Lynch.

### Delisting of Lynch

As previously announced, trading in Lynch Shares was suspended from close of trading on Friday, 28 November 2025.

Lynch intends to apply for its removal from quotation on the official list of ASX with effect from close of trading tomorrow, being Wednesday, 10 December 2025.

### Further information

For further information in relation to the Scheme, please contact [support@cm.mpms.mufg.com](mailto:support@cm.mpms.mufg.com), or call the Lynch Share Registry, MUFG Corporate Markets (AU) Limited Shareholder Information Line on 1300 495 169 (within Australia) or +61 1300 495 169 (outside Australia) between 8.30am to 5.00pm (AEDT) Monday to Friday, excluding public holidays.

Unless otherwise indicated, capitalised terms have the meaning given to them in the Scheme Booklet dated 21 October 2025.



**Authorised for release by the Board of Lynch Group Holdings Limited**

For further information please contact:

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