

ASX Release

1 December 2025

Contracted Utilisation and Capex Guidance Update

NEXTDC Limited (**ASX: NXT**) ("**NEXTDC**" or "**the Company**") is pleased to announce that following recent customer contract wins, the Company's pro forma contracted utilisation¹ has increased by 71MW (29%) to 316MW since 30 June 2025.

As a result of these customer contract wins, NEXTDC's pro-forma forward order book has increased by 53% to 205MW² since 30 June 2025.

The pro-forma forward order book is expected to progressively convert to billings and revenue over the period FY26 to FY29.

FY26 Capex Guidance Update³

NEXTDC's FY26 capital expenditure (capex) guidance has been increased by A\$400 million as the Company accelerates a proportion of its planned inventory expansion, with the additional capex required to build and deploy capacity for the new customer contracts:

- A\$2,200 million to A\$2,400 million (previously A\$1,800 million to A\$2,000 million)

FY26 Net Revenue and Underlying EBITDA guidance remains unchanged.

Authorised for release by the Board of NEXTDC Limited.

ENDS

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¹ Excluding contractual expansion options and reservations applicable to hyperscale customers

² Forward order book represents the difference between the pro-forma contracted utilisation (316MW) and billing utilisation (111MW) at 30 June 2025

³ Previous FY26 guidance was released to ASX as part of the Company's FY25 results announcement on 28 August 2025



About NEXTDC

NEXTDC is an ASX 100-listed technology company and Asia's most innovative Data Centre-as-a-Service provider. We are building the infrastructure platform for the digital economy, delivering the critical power, security and connectivity for global cloud computing providers, enterprise, and Government.

NEXTDC is recognised globally for the design, construction, and operation of Australia's only network of Uptime Institute certified Tier IV facilities, and the only data centre operator in the Southern Hemisphere to achieve Tier IV Gold certification for Operational Sustainability. NEXTDC has a strong focus on sustainability and operational excellence through renewable energy sources and delivering world-class operational efficiency. Our data centres have been engineered to deliver exceptional levels of efficiency and the industry's lowest Total Cost of Operation through NABERS 5-star energy efficiency.

NEXTDC's corporate operations have been certified carbon neutral under the Australian Government's *Climate Active* Carbon Neutral Standard.

Our Cloud Centre partner ecosystem is Australia's most dynamic digital marketplace, comprising carriers, cloud providers and IT service providers, enabling local and international customers to source and connect with cloud platforms, service providers and vendors to build complex hybrid cloud networks and scale their critical IT infrastructure services.

NEXTDC is *powering the intelligence economy*.

To learn more, visit www.nextdc.com