

**ASX / Media Announcement**  
**28 November 2025**

## **Adjournment of Annual General Meeting and Poll Results**

Vital Metals Limited (ASX: **VML**) ("**Vital Metals**" or "**the Company**") advises that in accordance with ASX Listing Rule 3.13.2 and section 251AA of the *Corporations Act 2001* (Cth), the results of the resolutions considered at the Company's Annual General Meeting ("**AGM**") held at 1:00pm (AEDT) today, 28 November 2025, are set out in the attached proxy summary. The Company confirms that all Resolutions were decided by poll and approved by the required majority.

During the AGM, a shareholder proposed an additional resolution relating to the confirmation of the appointment of the Company's Auditor. To allow shareholders a reasonable opportunity to consider this additional resolution, the Chair, in accordance with the Company's constitution, **resolved to adjourn the AGM to 1:00pm (AEDT) 17 December 2025 at Level 5, 56 Pitt Street, Sydney NSW 2000**. The Company will provide a notice of adjourned AGM (which will provide further information with respect to the additional resolution) in due course.

**- ENDS-**

**Contact:**

Ms Louisa Martino  
Company Secretary  
Vital Metals Limited  
Phone: +61 2 8823 3179  
Email: [vital@vitalmetals.com.au](mailto:vital@vitalmetals.com.au)

*This announcement has been authorised for release by the Company Secretary of Vital Metals.*



**Vital Metals Limited**  
**Vital Metals Ltd – Annual General Meeting Nov 2025**  
**28 November 2025 1:00 PM**



In accordance with Section 251AA(2) of the Corporations Act 2001 and ASX Listing Rule 3.13.2, the following information is provided in relation to resolution(s) put to members at the meeting.

RESOLUTION DETAILS				PROXY VOTES				POLL RESULTS			
Resolution	Decided by Show of Hands (S) or Poll (P)	Resolution Type		FOR	AGAINST	PROXY'S DISCRETION	ABSTAIN*	FOR	AGAINST	ABSTAIN*	Result
1 ADOPTION OF REMUNERATION REPORT	P	Ordinary		54,029,015 96.49%	1,908,235 3.41%	56,553 0.10%	122,600	54,168,885 96.60%	1,908,235 3.40%	122,600	Carried
2 ELECTION OF A DIRECTOR – ALEXIUS CHAN	P	Ordinary		54,252,288 96.20%	1,982,441 3.52%	159,153 0.28%	2,521	54,494,758 96.49%	1,982,441 3.51%	2,521	Carried
3 ELECTION OF A DIRECTOR – DAVID DIKKEN	P	Ordinary		54,251,547 96.20%	1,985,131 3.52%	159,153 0.28%	572	54,494,017 96.49%	1,985,131 3.51%	572	Carried
4 ELECTION OF A DIRECTOR – DOUGLAS MACLENNAN	P	Ordinary		54,251,547 96.20%	1,985,131 3.52%	159,153 0.28%	572	54,494,017 96.49%	1,985,131 3.51%	572	Carried
5 ELECTION OF A DIRECTOR – ANDREW NESBITT	P	Ordinary		54,252,155 96.20%	1,984,523 3.52%	159,153 0.28%	572	54,488,699 96.49%	1,984,523 3.51%	572	Carried
6 RATIFICATION OF PRIOR ISSUE OF OPTIONS TO ASIA PACIFIC HOLDINGS LIMITED – LOAN AGREEMENT	P	Ordinary		38,127,496 94.79%	2,037,411 5.07%	59,153 0.15%	11,878,344	38,269,966 94.95%	2,037,411 5.05%	11,878,344	Carried
7 RATIFICATION OF PRIOR ISSUE OF SHARES TO STRATEGIC RESOURCES UNDER TRANCHE 1 OF THE PLACEMENT – LISTING RULE 7.1	P	Ordinary		13,898,399 87.28%	1,965,691 12.34%	59,153 0.37%	11,878,344	14,040,869 87.72%	1,965,691 12.28%	11,878,344	Carried
8 RATIFICATION OF PRIOR ISSUE OF SHARES TO STRATEGIC RESOURCES UNDER TRANCHE 1 OF THE PLACEMENT – LISTING RULE 7.1A	P	Ordinary		13,898,399 87.28%	1,965,691 12.34%	59,153 0.37%	11,878,344	14,040,869 87.72%	1,965,691 12.28%	11,878,344	Carried
9 APPROVAL TO ISSUE SHARES UNDER TRANCHE 2 OF THE PLACEMENT TO RICHARD KAO	P	Ordinary		42,156,019 94.95%	2,182,887 4.92%	59,153 0.13%	11,998,344	42,298,489 95.09%	2,182,887 4.91%	11,998,344	Carried
10 APPROVAL TO ISSUE SHARES UNDER TRANCHE 2 OF THE PLACEMENT TO SHENGHE	P	Ordinary		42,163,709 94.98%	2,170,957 4.89%	59,153 0.13%	224,240	42,306,179 95.12%	2,170,957 4.88%	224,240	Carried
11 APPROVAL TO ISSUE SHARES UNDER TRANCHE 2 OF THE PLACEMENT TO A RELATED PARTY – ASIA PACIFIC HOLDINGS LIMITED	P	Ordinary		38,039,847 94.57%	2,174,947 5.41%	9,266 0.02%	11,878,344	38,132,430 94.60%	2,174,947 5.40%	11,878,344	Carried
12 APPROVAL OF 7.1A MANDATE	P	Special		42,129,283 94.90%	2,204,811 4.97%	59,153 0.13%	12,003,156	42,271,753 95.04%	2,204,811 4.96%	12,003,156	Carried
13 APPROVAL TO ISSUE SHARES UNDER TRANCHE 2 OF THE PLACEMENT TO A RELATED PARTY – STRATEGIC RESOURCES	P	Ordinary		13,851,030 86.99%	2,062,947 12.96%	9,266 0.06%	11,878,344	13,943,613 87.11%	2,062,947 12.89%	11,878,344	Carried

\*Abstain votes are provided for information only and are not included in the calculation of total available votes.

This report is generated by Xcend Registry

For personal use only