



28 November 2025

BTC HEALTH RAISES \$2.0m VIA SHARE PLACEMENT

BTC Health Ltd (ASX: BTC) (*the Company*) is pleased to announce that it has received binding commitments to raise \$2.0m through a share placement to professional and sophisticated investors (the Placement).

The Placement will result in the issue of 32,786,885 fully paid ordinary shares at an issue price of \$0.061 per share, utilising the Company's placement capacity under ASX Listing Rule 7.1.

The issue price represents:

- a 3% premium to the last closing price of A\$0.059; and
- nil discount to the 15-day VWAP.

As part of the Placement, Martin Kahanovitz, a Director of the Company, has committed to subscribe for 655,737 Shares for a total of \$40,000. In accordance with ASX Listing Rule 10.11, the issue of shares to Martin Kahanovitz will be subject to shareholder approval at a general meeting to be convened in 2026. The director's participation will occur on the same terms as other investors in the Placement.

Funds raised will be allocated towards working capital, inventory expansion, product rollout and general corporate purposes.

The Placement Shares will rank equally with the Company's existing fully paid ordinary shares. 32,131,148 Shares will be issued under the Company's existing placement capacity under Listing Rule 7.1.

Settlement of the Placement (excluding the director component) is expected to occur on Monday, 1 December 2025, with allotment on Tuesday, 2 December 2025.

The Company has lodged an Appendix 3B in relation to the Placement and will lodge an Appendix 2A on issue of the shares together with the cleansing notice under section 708A(5).

Executive Chairman, Dr Richard Treagus, commented, *"We appreciate the strong support received from both new and existing professional and sophisticated investors. This capital raising strengthens our balance sheet and provides the Company with the financial capacity to continue delivering on our operational priorities. The Board welcomes Visio, a South African investment manager as a new substantial shareholder, and also the commitment from Director Martin Kahanovitz, whose participation demonstrates confidence in the Company's strategic direction and long-term value creation. We remain focused on disciplined execution, prudent capital management, and generating sustainable growth for all shareholders."*

About BTC Health

BTC Health Ltd ("BTC") is a Pooled Development Fund which makes active investments in businesses that acquire, develop and distribute innovative medical products in Australia and New Zealand. The Company is building a group of high-growth businesses that, together, focus on providing access to some of the best specialised therapeutics and medical devices from around the world. BTC is listed on the Australian Stock Exchange (Code: BTC). Additional information can be found at www.btchealth.com.au

Authorisation

This announcement was authorised for release to the ASX by Dr. Richard Treagus, Executive Chairman.

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