

Disclaimer



This presentation contains only an overview of Stavely Minerals Limited
"Stavely" or the "Company") and its activities and operations. The contents of
this presentation, including matters relating to the geology and exploration
potential of the Company's projects, may rely on various assumptions and
subjective interpretations which it is not possible to detail in this presentation and
which have not been subject to any independent verification.

This presentation contains a number of forward-looking statements. Known and unknown risks and uncertainties, and factors outside of the Company's control, may cause the actual results, performance and achievements of the Company to differ materially from those expressed or implied in this presentation.

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A modern Australian exploration Company, targeting copper, gold & nickel



>What does Stavely Minerals offer that is different?



BIG targets



LATERAL thinking



SUBSTANTIAL leverage



FIRST MOVER advantage in frontier provinces





The Cayley Lode Mineral Resources Estimate





Discovery – outstanding shallow high-grade coppergold-silver discovery (September 2019), the Cayley Lode

Cayley Lode MRE¹

9.3Mt at 1.23% Cu 0.23g/t Au and 7.1g/t Ag

Total Resources

28.3Mt @ 0.75% Cu, 0.11g/t and 3.5g/t Ag

Containing

- 210,000t Cu, 100,000oz Au, 3.2Moz Ag and 2.4kt Zn
- Mineralisation extends from surface to 300m depth, remains open

¹ Reported in compliance with the JORC Code 2012, see ASX announcement 14 June 2022, see Appendix 1 for classifications
Cayley Lode Bomite Mineralisation – Photo from ASX announcement 11 September 2019

STAVELY

Stavely Project – Control major Cu-Au fertile Volcanic Belts

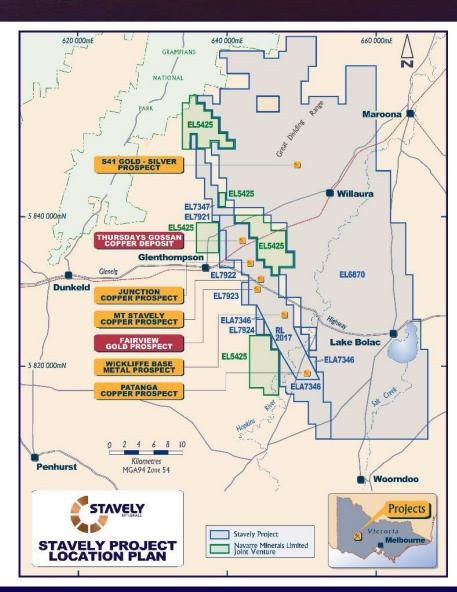
Discovery – outstanding shallow high-grade copper-gold-silver discovery (September 2019), the Cayley Lode¹

Stavely Minerals strategy to realise value in the Cayley Lode discovery is two-fold:

- 1. Discover more copper resources Junction (access is a priority).
- 2. Pursue a gold discovery strategy adding a copper floatation circuit to a gold plant is a modest additional cost

Multiple regional discovery opportunities:

- Fairview North gold prospect great recent drilling results²
- Fairview South gold prospect great recent drilling results³
- ➤ S41 breccia-hosted gold 2km x 750m breccia pipe
 - Only 1 x diamond drill hole in large system, scale potential⁴
 - Drilling in-progress



¹ See ASX announcement 14 June 2022, Appendix 1 ² See ASX announcement 17 July 2025 ³See ASX announcement 14 July 2025 ⁴See ASX announcement 23 May 2023 and 10 June 2025

personal use

Relts

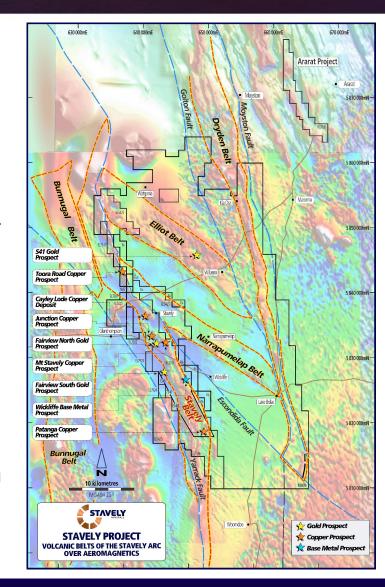
Stavely Project – Control major Cu-Au fertile Volcanic Belts

— Discovery — outstanding shallow high-grade copper-gold-silver discovery — (September 2019), the Cayley Lode¹

Multiple regional discovery opportunities:

- ➤ Fairview North gold prospect great recent drilling results²
- Fairview South gold prospect great recent drilling results³, Phase 3: 9 x RC drill holes completed, assays pending
- ➤S41 breccia-hosted gold 2km x 750m breccia pipe
 - Only 1 x diamond drill hole in large system, scale potential⁴
 - Reconnaissance RC drilling on-going, 14 holes planned, subject to change as program progresses

Stavely Minerals controls tenure over some 130km of various components of the Stavely Arc, an Andean-style continental margin volcanic arc that is well preserved and prospective for several world-class styles of gold mineralisation in addition to the demonstrated copper fertility.



¹ See ASX announcement 14 June 2022, Appendix 1 ² See ASX announcement 17 July 2025

³See ASX announcement 14 July 2025 ⁴See ASX announcement 23 May 2023 and 10 June 2025



Gold discovery opportunities



S41 breccia-hosted gold prospect

Fairview North gold prospect

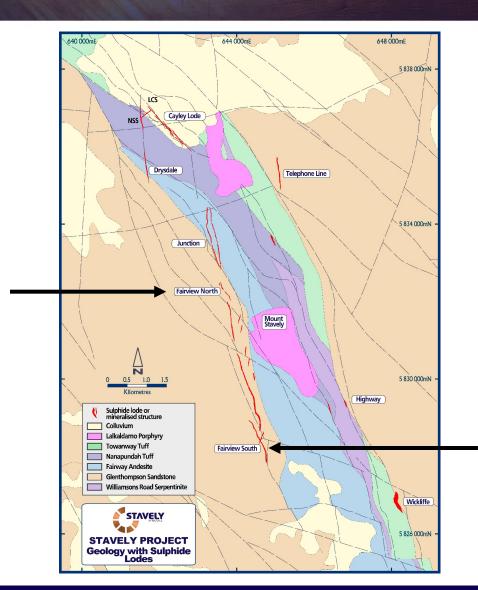
WILLAURA THURSDAYS GOSSAN JUNCTION 3 DRYSDALE GLENTHOMPSON MT STAVELY LAKE BOLAC LEXINGTON PATANGA STAVELY STAVELY PROJECT **PORPHYRY TARGETS**

Fairview South gold prospect

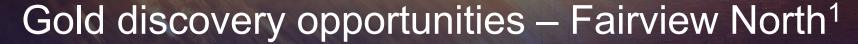
Gold discovery opportunities – Fairview North and South



Tairview North gold prospect (favourable NW structural control)



Fairview South gold prospect (gold associated with porphyry dykes)





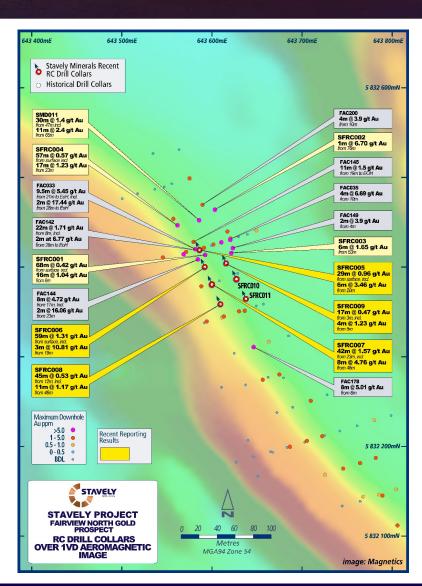
Previous explorer drill results:

FAC142 – **22m at 1.71g/t Au** from 8m to EoH

- Incl. 3m at 5.1g/t Au to EoH
- FAC178 **6m at 6.1g/t Au** from 6m
- FAC145 **11m at 1.5g/t Au** from 19m to EoH
- FAC144 **2m at 16.1g/t Au** from 18m
- FAC035 **6m at 4.6g/t Au** from 8m

Stavely Minerals previous intercepts

- SMD011 **30m at 1.4g/t Au** from 47m
- Incl. 11m at 2.4g/t Au from 65m
- SFRC001 **68m at 0.42g/t Au** from surface
- Incl. 16m @ 1.04g/t Au from 6m
- SFRC002 **1m at 6.70g/t Au** from 76m
- SFRC003 **6m at 1.65g/t Au** from 53m
- SFRC004 57m at 0.57g/t Au from surface
 - Incl. 17m at 1.23g/t Au from 23m







Recent Phase 1 RC drill results:

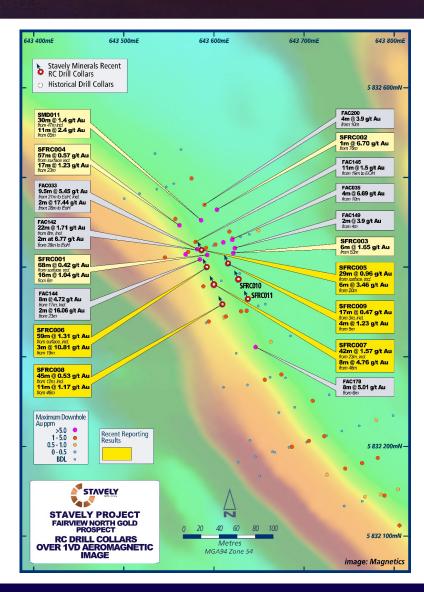
27m at 2.33g/t gold from 13m down-hole, including:

- 3m at 10.81g/t from 19m down-hole, and,
- 4m at 5.05g/t gold from 30m down-hole

All within a broader zone of **59m at 1.31g/t gold** from surface, in drill hole SFRC006

- >> 8m at 4.76g/t gold from 46m drill depth
- - 6m at 3.46g/t gold from 20m drill depth
- Within a broader zone of **29m at 0.96g/t gold** from surface in drill hole SFRC005
 - > 11m at 1.17g/t gold from 46m drill depth

Within a broader zone of **45m at 0.53g/t gold** from 12m in drill hole SFRC008, and



¹See ASX: SVY announcement 17 July 2025





Recent Phase 2 RC drill results:

27m at 2.33g/t gold from 13m down-hole, including:

- 3m at 10.81g/t from 19m down-hole, and,
- 4m at 5.05g/t gold from 30m down-hole

All within a broader zone of **59m at 1.31g/t gold** from surface, in drill hole SFRC006

8m at 4.76g/t gold from 46m drill depth

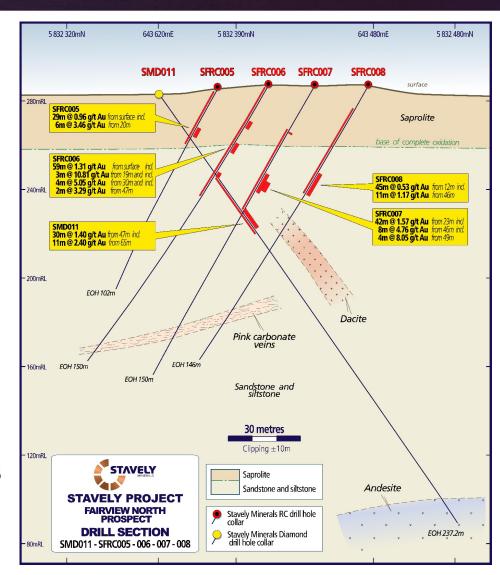
Within a broader zone of **42m at 1.57g/t gold** from 23m drill depth in drill hole SFRC007

6m at 3.46g/t gold from 20m drill depth

Within a broader zone of **29m at 0.96g/t gold** from surface in drill hole OSFRC005

> 11m at 1.17g/t gold from 46m drill depth

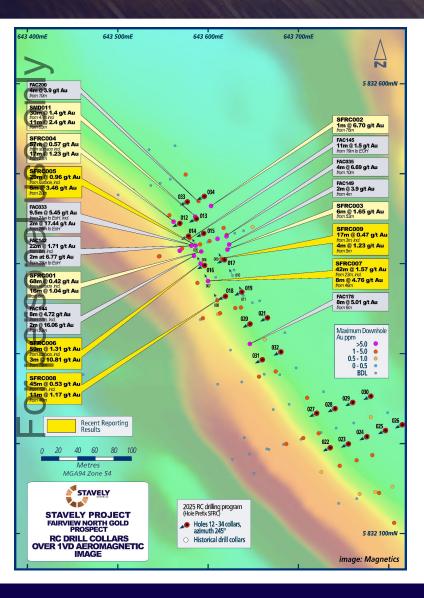
Within a broader zone of 45m at 0.53g/t gold from 12m in drill hole SFRC008



¹See ASX: SVY announcement 17 July 2025







Attractive gold target:

- Favourable NW 'kink' in the Fairview trend
- Same fertile orientation as the Cayley Lode
- Magnetics indicate it is located on the contact between sandstone and diorite intrusion – competency contrast

Only flexure 'A' tested in Phase 1 RC drilling¹.

Phase 3, RC drilling holes completed:

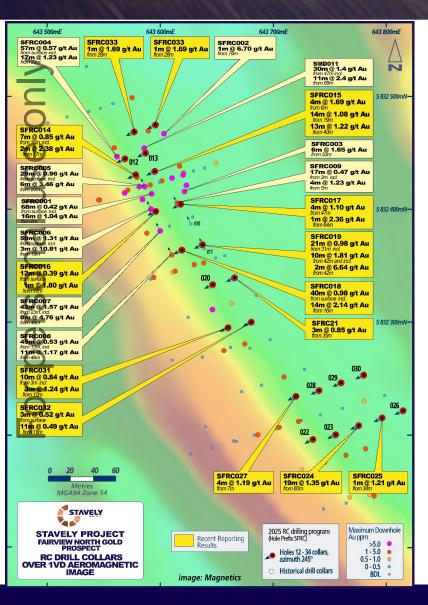
- Flexure 'A' now ready for extensional drilling DONE
- RC drill test flexures 'B' and 'C' DONE
- To be done: Aircore drill NW and SE extensions to identify additional flexures

¹See ASX: SVY announcement 22 May 2025

² See ASX: SVY announcement 12 September 2025



Gold discovery opportunities – Fairview North, Phase 3 RC



Phase 2 Reverse Circulation (RC) drilling has successfully increased the known strike extent of shallow gold mineralisation at Fairview North to over 300m, with significant intercepts including¹:

- 19m at 1.35g/t gold from 60m drill depth, including:
 - 1m at 12.75g/t gold from 60m
- 7m at 1.85g/t gold from 7m drill depth
- 14m at 1.08g/t gold from 19m drill depth, including:
 - 5m at 2.0g/t gold from 19m; and
- 13m at 1.22g/t gold from 40m drill depth , including:
 - 4m at 2.29g/t gold from 42m
- 40m at 0.98g/t gold from surface, including:
 - 14m @ 2.14g/t gold from 16m down-hole, including:
 - 4m at 6.14g/t gold from 16m, including:
 - 1m at 18.60g/t gold from 16m
- 21m at 0.98g/t gold from 31m drill depth, including:
 - 10m at 1.81g/t gold from 42m, including:
 - 2m at 6.64g/t gold from 42m



Fairview North Bottle Roll and Column Leach Test Results

Bottle Roll Cyanide Leach Test

Sample	Test No.										Consumption (kg/t)		
O	NO.	2	4	8	24	48	72	96	120	Au (g/t)	NaCN	Lime	
(D)SFGDM01	LT1	24.7	55.2	73.3	96.3	97.2	98.2	98.3	98.4	1.83	0.76	0.17	
SFGDM02	LT2	7.0	16.8	26.7	54.7	65.0	68.4	73.2	72.6	0.55	1.74	1.77	
SFGDM03	LT3	12.7	33.2	47.5	75.1	82.2	88.1	92.4	92.4	1.77	1.21	0.50	

Column Leach Test

Sample ID	Test No.					% A ı	Calc'd Head	Consumption (kg/t)					
S	140.	1	2	5	10	15	20	30	37	Final	Au (g/t)	NaCN	Cement
DSFGDM01	LT1	24.3	57.0	84.1	91.3	93.3	94.3	95.5	-	95.8	1.90	0.30	10.0
SFGDM02	LT2	7.4	26.6	52.9	66.2	72.1	76.0	80.8	-	81.9	0.69	0.42	20.0
SFGDM03	LT3	11.5	34.3	60.5	72.6	77.6	80.8	84.7	86.6	87.4	1.75	0.67	10.0

Comparison of bottle roll leach only vs gravity plus leach

Sample	Test No	Size	Description	Au Gravity Recovery, %	Au Leach Recovery, %	Au Overall Recovery, %
SFGDM01	LT1	As Received	Leach Only	-	98.4	98.4
SFGDM02	LT2	As Received	Leach Only	-	72.6	72.6
SFGDM02	LT4	-1.7 mm	Gravity+ Leach	9.69	75.3	85.0
SFGDM03	LT3	As Received	Leach Only	-	92.4	92.4
SFGDM03	LT5	-1.7 mm	Gravity+ Leach	21.5	73.8	95.3

Very good leach results¹ – amenable to low-cost heap leach gold extraction:

- Up to +96% gold recovery after 24 hours in bottle roll testing
- Up to +90% gold recovery after 10 days in column leach tests
- Gravity plus leach test recoveries up to 95.3%
- Testwork concludes +80% gold recoveries could be expected in low-cost heap leach extraction

¹ See ASX:SVY announcement dated 17 July 2025 and ALS Metallurgy Test Report under the Technical Data tab on www.stavely.com.au





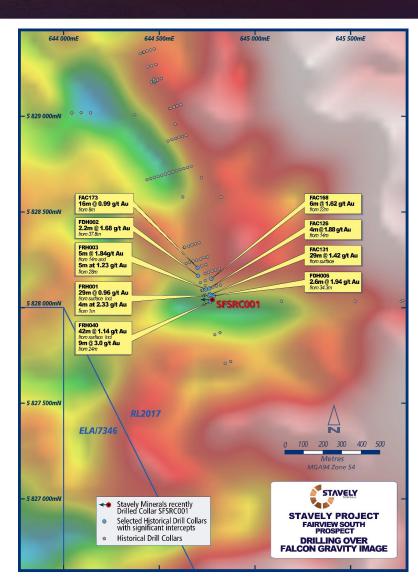


Previous explorer drill results¹:

- FRH040 **42m at 1.14g/t Au** from surface, including
- 9m at 3.00g/t Au from 24m
- FAC131 **29m at 1.42g/t Au** from 6m
- FRH003 **5m at 1.84g/t Au** from 14m, and
- 5m at 1.23g/t Au from 28m
- FAC168 **6m at 1.62g/t Au** from 22m
- FAC126 **4m at 1.88g/t Au** from 14m
- FDH006 **2.6m at 1.94g/t Au** from 34.3m
- FRH001 29m at 0.96g/t Au from surface, including
- 4m at 2.33g/t Au from 1m
- FAC173 **16m at 0.99g/t Au** from 8m

Drilled by Beaconsfield Gold ~1 month before the Beaconsfield Mine disaster, no further work after.

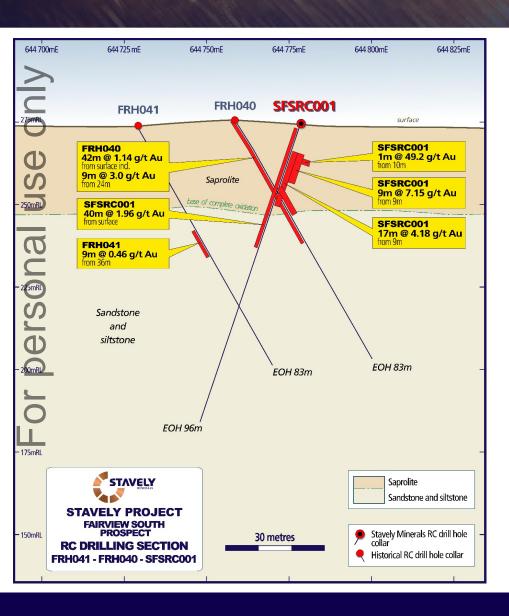
Located on a major WNW structure and proximal to a gravity low – interpreted to be a rhyolite intrusion.



¹ See Stavely Minerals Prospectus April 2014

Fairview South recent Phase 1 RC drill results





Fairview South Gold Prospect

- 40m at 1.96g/t gold from surface including:
 - 17m at 4.18g/t gold from 9m down-hole, including¹:
 - 9m @ 7.15g/t gold from 9m down-hole, including:
 - 1m at 49.2g/t gold from 10m down-hole.

¹ See ASX:SVY announcement 14 July 2025

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Fairview South Magnetics 1VD, structure and Intrusion

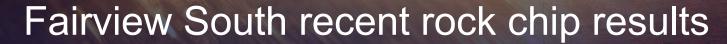


X Stavely Minerals Rock Chip Samples Stavely Minerals recently Drilled Collar SFSRC001 STAVELY STAVELY PROJECT

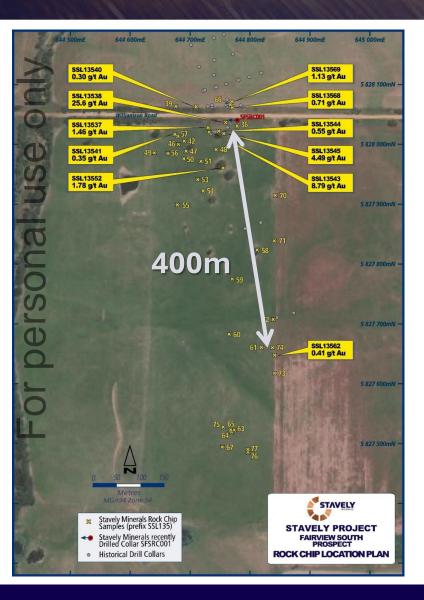
Fairview South Gold Prospect

- At the intersection of ~NS and WNW structures
- Associated with logged intermediate and felsic intrusive dykes
- A single RC drill hole (SFSRC001) recently drilled to confirm gold mineralisation location – 40m @ 1.96g/t gold
- Abundant gossanous float material sampled in the paddock
 - +400m extension to the south

¹ See ASX:SVY announcement 14 July 2025







Fairview South Gold Prospect Reconnaissance Rock Chips

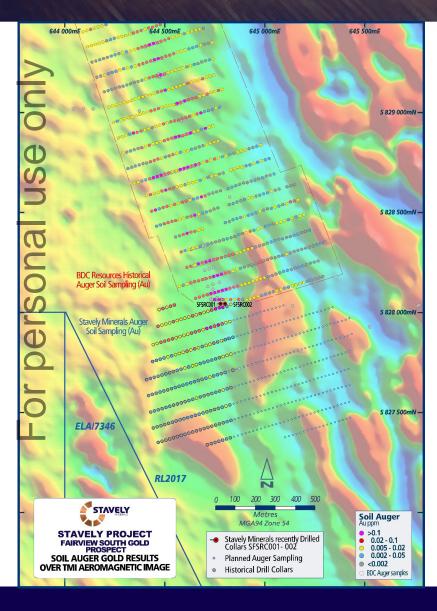
- 25.60g/t gold gossan w/ boxworks hosted in siltstone
- 8.79g/t gold brecciated quartz vein and gossan w/ boxworks in altered felsic volcanic ?rhyolite
- 4.49g/t gold brecciated quartz vein and gossan w/ boxworks in altered siltstone
- 1.78g/t gold a collection of quartz vein and gossan fragments
- 1.46g/t gold gossan w/ boxworks in altered siltstone
- 1.13g/t gold quartz veined ferruginous felsic volcanic ?rhyolite

A further eight float rock-chip samples returned anomalous assays +0.1g/t gold

Gold mineralisation extends +400m south of Phase 1 RC drill hole SFSRC001

Fairview South Soil Auger Geochemistry





Fairview South gold in soil auger anomaly continues south¹.

Phase 3 RC drilling (9 holes) has been completed, assays pending

- Paddock to the east (under wheat crop) hosts abundant float and outcrop
 of jasperoid (indicating silica-hematite metasomatism) and chalcedonic
 silica / ?adularia indicating a low-temperature low-sulphidation affinity.
- Stavely Minerals is not suggesting any grade implications, simply that the area displays a complex history of mineralisation styles from quartzpyrite-gold (existing drill results), high temperature metasomatism (jasperoid) with magnetite, and low-temperature, low-sulphidation affinity chalcedony and adularia.







¹ See ASX:SVY announcement 5 November 2025

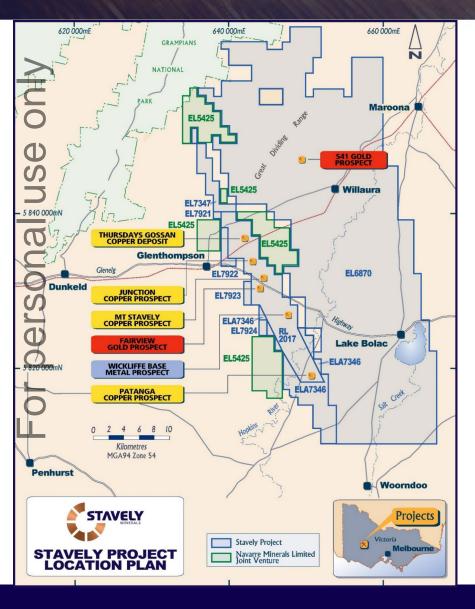


S41 Breccia-Hosted Gold Target

Full technical presentation from AIG Victorian Round-Up available on www.stavely.com.au



Emerging Discovery? The S41 Breccia Prospect



S41 Breccia-Hosted Gold Prospect

- Identified in Stavely Minerals' Falcon Gravity Gradiometer® survey beneath 50m of basalt
- We are the first to see this gold mineralized system:
 - Identified the geophysical anomaly
 - Drilled through the basalt to discover the gold-base metal anomaly
 - Diamond drilled it and identified the style of system it is: carbonate – base metal – gold
 - Well studied style of gold deposit "most prolific gold production from the SW Pacific Rim" is from this style of gold deposit
- Scale potential for discovery

Reconnaissance RC drilling in-progress.

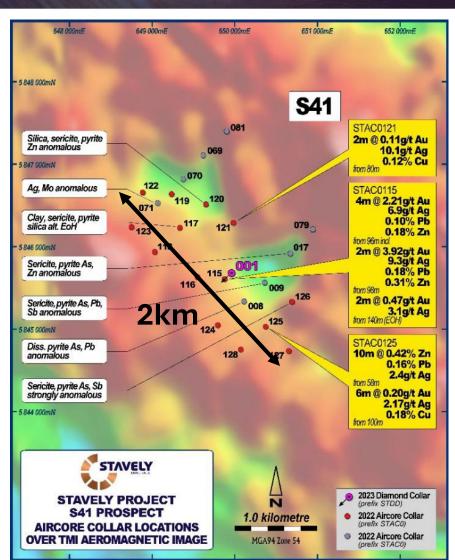


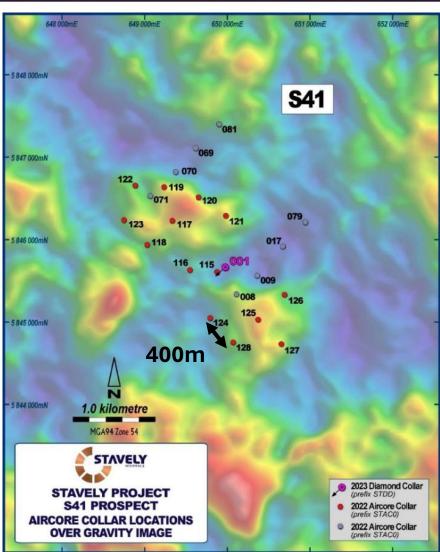
Emerging Discovery? The S41 Breccia Prospect

S41 Prospect Aircore¹

- depth, including:
 - 2m at 3.92g/t Au from 98m in aircore drilling
- arge 2km x 750m alteration zone
- Strongly anomalous base metals and pathfinder geochemistry
- Very wide-spaced aircore drilling at 400m centres (let's call that 3 x football fields apart)

BIG target





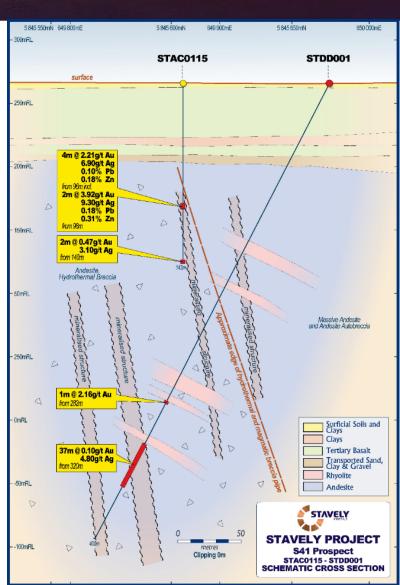
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The S41 Breccia Prospect – first look STDD001



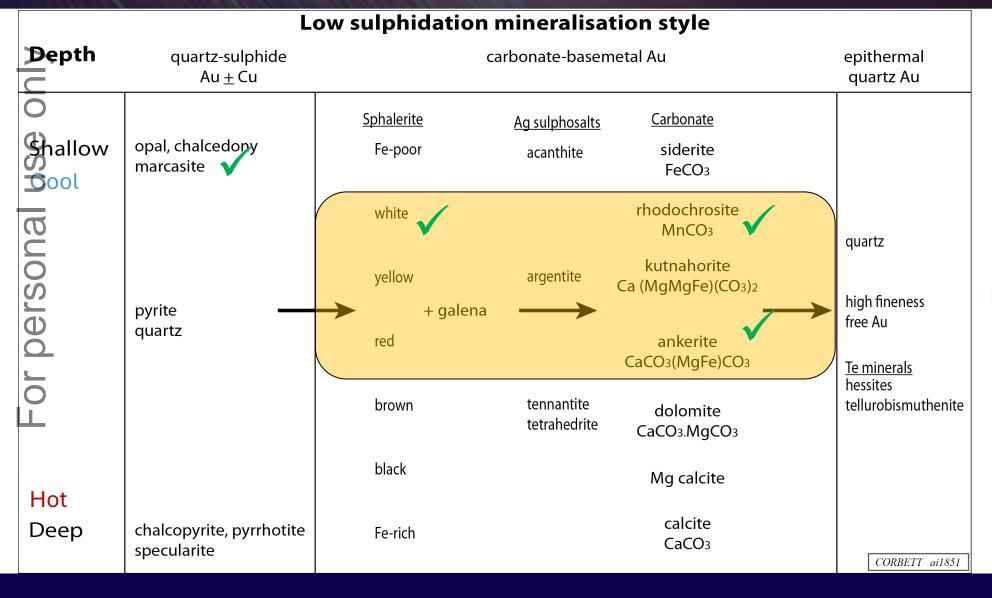
\$41 Diamond Drill Hole¹

- Only one diamond drill hole in the 2,000m x 750m interpreted breccia system
- 1m at 2.16g/t Au from 282m drill depth
- 37m at 0.10g/t Au, including:
- 2m at 0.56g/t Au from 320m, and
- 5m at 24.3g/t Ag from 353m
- Importantly demonstrated that there is gold and silver in the system associated with Mn-carbonate and Zn & Pb base metals
- Breccia-hosted systems host notoriously inconsistent gold mineralization, commonly in sheeted veins on the pipe margin eg. Kidston
 - Need to find better 'plumbing' on the edge





Brecia-Hosted Carbonate – Base Metal – Gold Systems



'goldilocks' gold precipitation zone

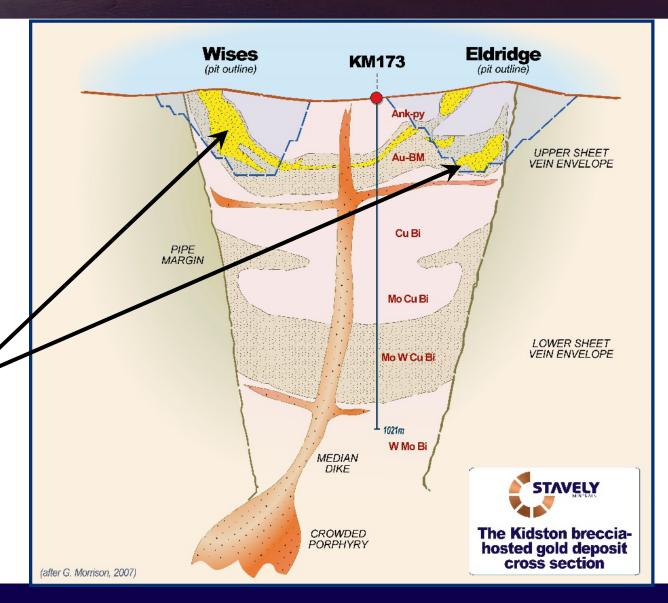
With kind permission from Greg Corbett

Emerging Discovery? The S41 Breccia-Hosted Gold Prospect



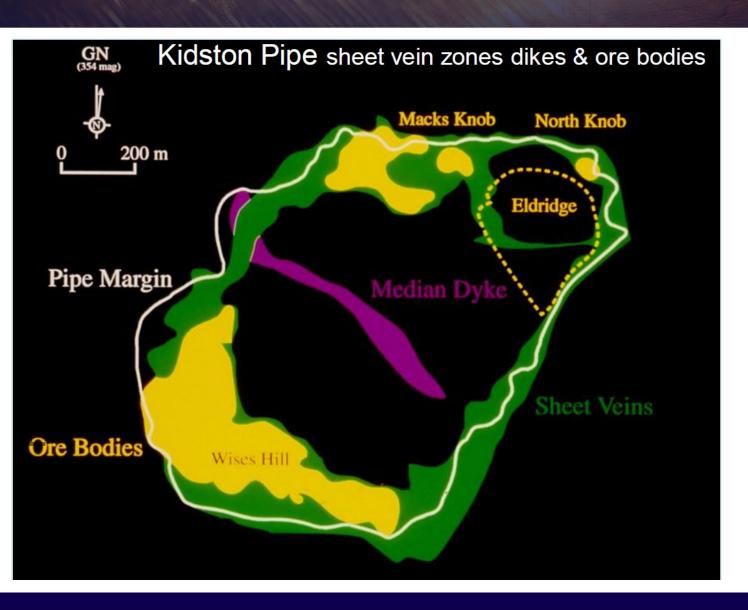
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 - Importantly demonstrated that there is gold and silver in the system associated with Mn-carbonate and Zn & Pb base metals
- Breccia-hosted systems host notoriously inconsistent gold mineralization, commonly in sheeted veins on the pipe margin eg. Kidston
 - Potential for scale
 - BIG target



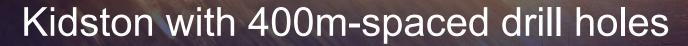
Kidston Breccia Pipe Outline and Sheeted Vein Mineralisation



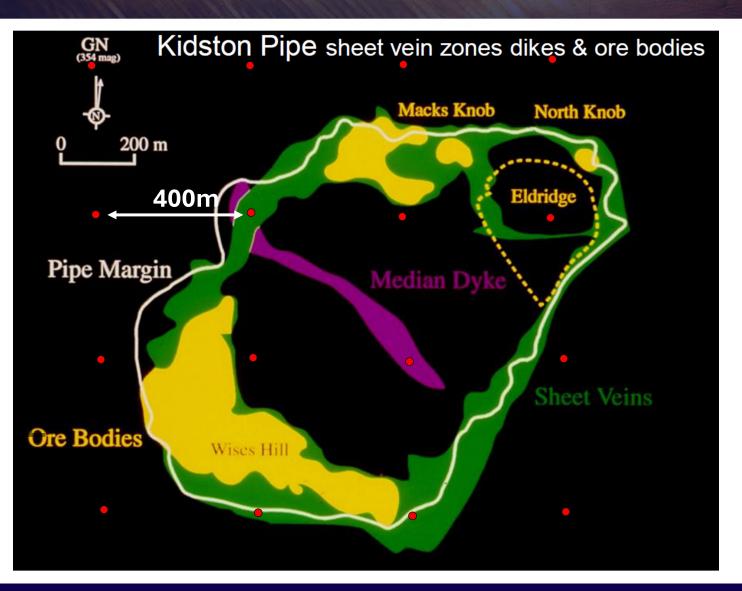


Kidston

Gold mineralisation hosted in peripheral sheeted veins

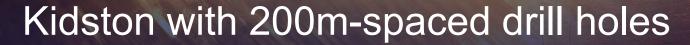




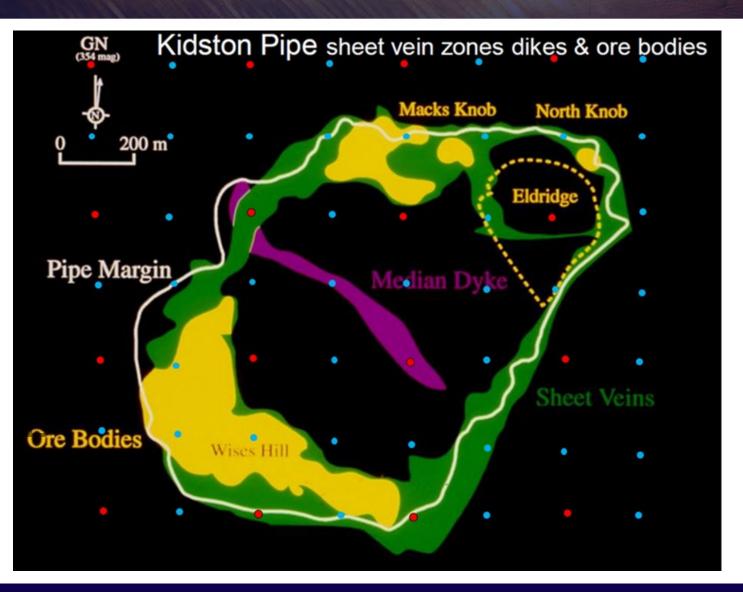


Kidston

- Gold mineralisation hosted in peripheral sheeted veins
- Conceptual 400m-spaced aircore drill spacing similar to the existing spacing at S41







Kidston

Proposed 200m-spaced aircore drill infill



400m spaced aircore

200m spaced aircore

The S41 Breccia-Hosted Gold Prospect





>\$41 Reconnaissance RC

Quicker to get through ~50m (ave.) of younger basalt cover than aircore

Able to drill to ~180m if warranted (aircore runs out of puff ~65-100m)

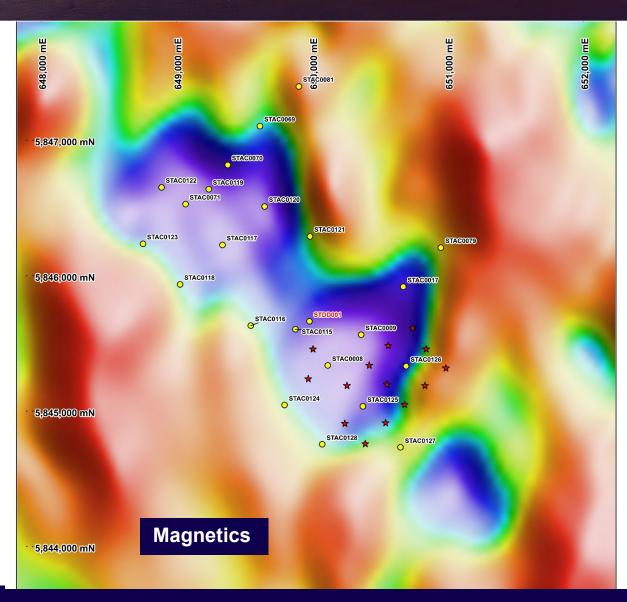
Drilling in-progress (red stars)

4m at 2.21g/t Au from 96m drill depth in aircore drill hole STAC115¹, including:

• 2m at 3.92g/t Au from 98m

Very large hydrothermal system. Gold in the system.

Large-scale discovery opportunity



The S41 Breccia-Hosted Gold Prospect - Map out sulphides with IP

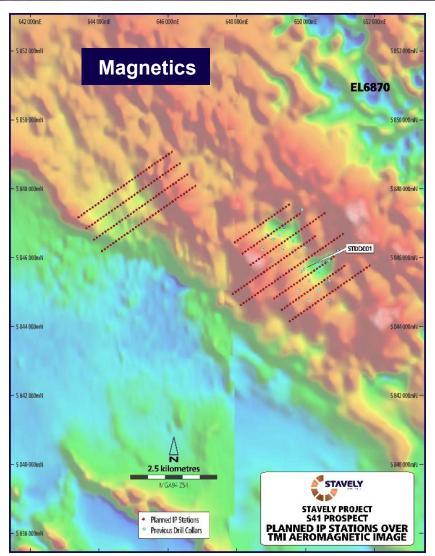


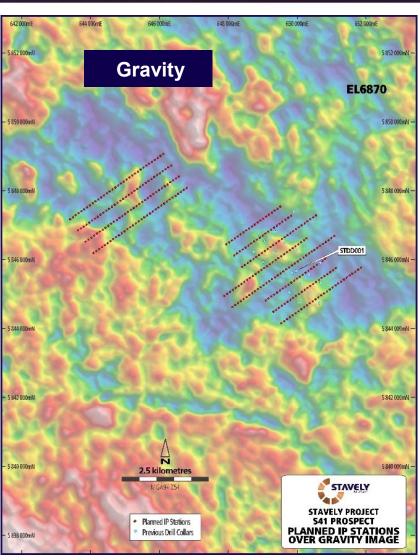
>\$41 Prospect Geophysics¹

Proposed Induced Polarisation (IP) geophysical program

Should 'see' through the basalt and identify zones of better developed sulphide mineralisation

Follow-up aircore drilling and then, based on results, likely RC / diamond drilling including extending STDD001









9 Month Work Programme - Drilling Intensive, High Impact

	Activity	Jul 25	Aug 25	Sep 25	Oct 25	Nov 25	Dec 25	Jan 26	Feb 26	Mar 26	Apr 26	May 26	Jun 26	Jul 26
	Stavely Project													
0	Fairview South													
C)	Soil Auger Sampling south of SFSRC001			wait as	ssays •••••									
SN	RC follow-up of soil auger geochemistry					wait	assays							
nal	Second pass RC drilling									wait assa	ays -			
000	Fairview North													
SIS	RC Drilling flexures 'A, 'B and 'C			wai	t assays	>								
be	Aircore drilling extensions		ľ			wait as	says 		vait analys					
TOL	Second pass RC drilling							W	/ait assays ▶					
	S41 Au-Ag Prospect													
	IP Geophysical survey													
	Aircore / RC drilling						wait assa	iys -		wait assays	-	wait ass	savs	
_	RC / Diamond drilling											- wait do		

Corporate Summary



Scapital Structure

ASX TICKER \$0.017 **SVY**

Share Price (18.11.25)

685M

Shares on Issue

Cash (30.9.25)

\$1.7M

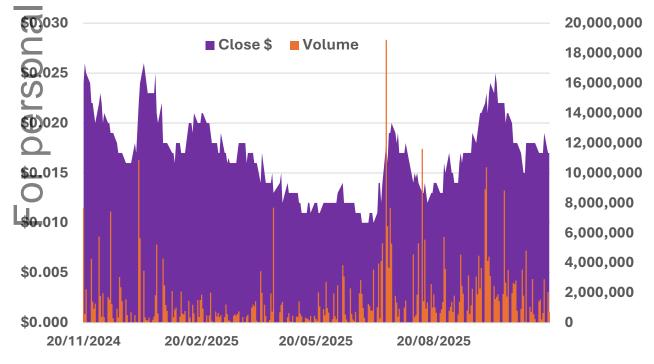
Market Capitalisation

\$11.6M

Management & Staff

~9% equity

→2-month Share Price to 19 November 2025



Directors



Chris Cairns EXECUTIVE CHAIR



Jennifer Murphy TECHNICAL DIRECTOR



Peter Ironside NON-EXECUTIVE DIRECTOR



Amanda Sparks NON-EXECUTIVE DIRECTOR & COMPANY SECRETARY



Rob Dennis NON-EXECUTIVE DIRECTOR







The Cayley Lode

is a quality highgrade copper-goldsilver Mineral Resource from surface

Two-fold strategy to unlock value:

- Find more copper to justify development
- 2) Find enough gold to develop

Junction coppersilver (aircore drilling impressive assays)

gaining accessa priority

Renewed focus on gold targets

we control
~130km strike of
fertile volcanic belt

Fairview North & South gold prospects;

two priority targets to be drill defined, assays pending

S41 breccia-hosted gold opportunity

 scale potential with only 1 diamond drill hole to date



Gold Strategy Webinar

Investor Webinar Stavely Minerals
Gold Discovery Opportunities in the Stavely Volcanic Belt

www.stavely.com.au/investors/media/



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The information in this presentation is extracted from information available to view on www.stavely.com.au. The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement and, in the case of estimates of Mineral Resources or Ore Reserves, that all material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement.







Table 1. Cayley	Lode Initial M	ineral Resou	ırce estimat	te					
Resource Material	Resource Category	Cut-off	Tonnes (Mt)	Grade	Cont.	Grade	Cont.	Grade	Cont.
Material		(Cu %)	(1410)	(Cu %)	Cu (Mlbs)	(Au g/t)	Au (oz)	(Ag g/t)	Ag (oz)
Primary Mineralisation	Indicated	0.2	5.87	1.04	134.4	0.23	43,407	7	1,321,074
(OP)	Inferred	0.2	1.7	1.3	49	0.2	10,931	9	491,907
Sub-T	otal Primary O	Р	7.6	1.1	183	0.2	54,338	7.4	1,808,158
Primary Mineralisation	Indicated	1.0	-	-	-	-		-	
(UG)	Inferred	1.0	1.7	1.8	69	0.2	10,931	6	327,938
Sub-To	otal Primary U	G	1.7	1.8	69	0.2	10,931	6	327,938
Tota	l Cayley Lode		9.3	1.23	252	0.23	65,000	7.1	2,100,000

	Table 4. Stavely	able 4. Stavely Minerals Total Mineral Resources estimates														
	Resource	Resource	Cut-off	Tonnes	Grade	Cont.	Grade	Cont.	Grade	Contained Metal	Grade	Cont.				
	Material	Category	(Cu %)	(Mt)	(Cu %)	(MIbs Cu)	(Au g/t)	(oz Au)	(Ag g/t)	(oz Ag)	(Zn %)	(kt Zn)				
	Total Resources	Indicated	1	21.5	0.61	288	0.1	67,301	3.1	2,153,972	0.3	8				
ı	Total Nesources	Inferred	1	6.8	1.2	175	0.1	32,797	4.7	1,043,839	0.2	16				
	Total Sta	vely Minerals	28.3	0.75*	463	0.11*	100,000	3.5	3,200,000	0.2	24					





Cayley Lode bornite mineralisation – photo from ASX announcement 11 September 2019

¹ Reported in compliance with the JORC Code 2012, see ASX announcement 14 June 2022