

ASX Announcement

Infomedia Limited (ASX: IFM)

18 November 2025

Voting Results of Meetings

Infomedia Limited (ASX: IFM) (**Infomedia**) is pleased to announce that today:

- at the Scheme Meeting, Infomedia Shareholders approved by the required majorities, the scheme of arrangement under which McQueen BidCo Pty Ltd (ACN 689 383 140), an entity owned by an investment holding entity in Singapore which is managed or advised by TPG Capital (S) Pte. Ltd. or its related entities, will acquire all of the issued capital of Infomedia (**Scheme**);
- at the General Meeting, the Infomedia Shareholders approved the Bidder Loan by passing the Bidder Loan Resolution by Special Resolution; and
- at the 2025 Annual General Meeting, the Infomedia Shareholders approved Infomedia's remuneration report and the re-election of Jim Hassell as an independent non-executive director.

Voting Results of Scheme Meeting

In accordance with ASX Listing Rule 3.13.2, Infomedia advises that the resolution to approve the Scheme (**Scheme Resolution**), as set out in the Notice of Scheme Meeting attached to the Shareholder Booklet dated 7 October 2025 (**Shareholder Booklet**), was approved on a poll by the required majorities of Infomedia Shareholders at the Scheme Meeting held earlier today pursuant to orders made on 7 October 2025 by the Supreme Court of New South Wales (**Court**).

In summary:

- 87.38% of Infomedia Shareholders present and voting at the Scheme Meeting (in person or by proxy, attorney or corporate representative) voted in favour of the Scheme Resolution; and
- 99.55% of the votes cast by Infomedia Shareholders present and voting at the Scheme Meeting (in person or by proxy, attorney or corporate representative) were in favour of the Scheme Resolution.

Details of the valid proxies received and votes cast, as required by sections 251AA(1) and (2) of the *Corporations Act 2001* (Cth) (**Corporations Act**) are set out in **Annexure A** of this announcement.

Voting Results of General Meeting

In accordance with ASX Listing Rule 3.13.2, Infomedia is pleased to advise that the Bidder Loan Resolution, approving the Bidder Loan, (as set out in the Notice of General Meeting attached to the Shareholder Booklet) was approved on a poll by the required majority of Infomedia Shareholders.

In accordance with sections 251AA(1) and (2) of the *Corporations Act*, details of the valid proxies received for and the votes cast are provided in **Annexure A** of this announcement.

Voting Results of 2025 Annual General Meeting

In accordance with ASX Listing Rule 3.13.2, Infomedia is pleased to advise that all of the resolutions (as set out in the Notice of 2025 Annual General Meeting attached to the Shareholder Booklet) were passed on a poll by the required majority vote.

In accordance with sections 251AA(1) and (2) of the Corporations Act, details of the proxies received for and the outcome of each resolution are provided in **Annexure A** of this announcement.

Next Steps

The Scheme remains subject to the approval of the Court at the hearing scheduled for 9.15 am (Sydney time) on Friday, 21 November 2025 (**Second Court Hearing**) and certain other conditions precedent as previously announced and described in the Shareholder Booklet.

If outstanding conditions precedent are satisfied or waived (if applicable) prior to the Second Court Hearing and the Court approves the Scheme, Infomedia proposes to lodge an office copy of the orders of the Court with the Australian Securities and Investments Commission (**ASIC**) on the same day (Friday, 21 November 2025), at which time the Scheme will become legally effective and binding on Infomedia Shareholders. It is then expected that:

- Infomedia Shares will be suspended from trading on the ASX from close of trading on Friday, 21 November 2025; and
- the Scheme will be implemented on Wednesday, 3 December 2025, at which time the Scheme Consideration will be provided to Infomedia Shareholders.

The key indicative dates for implementation of the Scheme are set out below:

Event	Date (Sydney time)
Second Court Date The date of the Second Court Hearing to seek Court orders approving the Scheme.	9:15 am on Friday 21 November 2025
Effective Date Court order lodged with ASIC and announcement to the ASX and Scheme becomes Effective. Infomedia Shares will be suspended from trading at the close of trading on the ASX on the Effective Date. If the Scheme becomes Effective, this will be the last day that Infomedia Shares will trade on the ASX.	Friday, 21 November 2025
Special Dividend Ex Date The last date to acquire Infomedia Shares to be eligible to receive the Special Dividend.	Monday, 24 November 2025
Special Dividend Record Date The time and date for determining entitlements to the Special Dividend.	7.00 pm on Tuesday, 25 November 2025

Special Dividend Payment Date The expected date for payment of the Special Dividend.	Friday, 28 November 2025
Scheme Record Date Time and date for determining entitlements to the Scheme Consideration	5.00 pm on Monday, 1 December 2025
Implementation Date The date on which the Scheme will be implemented and the Scheme Consideration will be provided to the Scheme Shareholders.	Wednesday, 3 December 2025
Infomedia delists from ASX	After close of trading on Wednesday, 3 December 2025

All of the above times and dates are indicative only and subject to change. Any changes to the above timetable will be announced to ASX and notified on Infomedia's website at: <https://www.infomedia.com.au/investors/announcements/>.

ATO Class Ruling

As set out in the Shareholder Booklet, Infomedia has applied to the ATO, on behalf of Infomedia Shareholders, requesting a class ruling from the Commissioner of Taxation to confirm the key income tax implications of the Scheme and the Permitted Dividends. The purpose of the Class Ruling is to provide certainty as to how relevant provisions of Australian tax law will apply to a specific class of Infomedia Shareholders participating in the Scheme. Subject to the receipt of a favourable class ruling from the ATO, and depending on their own tax circumstances, Infomedia Shareholders may be entitled to an Australian tax offset of up to a maximum of approximately 0.9 cents of additional value per Infomedia Share in relation to the FY25 Dividend and an Australian tax offset of approximately 1.2 cents of additional value per Infomedia Share in relation to the Special Dividend. When the final class ruling is published by the ATO following implementation of the Scheme, it will be available on the ATO's website at: www.ato.gov.au.

Further information

If you have any questions in relation to the Scheme or the Shareholder Booklet, please contact the Infomedia Shareholder information line on 1300 290 691 (within Australia) and +61 2 9066 4081 (outside Australia), Monday to Friday (excluding public holidays in Sydney, Australia) between 9.00am and 5.00pm (Sydney time), or visit the website at: <https://au.investorcentre.mpms.mufig.com>. The Infomedia Shareholder Information Line will be available until 17 December 2025.

Unless otherwise indicated, capitalised terms used in this announcement have the meaning given to them in the Shareholder Booklet.

ENDS

This announcement has been authorised by the Board of Infomedia Limited.

For more information, please contact:

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INFOMEDIA LTD

SCHEME MEETING
Tuesday, 18 November, 2025

As required by section 251AA(2) of the Corporations Act 2001 (Commonwealth) the following statistics are provided in respect of each resolution on the agenda.

Resolution Voted on at the meeting			Proxy Votes (as at proxy close)				Direct vote (as at proxy close):		Total votes cast in the poll (where applicable)			
No	Short Description	Strike Y/N/NA	For	Against	Discretionary (OpenVotes)	Abstain	For	Against	For	Against	Abstain **	Result
	APPROVAL OF SCHEME	NA	185,820,657 93.15%	105,582 0.05%	319,187 0.16%	18,727	12,434,534 6.23%	797,716 0.40%	203,868,844 99.55% 263 Holders	930,631 0.45% 37 Holders	18,727 1 Holder	Carried

** - Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item

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GENERAL MEETING
Tuesday, 18 November, 2025

As required by section 251AA(2) of the Corporations Act 2001 (Commonwealth) the following statistics are provided in respect of each resolution on the agenda.

Resolution Voted on at the meeting			Proxy Votes (as at proxy close)				Direct vote (as at proxy close):		Total votes cast in the poll (where applicable)			
No	Short Description	Strike Y/N/NA	For	Against	Discretionary (OpenVotes)	Abstain	For	Against	For	Against	Abstain **	Result
	APPROVAL OF THE BIDDER LOAN AGREEMENT	NA	185,669,140 93.61%	135,120 0.07%	481,179 0.24%	2,500	10,964,110 5.53%	1,090,501 0.55%	202,436,228 99.40%	1,225,621 0.60%	2,500	Carried

** - Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item

INFOMEDIA LTD

ANNUAL GENERAL MEETING
Tuesday, 18 November, 2025

As required by section 251AA(2) of the Corporations Act 2001 (Commonwealth) the following statistics are provided in respect of each resolution on the agenda.

Resolution Voted on at the meeting			Proxy Votes (as at proxy close)				Direct vote (as at proxy close):		Total votes cast in the poll (where applicable)			
No	Short Description	Strike Y/N/NA	For	Against	Discretionary (OpenVotes)	Abstain	For	Against	For	Against	Abstain **	Result
1	ADOPTION OF REMUNERATION REPORT	N	147,933,679 76.13%	34,014,604 17.50%	459,025 0.24%	4,037,336	10,588,771 5.45%	1,326,689 0.68%	164,146,622 82.28%	35,341,293 17.72%	4,037,336	Carried
2	RE-ELECTION OF NON-EXECUTIVE DIRECTOR JIM HASSELL	NA	181,276,711 93.34%	635,838 0.33%	460,025 0.24%	4,072,070	11,434,624 5.89%	404,735 0.21%	198,647,385 99.48%	1,040,573 0.52%	4,072,070	Carried

** - Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item