



EQUITY STORY GROUP

EQUITY STORY GROUP LTD

ACN 653 383 478

NOTICE OF ANNUAL GENERAL MEETING

Notice is given that the **Annual General Meeting** will be held at:

TIME: 11.00am (AEDT)

DATE: Wednesday, 17th December 2025

PLACE: 2/35 King Street
Bungendore ACT 2621

2025 Annual Report

A copy of Equity Story Group Ltd's 2025 Annual Report, including the financial report, directors' report and auditors report for the year ended 30 June 2025 is available on the Company's website at <https://equitystory.com.au/annual-reports/>

EQUITY STORY GROUP LTD**ACN 653 383 478****NOTICE OF ANNUAL GENERAL MEETING****Wednesday, 17th December 2025**

Notice is hereby given that the Annual General Meeting of Shareholders (**AGM**) of Equity Story Group Ltd (**Company** or **Equity Story**) will be held on **Wednesday, 17th December 2025** at 11.00am (AEDT) at 2/35 Kind Street, Bungendore ACT 2621.

The Explanatory Statement that accompanies and forms part of this Notice of Meeting describes in more detail the matters to be considered at the AGM. Please ensure you read the Explanatory Statement in full.

AGENDA**1. ANNUAL REPORT**

To receive and consider the Annual Financial Report of the Company and its controlled entities for the year ended 30 June 2025 which includes the Financial Report and the Directors' and Auditor's Reports.

2. RESOLUTION 1 – REMUNERATION REPORT

To consider and, if thought fit, to pass the following Resolution as a non-binding **advisory resolution**:

"That, for the purpose of Section 250R(2) of the Corporations Act and for all other purposes, the Remuneration Report as contained in the Company's Annual Financial Report for the financial year ended 30 June 2025 be adopted."

Note: the vote on this Resolution is advisory only and does not bind the Directors or the Company.

Voting Exclusion Statement: In accordance with Section 250R of the Corporations Act, the Company will disregard any votes cast (in any capacity) on Resolution 1 by or on behalf of either of the following persons:

- (a) A member of the Key Management Personnel, details of whose remuneration are included in the remuneration report;
- (b) A closely related party of such a member. A closely related party includes close family members and companies the Key Management Personnel controls.

However, the Company will not disregard a vote if:

- (a) it is cast by a person as proxy for a person who is entitled to vote, in accordance with the directions on the Proxy Form; or
- (b) it is cast by the person chairing the meeting as proxy for a person who is entitled to vote, either in accordance with a direction on the Proxy Form to vote as the proxy decides or pursuant to the express authorisation detailed on the Proxy Voting Form.

3. RESOLUTION 2 – ELECTION OF MR. ALEX BRINKMEYER

To consider and, if thought fit, to pass the following resolution as an **ordinary resolution**:

"That Mr. Alex Brinkmeyer, who retires in accordance with clause 14.4 of the Company's Constitution, and being eligible, be elected as a director of the Company."

The Board, with Mr. Brinkmeyer abstaining, recommends the Shareholders vote **in favour** of this resolution.

4. RESOLUTION 3 – ELECTION OF MR. DAVID NOLAN

To consider and, if thought fit, to pass the following resolution as an **ordinary resolution**:

"That Mr. David Nolan, who retires in accordance with clause 14.4 of the Company's Constitution, and being eligible, be elected as a director of the Company."

The Board, with Mr. Nolan abstaining, recommends the Shareholders vote **in favour** of this resolution.

5. RESOLUTION 4 – ELECTION OF MR. ALBERT WONG

To consider and, if thought fit, to pass the following resolution as an **ordinary resolution**:

"That Mr. Albert Wong, who retires in accordance with clause 14.4 of the Company's Constitution, and being eligible, be elected as a director of the Company."

The Board, with Mr. Wong abstaining, recommends the Shareholders vote **in favour** of this resolution.

6. RESOLUTION 5 – ELECTION OF MR. ALEX BAIRD

To consider and, if thought fit, to pass the following resolution as an **ordinary resolution**:

"That Mr. Alex Baird, who retires in accordance with clause 14.4 of the Company's Constitution, and being eligible, be elected as a director of the Company."

The Board, with Mr. Baird abstaining, recommends the Shareholders vote **in favour** of this resolution.

7. RESOLUTION 6 – RE-ELECTION OF MR. DAVID TILDESLEY

To consider and, if thought fit, to pass the following resolution as an **ordinary resolution**:

"That Mr. David Tildesley, who retires in accordance with clause 14.2 of the Company's Constitution, and being eligible, be re-elected as a director of the Company."

The Board, with Mr. Tildesley abstaining, recommends the Shareholders vote **in favour** of this resolution.

8. RESOLUTION 7 – CHANGE OF COMPANY NAME | ALAND EQUITY GROUP LIMITED

To consider and, if thought fit, to pass the following resolution as a **special resolution**:

“That for the purpose of Section 157(1)(a) and Section 136(2) of the Corporations Act, and for all other purposes, the name of the Company be changed from ‘Equity Story Group Limited’ to ‘Aland Equity Group Limited’ and all references in the Company’s Constitution of ‘Equity Story Group Limited’ be amended to ‘Aland Equity Group Limited’ to reflect the Company’s new name.

The Board recommends the Shareholders vote **in favour** of this resolution.

9. RESOLUTION 8 – RATIFICATION OF PRIOR ISSUE (LR 7.1) | CAPITAL HAUS PTY LTD

To consider and, if thought fit, to pass the following resolution as an **ordinary resolution**:

“That, for the purposes of ASX Listing Rule 7.4 and for all other purposes, shareholders ratify the issue of 5,341,075 Shares to Capital Haus Pty Ltd on the terms and conditions set out in the Explanatory Statement.”

Voting Exclusion: The Company will disregard any votes cast in favour of Resolution 8 by or on behalf of a person who participated in the issue or any associates of those persons.

However, the Company will not disregard a vote cast in favour of Resolution 8 by:

- a person as a proxy or attorney for a person who is entitled to vote on the resolution, in accordance with the directions given to the proxy or attorney to vote on the resolution in that way; or
- the chair of the meeting as proxy or attorney for a person who is entitled to vote on the resolution, in accordance with a direction given to the chair to vote on the resolution as the chair decides; or
- a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:
 - the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting on the resolution; and
 - the holder votes on the resolution in accordance with the directions given by the beneficiary to the holder to vote in that way.

The Board recommends the Shareholders vote **in favour** of this resolution.

10. RESOLUTION 9 – RATIFICATION OF PRIOR ISSUE (LR 7.1A) | CAPITAL HAUS PTY LTD

To consider and, if thought fit, to pass the following resolution as an **ordinary resolution**:

“That, for the purposes of ASX Listing Rule 7.4 and for all other purposes, shareholders ratify the issue of 13,889,695 Shares issued to Capital Haus Pty Ltd on the terms and conditions set out in the Explanatory Statement.”

Voting Exclusion: The Company will disregard any votes cast in favour of Resolution 9 by or on behalf of a person who participated in the issue or any associates of those persons.

However, the Company will not disregard a vote cast in favour of Resolution 9 by:

- a person as a proxy or attorney for a person who is entitled to vote on the resolution, in accordance with the directions given to the proxy or attorney to vote on the resolution in that way; or
- the chair of the meeting as proxy or attorney for a person who is entitled to vote on the resolution, in accordance with a direction given to the chair to vote on the resolution as the chair decides; or

- a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:
 - the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting on the resolution; and
 - the holder votes on the resolution in accordance with the directions given by the beneficiary to the holder to vote in that way.

The Board recommends the Shareholders vote **in favour** of this resolution.

11. RESOLUTION 10 – APPROVAL FOR ISSUE OF OPTIONS | CAPITAL HAUS PTY LTD

To consider and, if thought fit, to pass the following resolution as an **ordinary resolution**:

"That, for the purposes of ASX Listing Rule 7.1 and for all other purposes, approval is given for the Company to issue and allot 12,820,513 Options to Capital Haus Pty Ltd as part of a capital raise on the terms and conditions set out in the Explanatory Statement."

The Board recommends the Shareholders vote **in favour** of this Resolution.

Voting Exclusion: The Company will disregard any votes cast in favour of Resolution 10 by or on behalf of any person who is to receive the Options, or any person who will obtain a material benefit as a result of the proposed issue (except a benefit solely by reason of being a holder of ordinary shares in the Company) or any associates of those persons.

However, the Company will not disregard a vote cast in favour of Resolution 10 by:

- a person as a proxy or attorney for a person who is entitled to vote on the resolution, in accordance with the directions given to the proxy or attorney to vote on the resolution in that way; or
- the chair of the meeting as proxy or attorney for a person who is entitled to vote on the resolution, in accordance with a direction given to the chair to vote on the resolution as the chair decides; or
- a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:
 - the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting on the resolution; and
 - the holder votes on the resolution in accordance with the directions given by the beneficiary to the holder to vote in that way.

The Board recommends the Shareholders vote **in favour** of this resolution.

12. RESOLUTION 11 – RATIFICATION OF PRIOR ISSUE (LR 7.1) | AEGIS LIFE PTY LTD

To consider and, if thought fit, to pass the following resolution as an **ordinary resolution**:

"That, for the purposes of ASX Listing Rule 7.4 and for all other purposes, shareholders ratify the issue of 7,142,857 Shares to Aegis Life Pty Ltd on the terms and conditions set out in the Explanatory Statement."

Voting Exclusion: The Company will disregard any votes cast in favour of Resolution 11 by or on behalf of a person who participated in the issue or any associates of those persons.

However, the Company will not disregard a vote cast in favour of Resolution 11 by:

- a person as a proxy or attorney for a person who is entitled to vote on the resolution, in accordance with the directions given to the proxy or attorney to vote on the resolution in that way; or

- the chair of the meeting as proxy or attorney for a person who is entitled to vote on the resolution, in accordance with a direction given to the chair to vote on the resolution as the chair decides; or
- a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:
 - the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting on the resolution; and
 - the holder votes on the resolution in accordance with the directions given by the beneficiary to the holder to vote in that way.

The Board recommends the Shareholders vote **in favour** of this resolution.

13. RESOLUTION 12– APPROVAL FOR ISSUE OF SHARES TO MR. ALBERT WONG

To consider and, if thought fit, to pass the following resolution as an **ordinary resolution**:

“That approval is given, for the purposes of ASX Listing Rule 10.11 and for all other purposes, for the issue and allotment of 3,250,000 Shares to Mr. Albert Wong or his nominee, on the terms and conditions set out in the Explanatory Statement.”

Voting Exclusion: The Company will disregard any votes cast in favour of Resolution 12 by or on behalf of Albert Wong or his nominee and any other person who will obtain a material benefit as a result of the issue of the securities (except a benefit solely by reason of being a holder of ordinary securities in the entity).

However, the Company will not disregard a vote cast in favour of Resolution 12 by:

- a person as a proxy or attorney for a person who is entitled to vote on the resolution, in accordance with the directions given to the proxy or attorney to vote on the resolution in that way; or
- the chair of the meeting as proxy or attorney for a person who is entitled to vote on the resolution, in accordance with a direction given to the chair to vote on the resolution as the chair decides; or
- a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:
 - the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting on the resolution; and
 - the holder votes on the resolution in accordance with the directions given by the beneficiary to the holder to vote in that way.

The Board, with Mr. Wong abstaining, recommends the Shareholders vote **in favour** of this resolution.

14. RESOLUTION 13 – APPROVAL FOR ISSUE OF PERFORMANCE RIGHTS TO MR. DAVID TILDESLEY

To consider and, if thought fit, to pass the following resolution as an **ordinary resolution**:

“That approval is given, for the purposes of ASX Listing Rule 10.11 and for all other purposes, for the issue and allotment of 2,000,000 Performance Rights to Mr. David Tildesley, or his nominee, on the terms and conditions set out in the Explanatory Statement.”

Voting Exclusion: The Company will disregard any votes cast in favour of Resolution 13 by or on behalf of David Tildesley or his nominee and any other person who will obtain a material benefit as a result of the issue of the securities (except a benefit solely by reason of being a holder of ordinary securities in the entity).

However, the Company will not disregard a vote cast in favour of Resolution 13 by:

- a person as a proxy or attorney for a person who is entitled to vote on the resolution, in accordance with the directions given to the proxy or attorney to vote on the resolution in that way; or
- the chair of the meeting as proxy or attorney for a person who is entitled to vote on the resolution, in accordance with a direction given to the chair to vote on the resolution as the chair decides; or
- a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:
 - the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting on the resolution; and
 - the holder votes on the resolution in accordance with the directions given by the beneficiary to the holder to vote in that way.

The Board, with Mr. Tildesley abstaining, recommends the Shareholders vote **in favour** of this resolution.

15. RESOLUTION 14 – APPROVAL FOR ISSUE OF PERFORMANCE RIGHTS TO MR. SHANE WHITE

To consider and, if thought fit, to pass the following resolution as an **ordinary resolution**:

“That approval is given, for the purposes of ASX Listing Rule 10.11 and for all other purposes, for the issue and allotment of 1,704,110 Performance Rights to Mr. Shane White, or his nominee, on the terms and conditions set out in the Explanatory Statement.”

Voting Exclusion: The Company will disregard any votes cast in favour of Resolution 14 by or on behalf of Shane White or his nominee and any other person who will obtain a material benefit as a result of the issue of the securities (except a benefit solely by reason of being a holder of ordinary securities in the entity).

However, the Company will not disregard a vote cast in favour of Resolution 14 by:

- a person as a proxy or attorney for a person who is entitled to vote on the resolution, in accordance with the directions given to the proxy or attorney to vote on the resolution in that way; or
- the chair of the meeting as proxy or attorney for a person who is entitled to vote on the resolution, in accordance with a direction given to the chair to vote on the resolution as the chair decides; or
- a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:
 - the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting on the resolution; and
 - the holder votes on the resolution in accordance with the directions given by the beneficiary to the holder to vote in that way.

The Board recommends the Shareholders vote **in favour** of this resolution.

16. RESOLUTION 15 – APPROVAL FOR ISSUE OF PERFORMANCE RIGHTS TO MR. BRENDAN GOW

To consider and, if thought fit, to pass the following resolution as an **ordinary resolution**:

“That approval is given, for the purposes of ASX Listing Rule 10.11 and for all other purposes, for the issue and allotment of 1,172,603 Performance Rights to Mr. Brendan Gow, or his nominee, on the terms and conditions set out in the Explanatory Statement.”

Voting Exclusion: The Company will disregard any votes cast in favour of Resolution 15 by or on behalf of Brendan Gow or his nominee and any other person who will obtain a material benefit as a result of

the issue of the securities (except a benefit solely by reason of being a holder of ordinary securities in the entity).

However, the Company will not disregard a vote cast in favour of Resolution 15 by:

- a person as a proxy or attorney for a person who is entitled to vote on the resolution, in accordance with the directions given to the proxy or attorney to vote on the resolution in that way; or
- the chair of the meeting as proxy or attorney for a person who is entitled to vote on the resolution, in accordance with a direction given to the chair to vote on the resolution as the chair decides; or
- a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:
 - the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting on the resolution; and
 - the holder votes on the resolution in accordance with the directions given by the beneficiary to the holder to vote in that way.

The Board recommends the Shareholders vote **in favour** of this resolution.

17. RESOLUTION 16 – APPROVAL FOR ISSUE OF PERFORMANCE RIGHTS TO MR. TRENT MCGRAW

To consider and, if thought fit, to pass the following resolution as an **ordinary resolution**:

“That approval is given, for the purposes of ASX Listing Rule 10.11 and for all other purposes, for the issue and allotment of 1,035,616 Performance Rights to Mr. Trent McGraw, or his nominee, on the terms and conditions set out in the Explanatory Statement.”

Voting Exclusion: The Company will disregard any votes cast in favour of Resolution 16 by or on behalf of Trent McGraw or his nominee and any other person who will obtain a material benefit as a result of the issue of the securities (except a benefit solely by reason of being a holder of ordinary securities in the entity).

However, the Company will not disregard a vote cast in favour of Resolution 16 by:

- a person as a proxy or attorney for a person who is entitled to vote on the resolution, in accordance with the directions given to the proxy or attorney to vote on the resolution in that way; or
- the chair of the meeting as proxy or attorney for a person who is entitled to vote on the resolution, in accordance with a direction given to the chair to vote on the resolution as the chair decides; or
- a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:
 - the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting on the resolution; and
 - the holder votes on the resolution in accordance with the directions given by the beneficiary to the holder to vote in that way.

The Board recommends the Shareholders vote **in favour** of this resolution.

18. RESOLUTION 17 – APPROVAL FOR ISSUE OF SHARES TO MR. SHANE WHITE

To consider and, if thought fit, to pass the following resolution as an **ordinary resolution**:

“That approval is given, for the purposes of ASX Listing Rule 10.11 and for all other purposes, for the issue and allotment of Shares to the value of \$58,484 to Mr. Shane White, or his nominee, on the terms and conditions set out in the Explanatory Statement.”

Voting Exclusion: The Company will disregard any votes cast in favour of Resolution 17 by or on behalf of Shane White or his nominee and any other person who will obtain a material benefit as a result of the issue of the securities (except a benefit solely by reason of being a holder of ordinary securities in the entity).

However, the Company will not disregard a vote cast in favour of Resolution 17 by:

- a person as a proxy or attorney for a person who is entitled to vote on the resolution, in accordance with the directions given to the proxy or attorney to vote on the resolution in that way; or
- the chair of the meeting as proxy or attorney for a person who is entitled to vote on the resolution, in accordance with a direction given to the chair to vote on the resolution as the chair decides; or
- a holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:
 - the beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting on the resolution; and
 - the holder votes on the resolution in accordance with the directions given by the beneficiary to the holder to vote in that way.

The Board recommends the Shareholders vote **in favour** of this resolution.

19. RESOLUTION 18 – APPROVAL FOR ADDITIONAL SHARE PLACEMENT CAPACITY

To consider and, if thought fit, to pass the following resolution as a **special resolution**:

“That, for the purpose of ASX Listing Rule 7.1A and for all other purposes, Shareholders approve giving the Company an additional ten percent (10%) capacity to issue equity securities in accordance with the formula prescribed in Listing Rule 7.1A.2 and on the terms and conditions set out in the Explanatory Statement accompanying this Notice of Meeting.”

The Board recommends the Shareholders vote **in favour** of this resolution.

VOTING AND PARTICIPATION

Your vote is important

The business of the Meeting affects your shareholding and your vote is important.

Voting eligibility

The Directors have determined in accordance with the Company's Constitution that the persons eligible to vote at the Meeting are those who are registered Shareholders at 7.00pm (AEDT) on 15 December 2025.

HOW TO VOTE

Shareholders can vote on the Resolutions by:

- Submitting their vote before the meeting either online or using the proxy form; or
- during the live meeting.

Shareholders are encouraged to lodge their vote prior to the meeting in the event of any technical difficulties during the meeting by visiting <http://www.votingonline.com.au/eqs2025agm> and following the instructions **no later than 48 hours before the commencement of the meeting**.

You may also lodge completed Proxy Forms:

By mail to:	Boardroom Pty Limited GPO Box 3993 Sydney NSW 2001 Australia
In Person* at:	Boardroom Pty Limited Level 8, 210 George Street Sydney NSW 2000 Australia * during business hours Monday to Friday (9.00am – 5.00pm).

All Resolutions will be by poll

Each Resolution considered at the meeting will be conducted by a poll, rather than on a show of hands.

Joint holders

When joint holders are named in the register of members, only one joint holder may vote. If more than one of the joint holders is present at the meeting, only the person whose name appears first in the register of members will be entitled to vote. If more than one holder votes at the meeting, only the vote of the first named of the joint holders in the register of members will be counted.

Proxies

All Shareholders who are entitled to participate in and vote at the AGM have the right to appoint a proxy to participate in the AGM and vote in their place. A proxy need not be a Shareholder and can be an individual or a body corporate.

You can direct your proxy how to vote (ie. To vote 'for' or 'against', or to 'abstain' from voting on, each Resolution) by following the instructions either online or on the hard copy voting form. A proxy may decide whether to vote on an item of business, except where the proxy is required by law or the constitution to vote, or abstain from voting, in his or her capacity as proxy. If a proxy is directed how to vote on an item of business, the proxy may only vote on the item as directed. If a proxy is not directed how to vote on an item of business, the proxy may vote as he or she thinks fit.

For your proxy appointment to be effective, it must be received by Boardroom Pty Limited not less than 48 hours before the time for holding the AGM (that is by 11.00am (AEDT) on Monday, 15th December 2025).

If you appoint the Chairman as your proxy but do not direct the Chairman on how to vote, then by completing and submitting your voting instructions you are expressly authorising the Chairman to vote in favour of each item of business, even when an item of business is directly or indirectly connected

to the remuneration of a member of the key management personnel of Equity Story. The Chair intends to vote all available (including undirected) proxies in favour of all Resolutions, subject to the applicable voting exclusions.

If you are entitled to cast two or more votes, you may appoint two proxies and you may specify the proportion or number of votes that each proxy is appointed to exercise. If your appointment does not specify the proportion or number of your voting rights, each proxy may exercise half your votes (disregarding fractions).

The appointment of one or more duly appointed proxies will not preclude a Shareholder from attending the meeting and voting personally. If the Shareholder votes on a Resolution, the proxy must not vote as the Shareholder's proxy on that Resolution.

QUESTIONS AND COMMENTS FROM SHAREHOLDERS

Equity Story welcomes questions from Shareholders and proxyholders in the lead up to and during the AGM. In the interests of all participants, please confine your questions to matters being considered at the AGM that are relevant to Shareholders as a whole. It may not be possible to respond to all questions during the AGM and a number of similar questions may be grouped together and answered by the Chairman or management.

Before the meeting

Shareholders may submit written questions to the Company or the auditor in advance of the AGM by email to the Company Secretary at elissa.hansen@cosecservices.com.au or by post to the Company's share registry (see address details above).

During the meeting

All Shareholders will have a reasonable opportunity to ask questions during the AGM, including the opportunity to ask questions of the Company's auditor, MNSA Pty Ltd.

COMMUNICATION WITH SHAREHOLDERS

By signing up to receive e-communications you will be helping to reduce print, paper and postage costs and the associated environmental impact. To sign up for e-communications visit <https://www.investorserve.com.au/>. In line with our commitment to the environment and sustainability, unless you elect otherwise, we will provide our Annual Reports to you by making them available on our website at <https://equitystory.com.au/>

Dated: 14 November 2025

By order of the Board

Elissa Hansen
Company Secretary

ANNUAL GENERAL MEETING EXPLANATORY STATEMENT

This Annual General Meeting (**AGM**) Explanatory Statement has been prepared for the information of Shareholders in connection with the business to be conducted at the AGM.

The purpose of this Explanatory Statement is to provide information which the Directors believe to be material to Shareholders in deciding whether or not to pass the General Meeting Resolutions.

1. ANNUAL REPORT

1.1 General

The first agenda item is to receive the Annual Report of the Company for the year ended 30 June 2025.

1.2 Corporations Act

Section 317 of the *Corporations Act 2001 (Cth)* requires the directors to lay before the Annual General Meeting the Financial Report, the Directors' Report (including the Remuneration Report) and the Auditor's Report for the last financial year that ended 30 June 2025.

The Annual Report is available on the Company's website and a printed copy has been sent to those shareholders who requested it.

In accordance with sections 250S and 250SA of the Corporations Act, Shareholders present at the Annual General Meeting will be provided with a reasonable opportunity to:

- (a) ask questions or make comment to the Directors present on the management of the Company and Remuneration Report; and
- (b) ask questions or make comment to the Auditor about the conduct of the audit and the preparation and content of the Auditor's Report.

No formal resolution to adopt the Annual Report will be put to the Shareholders at the Annual General Meeting.

Shareholders who are unable to attend the Annual General Meeting are able to submit written questions to the Chairman or the auditor about:

- (a) The preparation and the content of the 2025 Auditor's Report;
- (b) The conduct of the 2025 audit;
- (c) Accounting policies adopted by the Company in relation to the preparation of the 2025 financial statements; and
- (d) The independence of the Auditor in relation to the conduct of the 2025 audit.

The questions will need to be submitted no later than five (5) business days before the Annual General Meeting to the Company Secretary at the Company's Registered Office or via email to elissa.hansen@cosecservices.com.au.

2. RESOLUTION 1 – REMUNERATION REPORT

2.1 General

In accordance with Section 250R(2) of the Corporations Act, at a listed company's Annual General Meeting, a resolution that the Company's Remuneration Report be adopted must be put to the vote. Section 250R(3) of the Corporations Act provides that the vote on the resolution is advisory only and does not bind the Directors or the Company.

In accordance with Section 300A, the Remuneration Report sets out the Company's remuneration arrangements for Key Management Personnel. The Remuneration Report is part of the Directors' Report contained in the Annual Financial Report for the financial year ending 30 June 2025. A reasonable opportunity will be provided for discussion of the Remuneration Report at the Annual General Meeting.

2.2 Voting Consequences

Under the Corporations Act, companies are required to put to shareholders a resolution proposing the calling of another meeting of shareholders to consider the appointment of directors of the company ("Spill Resolution") if, at two consecutive Annual General Meetings, at least 25% of the votes cast on the Remuneration Report are voted against the adoption of the Remuneration Report and at the first of those Annual General Meetings a Spill Resolution was not put to vote. If required, the Spill Resolution must be put to vote at the second of those Annual General Meetings.

If more than 50% of votes are cast in favour of a Spill Resolution, the Company must convene a shareholder meeting ("Spill Meeting") within 90 days of the second Annual General Meeting. At that meeting, all directors who were in office at the time of the Directors' Report, other than the managing director, will cease to hold office immediately before the Spill Meeting. Those persons who are elected or re-elected at the Spill Meeting will be the directors of the company. Note those directors who ceased to hold office immediately prior to the Spill Meeting may stand for re-election.

At the 2024 AGM, Shareholders passed the resolution to adopt the Company's 2024 Remuneration Report with a 100% for vote. Accordingly, a Spill Resolution is not required at this AGM.

Shareholders of the Company will be provided with the opportunity to ask questions about or make comments on the Remuneration Report.

3. RESOLUTION 2 TO 6 –ELECTION OF DIRECTORS

3.1 General

In accordance with ASX Listing Rule 14.5, a public listed company must hold an election of directors at each annual general meeting. Further, in accordance with ASX Listing Rule 14.4 and the Company's Constitution, a director must not hold office (without re-election) past the third annual general meeting following the director's appointment and a director appointed to fill a casual vacancy or as an addition to the board must not hold office (without re-election) past the next annual general meeting.

If no Director is required to submit for re-election but the ASX Listing Rules require an election of Directors to be held, the Director to retire will be the Director who has been longest in office since their last election and, as between persons who became Directors on the same day, the one to retire will (unless they otherwise agree among themselves) be determined by lot. A retiring Director remains in office until the end of the meeting at which the Director retires or vacates office, and will be eligible for re-election at the meeting.

Messrs. Brinkmeyer, Nolan and Wong were appointed as directors during the year as additional directors under clause 14.4 of the Company's Constitution. They only hold office until this AGM and, being eligible stand for re-election. Mr. Tildesley retires by rotation and, being eligible, stands for re-election at this AGM.

3.2 Mr. Alex Brinkmeyer

Mr. Brinkmeyer was appointed as a Non-Executive Director and Chairman of the Company in October 2025. He was raised in Canberra, Australia and his early employment was in the sales and marketing industry where he developed his skills in management, marketing, promotion and motivation before moving into real estate.

Mr. Brinkmeyer has had over 40 years' experience in the development and sale of residential and commercial property. Alex has been a director of companies listed on the ASX. His current focus is on land subdivision and build to rent projects.

3.3 Mr. David Nolan

Mr. Nolan was appointed as a Managing Director of the Company in October 2025. He has over 25 years' experience guiding and advising ASX listed and private companies and has extensive experience in IPOs, fundraisings, acquisitions and restructures. Mr. Nolan was previously a partner at a number of leading Sydney law firms advising on corporate finance and has been a director of numerous of ASX listed companies. Mr. Nolan is currently the Chairman of Camilla Australia where he has played a significant role in the company's growth and strategic direction over the last nine years.

3.4 Mr. Albert Wong

Mr. Wong was appointed as a Non-Executive Director in October 2025. He has been in the investment banking and stockbroking industry for over 40 years and has held both executive and non-executive roles in various listed ASX companies over the years. Mr. Wong also devotes time on the boards of various NGOs/NFPs and currently serves on the boards of UNSW Foundation, Children's Medical Research Institute and GWS Giants Foundation.

3.5 Mr. Alex Baird

Mr. Baird was raised in Scotland and moved permanently to Australia in 1997. He is a Chartered Professional Civil / Structural Engineer with over 30 years' experience in Planning and Engineering. Mr. Baird has been the Managing Director of a Planning and Engineering Consultancy firm in Canberra for over 15 years. His company's focus is on planning and delivering large scale residential and commercial development throughout NSW.

3.6 Mr. David Tildesley

Mr. Tildeseley co-founded Equity Story in 2007 and has been the Company's lead technical equities analyst since 2010. He is widely regarded as one of Australia's leading trending analysts.

Mr. Tildeseley is the largest shareholder of the Company. He has over 20 years' business and executive experience and holds a Degree in History and Sociology, a diploma in Financial Markets through the Securities Institute of Australia and maintains RG146 accreditations.

4. RESOLUTION 7 – CHANGE OF COMPANY NAME | ALAND EQUITY GROUP LIMITED

4.1 General

A company may change its name by special resolution in accordance with section 157(1) of the Corporations Act. It may also modify or repeal its constitution by special resolution in accordance with section 136(2) of the Corporations Act.

Resolution 7 seeks Shareholder approval to change the name of the Company to Aland Equity Group Limited and amend the Constitution by replacing all references to 'Equity Story Group Limited' with 'Aland Equity Group Limited'.

The Directors believe that the proposed change of name better reflects the more diverse offering by the Company. The Equity Story subscription business will continue under the Company's fully owned subsidiary, Equity Story Pty Ltd. The change in holding company's name is being expanded to cater for the Company's other offerings.

The Company has reserved the name 'Aland Equity Group Limited' with ASIC.

A copy of the Amended Constitution is available for review by Shareholders at the office of the Company. A copy of the Amended Constitution can also be sent to Shareholders upon request to the Company Secretary. Shareholders are invited to contact the Company if they have any queries or concerns.

If approved by Shareholders, the change of name and Constitution will take effect under the Corporations Act when ASIC alters the details of the Company's registration.

5. RESOLUTIONS 8 & 9 - STRATEGIC INVESTMENT | CAPITAL HAUS PTY LTD

5.1 Background

On 28 February 2025, Equity Story announced that Capital Haus Pty Ltd had acquired an 11.6% strategic stake in the Company at \$0.026 per share, aligning with the last traded price on ASX. As part of this strategic investment, Mr. Brendan Gow, the founder and Managing Director of Capital Haus, a wealth management firm with offices in Australia, Dubai (U.A.E.) and Switzerland, joined the Equity Story Board before resigning in September 2025.

Capital Haus were issued 19,230,770 shares voluntary escrowed for 12 months from issue for the consideration of \$500,000.02, utilising the Company's placement capacity under ASX Listing Rule 7.1 (5,341,075 shares) and 7.1A (13,889,695 shares). It was also agreed to issue Capital Haus 12,820,513 options with an exercise price of 5 cents, expiring on 19 December 2026, subject to shareholder approval, the subject of Resolution 8.

Funds raised from the investment were used to expand the Company's wealth management services offering and for general working capital.

5.2 ASX Listing Rule 7.1 (Resolution 8)

ASX Listing Rule 7.1 provides that a company must not, subject to specified exceptions, issue or agree to issue more equity securities during any 12-month period than that amount which represents 15% of the number of fully paid ordinary securities on issue at the commencement of that 12-month period.

The securities, the subject of Resolutions 6, do not fall within any of the exceptions and, while they do not exceed the 15% limit in ASX Listing Rule 7.1 and therefore were issued without breaching the rule, Equity Story wishes to retain as much flexibility as possible to issue additional equity securities into the future without having to obtain shareholder approval under ASX Listing Rule 7.1. To do this, Equity Story is asking shareholders to approve the issue of Shares, the subject of Resolution 6, under ASX Listing Rule 7.4 so that it does not use up any of the 15% limit on issuing equity securities without shareholder approval set out in Listing Rule 7.1.

5.3 ASX Listing Rule 7.1A (Resolution 9)

ASX Listing Rule 7.1A provides that, in addition to issues permitted without prior shareholder approval under ASX Listing Rule 7.1, an entity that is eligible and obtains shareholder approval under ASX Listing Rule 7.1A via a special resolution put to Shareholders at an AGM, it may issue or agree to issue during the period for which the approval is valid a number of quoted equity securities which represents 10% of the number of fully paid ordinary securities on issue at the commencement of that 12 month period, as adjusted in accordance with the formula in ASX Listing Rule 7.1.

Where an eligible entity obtains shareholder approval to increase its placement capacity under ASX Listing Rule 7.1A, then any ordinary securities issued under that additional placement capacity:

- (a) will not be counted in variable "A" in the formula in ASX Listing Rule 7.1A; and
- (b) are counted in variable "E",

until their issue has been ratified under ASX Listing Rule 7.4 (and provided that the previous issue did not breach ASX Listing Rule 7.1A) or 12 months has passed since their issue.

Resolution 9 seeks Shareholder ratification of the Shares issued under ASX Listing Rule 7.1A in accordance with ASX Listing Rule 7.4.

5.4 ASX Listing Rule 7.4

Listing Rule 7.4 allows the shareholders of a listed company to approve an issue of equity securities after it has been made or agreed to be made. If they do, the issue is taken to have been approved under ASX Listing Rule 7.1 and 7.1A (as appropriate) and so does not reduce the company's capacity to issue further equity securities without shareholder approval under that rule.

Equity Story wishes to retain as much flexibility as possible to issue additional equity securities into the future without having to obtain shareholder approval for such issues under Listing Rule 7.1. By ratifying the issue of Shares, the subject of Resolutions 8 and 9 the base figure (ie. Variable "A") in which the Company's 15% and 10% annual placement capacities are calculated will be a higher number which in turn will allow a proportionately higher number of securities to be issued without prior Shareholder approval.

5.5 Technical information required by Listing Rule 14.1A

If Resolutions 8 and 9 are passed, the Shares the subject of Resolutions 8 and 9, will be excluded in calculating the Company's 15% and 10% limits under ASX Listing Rules 7.1 and 7.1A respectively, increasing the number of equity securities the Company can issue without Shareholder approval over the 12-month period following the date of issue of the Placement Shares.

If Resolutions 8 and/or 9 are not passed, the Shares will be included in calculating the Company's combined 15% limit in ASX Listing Rule 7.1, and 10% limit in ASX Listing Rule 7.1A, decreasing the number of equity securities the Company can issue without Shareholder approval over the 12-month period following the date of issue of the Placement Shares.

5.6 Technical information required by ASX Listing Rule 7.5

Pursuant to and in accordance with ASX Listing Rule 7.5, the following information is provided in relation to Resolutions 8 and 9:

- (a) 5,341,075 Shares were issued under ASX Listing Rule 7.1 and 13,889,695 Shares were issued under ASX Listing Rule 7.1A to Capital Haus Pty Ltd;
- (b) the Shares issued were all fully paid ordinary shares in the capital of the Company issued on the same terms and conditions as the Company's existing Shares;
- (c) The Shares were issued on 4 March 2025;
- (d) the issue price of the Shares was \$0.026 per Share;
- (e) the shares were issued to Capital Haus to raise additional funds to expand the Company's wealth management services offering and for general working capital.

6. RESOLUTION 10 – APPROVAL OF ISSUE OF OPTIONS | CAPITAL HAUS PTY LTD

6.1 General

Equity Story offered free attaching options on the basis of one (1) Option for every one (1.5) Share applied for by the strategic investor, Capital Haus Pty Ltd. Resolution 9 seeks Shareholder approval to issue the Options to Capital Haus under ASX Listing Rule 7.1 (see 5.1 above for further information).

6.2 ASX Listing Rule 7.1

See 5.2 above for background on ASX Listing Rules 7.1.

The offer of Options to Capital Haus were subject to Shareholder approval. Resolution 9 seeks Shareholder approval to issue the Options under ASX Listing Rule 7.1.

6.3 Technical information required by Listing Rule 14.1A

If Resolution 10 is passed, the Company will be able to issue the Options to Capital Haus Pty Ltd and they will be excluded in calculating the Company's 15% placement capacity under ASX Listing Rules 7.1, increasing the number of equity securities the Company can issue without Shareholder approval over the 12-month period following the date of issue of the Options.

If Resolution 10 is not passed, the Company will not be able to issue the Options to Capital Haus.

6.4 Technical information required by ASX Listing Rule 7.3

Pursuant to and in accordance with ASX Listing Rule 7.3, the following information is provided in relation to Resolution 10:

- (a) 12,820,513 Options are to be issued to Capital Haus Pty Ltd;
- (b) The Options are exercisable at \$0.05 and expire on 19 December 2026. See Annexure A for their full terms and conditions;
- (a) The Options will be issued as soon as practicable after approved by Shareholders at this meeting and, in any event, not more than three months from the date of this Meeting;
- (c) The Options will be issued for no consideration;
- (d) No funds will be raised from the issue of Options and any funds raised on exercise of Options will be used for working capital purposes.

7. RESOLUTION 11 - STRATEGIC INVESTMENT | AEGIS LIFE PTY LTD

7.1 General

On 11 August 2025, Equity Story announced that it had received \$200,000 from a strategic investor for 7,142,857 Shares at an issue price of \$0.028 each. This represented a 12% premium to the Company's share price at the time of \$0.025. The Shares were issued utilising the Company's ASX Listing Rule 7.1A placement capacity and funds were used for general working capital.

7.2 ASX Listing Rule 7.1

See Clause 5.2., 5.3 and 5.4 above for background on ASX Listing Rules 7.1., 7.1A and 7.4.

Resolution 11 seeks shareholder ratification of the issue of the Shares to Aegis Life Pty Ltd under ASX Listing Rule 7.4 so that it does not use up any of the 15% limit on issuing equity securities without shareholder approval set out in Listing Rule 7.1.

7.3 Technical information required by Listing Rule 14.1A

If Resolution 11 is passed, the Shares the subject of Resolution 10, will be excluded in calculating the Company's 15% and 10% limits under ASX Listing Rules 7.1 and 7.1A respectively, increasing

the number of equity securities the Company can issue without Shareholder approval over the 12-month period following the date of issue of the Placement Shares.

If Resolution 11 is not passed, the Shares will be included in calculating the Company's combined 15% limit in ASX Listing Rule 7.1, and 10% limit in ASX Listing Rule 7.1A, decreasing the number of equity securities the Company can issue without Shareholder approval over the 12-month period following the date of issue of the Shares.

7.4 Technical information required by ASX Listing Rule 7.5

Pursuant to and in accordance with ASX Listing Rule 7.5, the following information is provided in relation to Resolution 11:

- (a) 7,142,857 Shares were issued under ASX Listing Rule 7.1A to Aegis Life Pty Ltd;
- (b) the Shares issued were all fully paid ordinary shares in the capital of the Company issued on the same terms and conditions as the Company's existing Shares;
- (c) the Shares were issued on 11 August 2025;
- (d) the issue price of the Shares was \$0.028 per Share;
- (e) the Shares were issued to raise additional funds. Funds raised from the issue were used for general working capital. The Company has no other specific purpose in mind for the use of funds, save for general working capital.

8. RESOLUTION 12 – APPROVAL FOR ISSUE OF SHARES TO MR WONG

8.1 General

On 3 October 2025, Equity Story announced that it had received a strategic investment of \$650,000 from Mr. Alex Brinkmeyer by way of a convertible loan. Resolution 12 seeks Shareholder approval to issue 3,250,000 Shares to Mr. Alber Wong in consideration for 50% of fees payable (10% of the loan amount) for securing the convertible loan. The remaining 50% of the fee (\$32,500) will be paid in cash.

As Mr. Wong is a director of the Company, Shareholder approval is required to issue the Shares. Resolution 12 seeks that approval.

8.2 Technical information required by Listing Rule 14.1A

If Resolution 12 is passed, the Company will be able to issue the Shares to Mr. Wong or his nominee in consideration for fees payable.

If Resolution 12 is not passed, the Company will not be able to issue Shares to Mr. Wong and the Company will need to pay the full fee in cash.

8.3 ASX Listing Rule 10.11

ASX Listing Rule 10.11 provides that, unless one of the exceptions in ASX Listing Rule 10.12 applies, a listed company must not issue or agree to issue equity securities to any of the following persons without the approval of holders of ordinary securities (Shareholders):

- 10.11.1 a related party;
- 10.11.2 a person who is, or was at any time in the 6 months before the issue or agreement, a substantial (30%+) holder in the company;
- 10.11.3 a person who is, or was at any time in the 6 months before the issue or agreement, a substantial (10%+) holder in the company and who has nominated a director to the board of the company pursuant to a relevant agreement which gives them a right or expectation to do so;
- 10.11.4 an associate of a person referred to in Listing Rules 10.11.1 to 10.11.3;

- 10.11.5 a person whose relationship with the company or a person referred to in ASX Listing Rules 10.11.1 to 10.11.4 is such that, in ASX's opinion, the issue or agreement should be approved by its Shareholder.

The issue falls within ASX Listing Rule 10.11.1 and none of the exceptions in ASX Listing Rule 10.12 applies, and so therefore requires the approval of Shareholders under ASX Listing rule 10.11.

Resolution 12 seeks the required Shareholder approval for the issue under and for the purposes of Listing rule 10.11.

8.4 Technical Information required by ASX Listing Rule 10.13

Pursuant to and in accordance with ASX Listing Rule 10.13, the following information is provided in relation to Resolution 12:

- (a) The Shares are to be issued to Mr. Albert Wong or his nominee. Mr. Albert Wong is a related party under Listing Rule 10.11.1 by virtue of being a Director of the Company;
- (b) the maximum number of securities to be issued are 3,250,000 Shares;
- (c) the Shares are expected to be issued as soon as possible following this Meeting but will be issued no later than one month after the date of the meeting;
- (d) the Shares will be issued at a deemed issue price of \$0.01 per Share in consideration for a fee payable;
- (e) the Shares will be fully paid ordinary shares in the capital of the Company issued on the same terms and conditions as the Company's existing Shares;
- (f) no funds will be raised from the issue of Shares however, they will extinguish a liability owed by the Company for the \$32,500 fee payable.

9. RESOLUTIONS 13 TO 16 – APPROVAL FOR ISSUE OF PERFORMANCE RIGHTS

9.1 General

The Company's Directors agreed to receive their Directors' fees in Performance Rights at \$0.001 each to assist the Company's management of cash. Executive roles are remunerated under separate arrangements. Each Director is entitled to 2,000,000 Performance Rights per year for the period of their engagement. Vested Performance Rights are convertible into Shares.

Resolutions 13 seeks shareholder approval to issue 2,000,000 Performance Rights to David Tildesley, or his nominee for the period 21 November 2025 to 20 November 2026. Resolutions 14 to 16 seek Shareholder approval for the issue of 3,912,329 Performance Rights to former Directors, or their nominees, for their period of engagement as directors.

9.2 Technical information required by Listing Rule 14.1A

If Resolutions 13, 14, 15 and 16 are passed, the Company will be able to issue the Performance Rights to Mr. Tildesley and the former directors, Mr. Shane White, Mr. Brendan Gow and Mr. Trent McGraw, in consideration for director's fees payable.

If Resolutions 13, 14, 15 and 16 are not passed, the Company will not be able to issue Performance Rights and the Company will need to pay the Director's fees in cash or compensate Mr. Tildesley and the former directors in another way.

9.3 Chapter 2E of the Corporations Act

For a public company, or an entity that the public company controls, to give a financial benefit to a related party of the public company, the public company or entity must:

- (a) obtain the approval of the public company's members in the manner set out in sections 217 to 227 of the Corporations Act; and
- (b) give the benefit within 15 months following such approval,

unless the giving of the financial benefit falls within an exception set out in sections 210 to 216 of the Corporations Act.

The issue of Performance Rights to Messrs. Tildesley, White, Gow and McGraw could constitute giving a financial benefit and Messrs. Tildesley, White, Gow and McGraw are related parties by virtue of being directors or former directors of the Company. However, the Directors consider that Shareholder approval pursuant to Chapter 2E of the Corporations Act is not required in respect of the issue of Performance Rights, the subject of Resolutions 13 to 16 because the Shares are to be issued for reasonable remuneration, a carve out to the requirement for Shareholder approval under section 211 of the Corporations Act.

9.4 ASX Listing Rule 10.11

See 8.3 above for background on ASX Listing Rules 10.11.

Resolutions 13, 14, 15 and 16 seek the required Shareholder approval for the issue of Performance Rights under and for the purposes of Listing rule 10.11.

9.5 Technical Information required by ASX Listing Rule 10.13

Pursuant to and in accordance with ASX Listing Rule 10.13, the following information is provided in relation to Resolutions 13, 14, 15 and 16:

- (a) 2,000,000 Performance Rights are to be issued to Mr. David Tildesley or his nominee; 1,704,110 Performance Rights are to be issued to Mr. Shane White or his nominee; 1,172,603 Performance Rights are to be issued to Mr. Brendan Gow or his nominee; and 1,035,616 Performance Rights are to be issued to Mr. Trent McGraw or his nominee who are all related parties under Listing Rule 10.11.1 by virtue of being Directors or former Directors (in the past six months) of the Company;
- (b) the maximum number of securities to be issued are 5,912,329 Performance Rights;
- (c) the Performance Rights are expected to be issued as soon as possible following this Meeting but will be issued no later than one month after the date of the meeting;
- (d) \$0.001 is payable for each Performance Rights;
- (e) the terms and conditions of the Performance Rights are set out in Annexure B;
- (f) \$5,912.33 will be raised from the issue of Performance Rights which will be used for working capital. The issue of Performance Rights will also extinguish liabilities owed by the Company;
- (g) The total remuneration for FY25 for these directors was:

Director	Total Remuneration
David Tildesley	\$318,342
Shane White	\$234,064
Brendan Gow	Nil
Trent McGraw	\$104,029

- (h) The Performance Rights are to be issued in accordance with the Directors' letters of appointment as directors of the Company on standard terms and setting out directors' duties and responsibilities, termination, time commitments, relevant interest obligations and compliance with Company policies.

10. RESOLUTION 17 – APPROVAL FOR ISSUE OF SHARES TO MR SHANE WHITE

10.1 Background

Mr. Shane White was appointed as the Chief Executive Officer of Equity Story Group Limited on 12 September 2024. Under the terms of his employment agreement, Mr. White was entitled to remuneration of \$220,000 per annum including superannuation payable in cash (\$150,000 plus superannuation for a total of \$167,250) and Shares (\$52,750). Resolution 17 seeks approval to issue the Shares to Mr. White in accordance with his employment agreement pro-rated for the period he was engaged by the Company at a deemed issue price equal to the 5 day volume weighted average price for Equity Story Group Limited Shares trading on ASX.

10.2 Technical information required by Listing Rule 14.1A

If Resolution 17 is passed, the Company will be able to issue Shares to the value of \$58,484 to Mr. Shane White, or his nominees, in accordance with his contract of employment. In addition, the issue will be excluded from the Company's 15% limit under ASX Listing Rule 7.1.

If Resolution 17 is not passed, the proposed issue of Shares Mr. Shane White will not proceed, and the Company will need to pay the fees owing to him (\$58,484) in cash.

10.3 ASX Listing Rule 10.11

See 8.3 above for background on ASX Listing Rules 10.11.

Resolution 17 seek the required Shareholder approval for the issue of Shares under and for the purposes of Listing rule 10.11.

10.4 Chapter 2E of the Corporations Act

See 9.3 above for background on Chapter 2E of the Corporations Act.

The Directors consider that Shareholder approval pursuant to Chapter 2E of the Corporations Act is not required in respect of the issue of Shares, the subject of Resolution 16 because the Shares are to be issued for reasonable remuneration, a carve out to the requirement for Shareholder approval under section 211 of the Corporations Act.

10.5 Technical information required by ASX Listing Rule 10.13

In accordance with ASX Listing Rule 10.13, the following information is provided in relation to Resolution 17:

- (a) Shares are to be issued to Mr. Shane White (or his nominee), who is a related party of the Company for the purposes of ASX Listing Rule 10.11.1 by virtue of being former Directors (within the last six month);
- (b) the number of Shares issued will be the value (\$58,484) divided by the deemed issue price which will be equal to the 5-day volume weighted average price (**VWAP**) of the Company's shares trading on ASX immediately prior to the date of issue. So, if the VWAP for the five days immediately prior to the issue of the Shares to Mr. White is:
 - (i) \$0.012, the number of Shares issued would be 4,873,667 being \$58,484 divided by the issue price of \$0.012 ($58,484/0.012$);
 - (ii) \$0.02, the number of Shares issued would be 2,924,200 ($58,484/0.02$); or
 - (iii) \$0.006, the number of Shares issued would be 9,747,333 ($58,484/0.006$);
- (c) the Shares issued will be on the same terms and conditions as the Company's existing Shares;
- (d) the Shares are expected to be issued as soon as possible following the Meeting and no later than one month after the Meeting;

- (e) No funds will be raised from the issue of Shares, but they will extinguish a debt of remuneration payable by the Company to Mr. Shane White;
- (f) The key terms of Mr. White's agreement were:

Position/Title	Chief Executive Officer
Term	On-going
Remuneration	\$220,000 per annum including superannuation payable in cash (\$150,000) and shares (\$70,000)
Short-term Incentive	The Executive may be eligible to earn a performance related short-term incentive calculated with respect to each completed Financial Year (STI). Any STI will be communicated to the Executive separately in writing
Long-term Incentive	The Executive may be eligible to participate in the Company's long term incentive scheme. Any LTI will be communicated to the Executive separately in writing.
Termination	Notice by Executive Four (4) months' Notice Period Pay out. The Employer may elect to pay the Employee the amount to which the Employee would be entitled to be paid under this Agreement during the Notice Period.
Post-employment restraint	A 12-month restraint provision applies

11. RESOLUTION 18 - APPROVAL FOR ADDITIONAL SHARE PLACEMENT CAPACITY

11.1. General

ASX Listing Rule 7.1A enables an eligible entity to issue equity securities up to 10% of its issued capital through placements over a 12-month period after the annual general meeting (**Additional Placement Capacity**). The Additional Placement Capacity is in addition to the Company's 15% placement capacity under ASX Listing Rule 7.1.

An 'eligible entity' means an entity which is not included in the S&P/ASX 300 Index and has a market capitalisation of \$300 million or less. Equity Story is an eligible entity for these purposes.

Resolution 18 seeks Shareholder approval by way of special resolution for Equity Story to have the additional 10% capacity provided for in ASX Listing Rule 7.1A

A **special resolution** requires approval of at least 75% of the votes cast by Shareholders eligible to vote to be in favour of the resolution.

11.2. Technical information required by ASX Listing Rule 14.1A

If Resolution 18 is passed, Equity Story will be able to access the additional 10% capacity allowing it to issue equity securities up to the combined 25% limit in ASX Listing Rules 7.1 and 7.1A.

If Resolution 18 is not passed, Equity Story will not be able to access the additional 10% capacity provided for in ASX Listing Rule 7.1A and will remain subject to the 15% limit on issuing equity securities in ASX Listing Rule 7.1.

11.3. Technical information required by ASX Listing Rule 7.3A

In accordance with ASX Listing Rule 7.3A, the following information is provided in relation to Resolution 18:

- (a) Any equity securities issued under rule 7.1A.2 must be in an existing quoted class of the eligible entity's equity securities and issued for a cash consideration per security which is not less than 75% of the volume weighted average market price for securities in that class, calculated over the 15 trading days on which trades in that class were recorded immediately before:
- the date on which the price at which the equity securities are to be issued is agreed; or
 - if the equity securities are not issued within 10 trading days of the date above, the date on which the equity securities are issued.
- (b) The issue of equity securities under the Additional Placement Capacity may result in economic and voting dilution to existing Shareholders (as shown in the table below). There is also the risk that:
- the market price for equity securities in that class may be significantly lower on the issue date than on the date of approval under ASX Listing Rule 7.1A; and
 - the equity securities may be issued at a price that is at a discount to the market price for those equity securities on the issue date.

Table 1 following shows the potential dilution of existing Shareholders calculated in accordance with the formula in ASX Listing Rule 7.1A.2 as at the date of this Notice.

The table also shows:

- two examples where variable "A" has increased, by 50% and 100%. Variable "A" is based on the number of ordinary securities the Company has on issue. The number of ordinary securities on issue may increase as a result of issues of ordinary securities that do not require Shareholder approval (for example, a pro rata entitlements issue or scrip issued under a takeover offer) or future specific placements under ASX Listing Rule 7.1 that are approved at a future Shareholders' meeting; and
- two examples of where the issue price of ordinary securities has decreased by 50% and increased by 50% against the current market price.

Table 1

Variable "A" Number of Shares on Issue	Dilution			
	Issue Price (per Share)	\$0.006 50% decrease in Issue Price	\$0.012 Issue Price	\$0.018 50% Increase in Issue Price
176,847,862 (Current number of Shares on Issue)	10% Voting Dilution	17,684,786 Shares	17,684,786 Shares	17,684,786 Shares
	Funds Raised	\$106,109	\$212,217	\$318,326
265,271,793 (50% increase in Shares on Issue)	10% Voting Dilution	26,527,179 Shares	26,527,179 Shares	26,527,179 Shares
	Funds Raised	\$159,163	\$318,326	\$477,489
353,695,724 (100% increase in Shares on Issue)	10% Voting Dilution	35,369,572 Shares	35,369,572 Shares	35,369,572 Shares
	Funds Raised	\$212,217	\$424,435	\$636,652

The above table is based on the following assumptions:

- The number of shares on issue (variable “A”) is the number of Shares quoted on ASX as at 20 October 2025.
 - The issue price of \$0.012 is the closing price of Shares on ASX on 20 October 2025.
 - The Company issues the maximum number of equity securities available under the Additional Placement Capacity.
 - The 10% voting dilution reflects the aggregate percentage dilution against the issued share capital at the time of issue.
 - The table does not show an example of dilution that may be caused to a particular Shareholder by reason of a placement under the Additional Placement Capacity, based on that Shareholder’s holding at the date of the Annual General Meeting.
 - The table shows only the issue of equity securities under the Additional Placement Capacity and not under ASX Listing Rule 7.1.
 - The issue of equity securities under the Additional Placement Capacity consists only of Shares.
- (c) The Company may issue equity securities under the Additional Placement Capacity from the date of approval at the Annual General Meeting until the earlier of:
- the date that is 12 months after the date of the Annual General Meeting at which the approval is obtained;
 - the time and date of the Company’s next Annual General Meeting; or
 - the date of approval by Shareholders of a transaction under ASX Listing Rule 11.1.2 (a significant change to the nature or scale of activities) or 11.2 (disposal of main undertaking) (10% Placement Period).
- (d) Equity securities will be issued for cash consideration only, and the funds raised will be used:
- for the development of the Company’s new and existing products and services;
 - for the acquisition of new assets or investments (including assets associated with such acquisition);
 - to fund working capital.
- (e) The Company’s allocation policy for issues under the Additional Placement Capacity is dependent on prevailing market conditions at the time of any proposed issue. The identity of the allottees of the equity securities will be determined on a case-by-case basis having regard to the factors including, but not limited to, the following:
- the purpose of the issue;
 - the methods of raising funds that are available to the Company, including rights issues or other issues in which existing Shareholders may participate;
 - the effect of the issue of the equity securities on the control of the Company;
 - the financial situation and solvency of the Company; and
 - advice from the Company’s advisors.

As at the date of this Notice, the Company has no current plans to undertake a capital raising, and the allottees under the Additional Placement Capacity have not yet been determined, but if such an exercise was undertaken, the allottees may include existing Shareholders and/or new Shareholders who are not related parties or associates of a related party of the Company. As such, no existing Shareholders’ votes will be excluded and a voting exclusion statement is not included in this Notice.

- (f) Equity Story sought Additional Placement Capacity at its 2024 Annual General Meeting. During the 12 months preceding the date of this meeting, the Company issued 13,889,695 Shares utilising the Company's placement capacity under Listing Rule 7.1A on 4 March 2025 at \$0.026 each, a 0% discount to the closing price on the day of issue being \$0.026, to strategic investor, Capital Hause Pty Ltd. Equity Story received a total of \$361,132 from the Shares issued utilising the Company's Listing Rule 7.1A placement capacity. These funds were used to expand the Company's wealth management services offering and for general working capital and all of the funds have been used as at the date of this Notice of Meeting.

The total Shares issued using the Company placement capacity under Listing Rule 7.1A since the Company's last AGM, represents 10% on all Shares on issue at the commencement of the 12-month period.

- (g) If the Company issues equity securities pursuant to the Additional Placement Capacity, it will comply with the disclosure obligations under ASX Listing Rules 3.10.3 and 7.1A.4.

GLOSSARY

\$ means Australian dollars.

Annual General Meeting means the meeting convened by the Notice of Annual General Meeting.

Annual General Meeting Explanatory Statement means the explanatory statement accompanying the Notice of Annual General Meeting.

Annual General Meeting Proxy Form means the proxy form accompanying the Notice of Annual General Meeting.

Annual General Meeting Resolutions means the resolutions set out in the Notice of Annual General Meeting, or any one of them, as the context requires.

ASIC means the Australian Securities & Investments Commission.

ASX means ASX Limited (ACN 008 624 691) or the financial market operated by ASX Limited, as the context requires.

ASX Listing Rules means the Listing Rules of ASX.

Board means the current board of directors of the Company.

Business Day means Monday to Friday inclusive, except New Year's Day, Good Friday, Easter Monday, Christmas Day, Boxing Day, and any other day that ASX declares is not a business day.

Chair means the chair of the Meeting.

Closely Related Party of a member of the Key Management Personnel means:

- (a) a spouse or child of the member;
- (b) a child of the member's spouse;
- (c) a dependent of the member or the member's spouse;
- (d) anyone else who is one of the member's family and may be expected to influence the member, or be influenced by the member, in the member's dealing with the entity;
- (e) a company the member controls; or
- (f) a person prescribed by the Corporations Regulations 2001 (Cth) for the purposes of the definition of 'closely related party' in the Corporations Act.

Company means Equity Story Group Ltd (ACN 653 383 478).

Constitution means the Company's constitution.

Corporations Act means the *Corporations Act 2001* (Cth).

Directors means the current directors of the Company.

Key Management Personnel has the same meaning as in the accounting standards issued by the Australian Accounting Standards Board and means those persons having authority and responsibility for planning, directing and controlling the activities of the Company, or if the Company is part of a consolidated entity, of the consolidated entity, directly or indirectly, including any director (whether executive or otherwise) of the Company, or if the Company is part of a consolidated entity, of an entity within the consolidated group.

Notice of Annual General Meeting means this notice of meeting including the Annual General Meeting Explanatory Statement and the Annual General Meeting Proxy Form.

Performance Right means the right to acquire a Share.

Option means an option to acquire a Share.

Resolution means a resolution set out in the Notice of Annual General Meeting.

Share means a fully paid ordinary share in the capital of the Company.

Shareholder means a registered holder of a Share.

ANNEXURE A

TERMS AND CONDITIONS OF OPTIONS

- (a) **Entitlement**
Each Option entitles the holder to subscribe for one Share upon exercise of the Option.
- (b) **Exercise Price**
Subject to paragraph (i), the amount payable upon exercise of each Option will be \$0.05 (**Exercise Price**).
- (c) **Expiry Date**
Each Option will expire at 5:00 pm (AEDT) on 19 December 2026 (**Option Expiry Date**). An Option not exercised before the Expiry Date will automatically lapse on the Expiry Date.
- (d) **Exercise Period**
The Options are exercisable at any time on or prior to the Expiry Date (**Exercise Period**).
- (e) **Notice of Exercise**
The Options may be exercised during the Exercise Period by notice in writing to the Company in the manner specified on the Option certificate (**Notice of Exercise**) and payment of the Exercise Price for each Option being exercised in Australian currency by electronic funds transfer or other means of payment acceptable to the Company.
- (f) **Exercise Date**
A Notice of Exercise is only effective on and from the later of the date of receipt of the Notice of Exercise and the date of receipt of the payment of the Exercise Price for each Option being exercised in cleared funds (**Exercise Date**).
- (g) **Timing of issue of Shares on exercise**
Within five Business Days after the Exercise Date, the Company will:
- (i) issue the number of Shares required under these terms and conditions in respect of the number of Options specified in the Notice of Exercise and for which cleared funds have been received by the Company;
 - (ii) if required, give ASX a notice that complies with section 708A(5)(e) of the Corporations Act, or, if the Company is unable to issue such a notice, lodge with ASIC a prospectus prepared in accordance with the Corporations Act and do all such things necessary to satisfy section 708A(11) of the Corporations Act to ensure that an offer for sale of the Shares does not require disclosure to investors; and
 - (iii) if admitted to the official list of ASX at the time, apply for official quotation on ASX of Shares issued pursuant to the exercise of the Options.
- If a notice delivered under (g)(ii) for any reason is not effective to ensure that an offer for sale of the Shares does not require disclosure to investors, the Company must, no later than 20 Business Days after becoming aware of such notice being ineffective, lodge with ASIC a prospectus prepared in accordance with the Corporations Act and do all such things necessary to satisfy section 708A(11) of the Corporations Act to ensure that an offer for sale of the Shares does not require disclosure to investors.
- (h) **Shares issued on exercise**
Shares issued on exercise of the Options rank equally with the then issued shares of the Company.

- (i) **Reconstruction of capital**
If at any time the issued capital of the Company is reconstructed, all rights of an Option holder are to be changed in a manner consistent with the Corporations Act and the ASX Listing Rules at the time of the reconstruction.
- (j) **Participation in new issues**
There are no participation rights or entitlements inherent in the Options and holders will not be entitled to participate in new issues of capital offered to Shareholders during the currency of the Options without exercising the Options.
- (k) **Change in exercise price**
An Option does not confer the right to a change in Exercise Price or a change in the number of underlying securities over which the Option can be exercised.
- (l) **Transferability**
The Options are transferable subject to any restriction imposed under applicable Australian securities laws.
- (m) **Quotation**
The Options will not be quoted on the ASX or any other financial market.

ANNEXURE B

TERMS AND CONDITIONS OF PERFORMANCE RIGHTS

(a) **Entitlement**

A total of 5,912,329 Performance Rights are to be issued at \$0.001 each with each being a right to acquire a Share for nil consideration. They do not carry voting or dividend rights prior to vesting.

(b) **Grant Date**

If Shareholder approval is obtained, the Performance Rights will be granted as soon as practicable after the AGM, but in any event, within one (1) month of the AGM.

(c) **Expiry Date**

Each Performance Right will expire at 5:00 pm (Sydney time) on the date that is 18 months from the date of Grant of the Performance Rights (**Expiry Date**). A Performance Right not vested before the Expiry Date will automatically lapse on the Expiry Date.

(d) **Performance Period**

The performance period is 12 months (1 year), commencing 20 November 2025 for Mr. Tildesley and from appointment to resignation for the former directors.

(e) **Vesting**

The Performance Rights will vest immediately for the period from engagement to resignation and in equal monthly tranches over 12 months for current Directors, subject to the Director's continued employment with by the Company.

(f) **Timing of issue of Shares on vesting**

Vested Performance may be exercised into fully paid ordinary Shares. On receipt Notice of Exercise, the Company will:

- (i) issue the number of Shares required under these terms and conditions in respect of the number of vested Performance Rights exercised;
- (ii) if required, give ASX a notice that complies with section 708A(5)(e) of the Corporations Act, or, if the Company is unable to issue such a notice, lodge with ASIC a prospectus prepared in accordance with the Corporations Act and do all such things necessary to satisfy section 708A(11) of the Corporations Act to ensure that an offer for sale of the Shares does not require disclosure to investors; and
- (iii) if admitted to the official list of ASX at the time, apply for official quotation on ASX of Shares issued pursuant vesting of the Performance Rights.

If a notice delivered under (g)(g)(ii) for any reason is not effective to ensure that an offer for sale of the Shares does not require disclosure to investors, the Company must, no later than 20 Business Days after becoming aware of such notice being ineffective, lodge with ASIC a prospectus prepared in accordance with the Corporations Act and do all such things necessary to satisfy section 708A(11) of the Corporations Act to ensure that an offer for sale of the Shares does not require disclosure to investors.

- (g) **Shares issued on exercise**
- Shares issued on exercise of vested Performance Rights rank equally with the then issued shares of the Company.
- (h) **Reconstruction of capital**
- If at any time the issued capital of the Company is reconstructed, all rights of a Performance Right holder are to be changed in a manner consistent with the Corporations Act and the ASX Listing Rules at the time of the reconstruction.
- (i) **Participation in new issues**
- There are no participation rights or entitlements inherent in the Performance Rights and holders will not be entitled to participate in new issues of capital offered to Shareholders during the currency of the Performance Rights.
- (j) **Transferability**
- Performance Rights are not transferable.
- (k) **Cessation of employment**
- Where a director ceases to be a director of the Company for any reason, all unvested Performance Rights will lapse.
- (l) **Change of Control**
- In the event of a change of control, all unvested Performance Rights will vest, unless the Board determines otherwise.

All Correspondence to:

✉ **By Mail** Boardroom Pty Limited
GPO Box 3993
Sydney NSW 2001 Australia

📠 **By Fax:** +61 2 9290 9655

💻 **Online:** www.boardroomlimited.com.au

☎ **By Phone:** (within Australia) 1300 737 760
(outside Australia) +61 2 9290 9600

YOUR VOTE IS IMPORTANT

For your vote to be effective it must be recorded **before 11:00am (AEDT) on Monday, 15 December 2025.**

🖥 **TO APPOINT A PROXY ONLINE**

📱 **BY SMARTPHONE**

STEP 1: VISIT <https://www.votingonline.com.au/eqs2025agm>

STEP 2: Enter your Postcode OR Country of Residence (if outside Australia)

STEP 3: Enter your Voting Access Code (VAC):



Scan QR Code using smartphone
QR Reader App

TO VOTE BY COMPLETING THE PROXY FORM

STEP 1 APPOINTMENT OF PROXY

Indicate who you want to appoint as your Proxy.

If you wish to appoint the Chair of the Meeting as your proxy, mark the box. If you wish to appoint someone other than the Chair of the Meeting as your proxy please write the full name of that individual or body corporate. If you leave this section blank, or your named proxy does not attend the meeting, the Chair of the Meeting will be your proxy. A proxy need not be a securityholder of the company. Do not write the name of the issuer company or the registered securityholder in the space.

Appointment of a Second Proxy

You are entitled to appoint up to two proxies to attend the meeting and vote. If you wish to appoint a second proxy, an additional Proxy Form may be obtained by contacting the company's securities registry or you may copy this form.

To appoint a second proxy you must:

- (a) complete two Proxy Forms. On each Proxy Form state the percentage of your voting rights or the number of securities applicable to that form. If the appointments do not specify the percentage or number of votes that each proxy may exercise, each proxy may exercise half your votes. Fractions of votes will be disregarded.
- (b) return both forms together in the same envelope.

STEP 2 VOTING DIRECTIONS TO YOUR PROXY

To direct your proxy how to vote, mark one of the boxes opposite each item of business. All your securities will be voted in accordance with such a direction unless you indicate only a portion of securities are to be voted on any item by inserting the percentage or number that you wish to vote in the appropriate box or boxes. If you do not mark any of the boxes on a given item, your proxy may vote as he or she chooses. If you mark more than one box on an item for all your securities your vote on that item will be invalid.

Proxy which is a Body Corporate

Where a body corporate is appointed as your proxy, the representative of that body corporate attending the meeting must have provided an "Appointment of Corporate Representative" prior to admission. An Appointment of Corporate Representative form can be obtained from the company's securities registry.

STEP 3 SIGN THE FORM

The form **must** be signed as follows:

Individual: This form is to be signed by the securityholder.

Joint Holding: where the holding is in more than one name, all the securityholders should sign.

Power of Attorney: to sign under a Power of Attorney, you must have already lodged it with the registry. Alternatively, attach a certified photocopy of the Power of Attorney to this form when you return it.

Companies: this form must be signed by a Director jointly with either another Director or a Company Secretary. Where the company has a Sole Director who is also the Sole Company Secretary, this form should be signed by that person. **Please indicate the office held by signing in the appropriate place.**

STEP 4 LODGEMENT

Proxy forms (and any Power of Attorney under which it is signed) must be received no later than 48 hours before the commencement of the meeting, therefore by **11:00am (AEDT) on Monday, 15 November 2025.** Any Proxy Form received after that time will not be valid for the scheduled meeting.

Proxy forms may be lodged using the enclosed Reply Paid Envelope or:

🖥 **Online** <https://www.votingonline.com.au/eqs2025agm>

📠 **By Fax** + 61 2 9290 9655

✉ **By Mail** Boardroom Pty Limited
GPO Box 3993,
Sydney NSW 2001 Australia

👤 **In Person** Boardroom Pty Limited
Level 8, 210 George Street
Sydney NSW 2000 Australia

Attending the Meeting

If you wish to attend the meeting please bring this form with you to assist registration.

Your Address

This is your address as it appears on the company's share register. If this is incorrect, please mark the box with an "X" and make the correction in the space to the left. Securityholders sponsored by a broker should advise their broker of any changes.

PROXY FORM

STEP 1 APPOINT A PROXY

I/we being a member/s of **Equity Story Group Limited** (Company) and entitled to attend and vote hereby appoint:

the **Chair of the Meeting** (mark box)

OR if you are **NOT** appointing the Chair of the Meeting as your proxy, please write the name of the person or body corporate (excluding the registered securityholder) you are appointing as your proxy below

or failing the individual or body corporate named, or if no individual or body corporate is named, the Chair of the Meeting as my/our proxy at the Annual General Meeting of the Company to be held at **2/35 King Street, Bungendore ACT 2621 on Wednesday, 17 December 2025 at 11:00am (AEDT)** and at any adjournment of that meeting, to act on my/our behalf and to vote in accordance with the following directions or if no directions have been given, as the proxy sees fit.

Chair of the Meeting authorised to exercise undirected proxies on remuneration related matters: If I/we have appointed the Chair of the Meeting as my/our proxy or the Chair of the Meeting becomes my/our proxy by default and I/we have not directed my/our proxy how to vote in respect of Resolutions 1 & 12-17 I/we expressly authorise the Chair of the Meeting to exercise my/our proxy in respect of Resolutions 1 & 12-17 even though Resolutions 1 & 12-17 are connected with the remuneration of members of the key management personnel for the Company.

The Chair of the Meeting will vote all undirected proxies in favour of all Items of business (including Resolutions 1 & 12-17). If you wish to appoint the Chair of the Meeting as your proxy with a direction to vote against, or to abstain from voting on an item, you must provide a direction by marking the 'Against' or 'Abstain' box opposite that resolution.

STEP 2 VOTING DIRECTIONS

* If you mark the Abstain box for a particular item, you are directing your proxy not to vote on your behalf on a show of hands or on a poll and your vote will not be counted in calculating the required majority if a poll is called.

		FOR	AGAINST	ABSTAIN*			FOR	AGAINST	ABSTAIN*
Res 1	To Adopt the Remuneration Report	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Res 10	Approval for Issue of Options Capital Haus Pty Ltd	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Res 2	To Elect Mr. Alex Brinkmeyer as a Director	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Res 11	Ratification of Prior Issue (LR 7.1) Aegis Life Pty Ltd	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Res 3	To Elect Mr. David Nolan as a Director	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Res 12	Approval for Issue of Shares to Mr. Albert Wong	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Res 4	To Elect Mr. Albert Wong as a Director	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Res 13	Approval for Issue of Performance Rights to Mr. David Tildesley	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Res 5	To Elect Mr. Alex Baird as a Director	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Res 14	Approval for Issue of Performance Rights to Mr. Shane White	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Res 6	To Re-elect Mr. David Tildesley as a Director	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Res 15	Approval for Issue of Performance Rights to Mr. Brendan Gow	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Res 7	Change of Company Name to Aland Equity Group Limited (Special Resolution)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Res 16	Approval for Issue of Performance Rights to Mr. Trent McGraw	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Res 8	Ratification of Prior Issue (LR 7.1) Capital Haus Pty Ltd	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Res 17	Approval for Issue of Shares to Mr. Shane White	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Res 9	Ratification of Prior Issue (LR 7.1A) Capital Haus Pty Ltd	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Res 18	Approval for Additional Share Placement Capacity (Special Resolution)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

STEP 3 SIGNATURE OF SECURITYHOLDERS

This form must be signed to enable your directions to be implemented.

Individual or Securityholder 1	Securityholder 2	Securityholder 3
<div></div>	<div></div>	<div></div>
Sole Director and Sole Company Secretary	Director	Director / Company Secretary