

ASX ANNOUNCEMENT

13 November 2025

VOLT SECURES \$4.0M IN CONDITIONAL PLACEMENT COMMITMENTS TO FUND 4D DELTA ACQUISITION

Highlights:

- Volt has received firm commitments to raise \$4.0m (before costs) at \$0.135 per share via a Conditional Placement to institutional and sophisticated investors.
- Bookbuild saw robust demand from new institutional investors, and strong support from existing shareholders, Volt Directors and the vendors of 4D Delta.
- Subject to shareholder approval, Directors of Volt have committed to subscribe for \$1.47m of shares in the Conditional Placement.
- Funds raised from the Conditional Placement will be applied towards the proposed acquisition of 4D Delta, growth initiatives and general working capital.
- The Conditional Placement is subject to shareholder approval and completion of the 4D Delta acquisition.

Overview

Volt Group Limited (ASX: VPR) is pleased to announce that it has received firm commitments from existing shareholders, Directors and new strategic, institutional and sophisticated investors for a placement to raise \$4.0m (before costs) ("**Conditional Placement**"), to be completed via the issue of approximately 29.6 million new fully paid ordinary shares in Volt ("**New Shares**") at an issue price of \$0.135 per New Share.

The Conditional Placement issue price of \$0.135 per share represents a 6.9% discount to the last closing price of \$0.145 per Share on 11 November 2025, and a 11.2% discount to the 15-day VWAP of \$0.152 per share up to and including 11 November 2025.

Volt Directors subscribed for a total of approximately 10.9 million New Shares as part of the Conditional Placement ("**Related Party Participation**"). As per the requirements of the ASX Listing Rules, the Related Party Participation is subject to shareholder approval under ASX Listing Rule 10.11 prior to the issue.

The Company expects to issue the New Shares in late December subject to shareholder approval and completion of the 4D Delta acquisition.

Funds raised from the Conditional Placement will be applied towards the proposed acquisition of 4D Delta, growth initiatives and general working capital.

Refer to the Volt presentation released with this announcement for further information on the Conditional Placement.

Curran & Co Pty Ltd acted as Lead Manager to the Conditional Placement.

Timetable

The indicative transaction timetable for the acquisition and the Conditional Placement is set out below.

ASX CODE: VPR

BOARD

Adam Boyd
Executive Chairman

Simon Higgins
Non-Executive Director

Peter Torre
Non-Executive Director

Hon. Bill Johnston
Non-Executive Director

ISSUED CAPITAL

106.6M Ordinary Shares
6.9M Unlisted Options
4.4M Performance Rights

PRINCIPAL OFFICE

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CONTACT

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Event	Indicative Date
Announcement of Conditional Placement and recommencement of trading	Thursday, 13 November
Notice of Meeting expected to be sent to Volt shareholders	Mid November
Volt shareholder meeting	Late December
Completion of Acquisition	Late December
Issue of Consideration Shares to vendors of 4D Delta	Late December
Settlement of New Shares under capital raising	Late December
Allotment and normal trading of New Shares under capital raising	Late December

Note: The above timetable is indicative only and subject to change without notice.

Issued by: Volt Group Limited (ACN 009 423 189)

Authorised by: The Board of Volt Group Limited

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