



## Announcement Summary

**Entity name**

ROOLIFE GROUP LTD

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday November 12, 2025

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
RLGO	OPTION EXPIRING 26-SEP-2026	199,999,994	12/11/2025

Refer to next page for full details of the announcement

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Part 1 - Entity and announcement details

**1.1 Name of entity**

ROOLIFE GROUP LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ABN

**Registration number**

14613410398

**1.3 ASX issuer code**

RLG

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

12/11/2025

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Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

Announcement Date and  
Time

11-Aug-2025 09:42

Announcement Title

New - Proposed issue of securities -  
RLG

**Selected Appendix 3B to submit quotation  
request**

A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the  
Appendix 3B?**

No

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## Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

## Placement Details

**ASX +security code and description**

RLGO : OPTION EXPIRING 26-SEP-2026

**Issue date**

12/11/2025

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## Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		For example, to enter a value of 50% please input as 50.00
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



## Issue details

**Number of +securities to be quoted**

142,857,137

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Nil. Free attaching securities.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.000000

**Any other information the entity wishes to provide about the +securities to be quoted****ASX +security code and description**

RLGO : OPTION EXPIRING 26-SEP-2026

**Issue date**

12/11/2025

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## Distribution Schedule

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Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		For example, to enter a value of 50% please input as 50.00
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

57,142,857

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Lead Manager fees associated with the August 2025 Placement.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

57,143.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

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## Part 4 - Issued capital following quotation

**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
RLGO : OPTION EXPIRING 26-SEP-2026	539,442,449
RLG : ORDINARY FULLY PAID	1,878,495,564

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
RLGAA : OPTION EXPIRING 21-MAY-2027 EX \$0.006	52,500,000
RLGAB : OPTION EXPIRING 21-MAY-2027 EX \$0.01	47,500,000

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