

10 November 2025 ASX Announcement

Increasing Order Pace with the Latest \$7.6m Order

DroneShield Limited (ASX:DRO) (DroneShield or the **Company)** is pleased to announce it is seeing continued rapid increase in customer order flow, substantially from repeat customers looking to step up the amount of counterdrone systems from a low or no existing base, with the receipt of a package of 3 standalone contracts totalling \$7.6 million for handheld systems for delivery to the U.S. Government. DroneShield expects to deliver all equipment in Q4 2025, with cash payments expected in Q4 2025 or Q1 2026. No additional material conditions need to be satisfied. There is no obligation for any additional contracts from this customer.

DroneShield has previously received orders from this customer, including \$5.7 million in May 2024 and \$7.9 million in September 2025. These repeat orders strengthen DroneShield's position as a trusted provider of mission-critical solutions to address the growing challenge of drone threats on the modern battlefield and the civilian sector.



Image: DroneShield DroneGun Mk4

DroneShield CEO, Oleg Vornik, commented, "In addition to the larger orders such as the \$62 million European order received in June and fully delivered since, smaller frequent orders such as this one play an important role in ensuring the steady flow of the business, ongoing market fulfilment with our solutions, as well as building trust and laying ground for the larger orders in our sales pipeline. The pipeline includes multiple opportunities over \$100 million each, including the largest \$800 million opportunity, that the business is currently working on, with our customers."

"For 2025 year to date, DroneShield has received 78 Purchase Orders with a median size order of approx. \$400k. This compared to 66 orders for all of 2024, with the median order value of \$200k – showing a diverse business continuing to grow across all metrics."



"Moving forward, taking into account the substantial revenue growth of the business in 2025, the announcement threshold for received orders in 2026 will increase from the current \$5 million (which was based on the \$57 million of revenue in 2024) to \$20 million, unless there is a further rationale to announce a received smaller order."

Operationally, DroneShield continues to execute on production expansion from \$500 million annually to \$2.4 billion by end of 2026, including commencement of European and US based assembly plants.



Image: DroneShield DroneSentry-X detect and defeat system

DroneShield's handheld solutions form a cornerstone of its wider counter-drone portfolio, which spans <u>dismounted</u>, <u>vehicle-mounted</u>, and <u>fixed-site</u> solutions that fuse multiple sensors and effectors integrated through DroneShield's advanced <u>software</u>. Together, they provide a layered defense architecture enabling operators to detect, track, identify, and defeat hostile drones with speed and precision.

Customers enrolled into the SaaS-based Al software updates receive new firmware quarterly through the Company's secure portal.

DroneShield has launched its newest Al SaaS offering last month, RFAI-ATK, providing an Alenabling drone defeat capability, that is currently undergoing trial deployments with its customers and expected to launch as a regular SaaS solution in mid 2026.

This announcement has been approved for release to the ASX by the Board.



For enquiries, please contact:



Oleg Vornik
CEO and Managing Director
E: oleg.vornik@droneshield.com
P: +61 2 9995 7280

About DroneShield Limited

DroneShield (ASX:DRO) provides Artificial Intelligence based platforms for protection against advanced threats such as drones and autonomous systems. The Company offer customers bespoke counterdrone (or counter-UAS) and electronic warfare solutions and off-the-shelf products designed to suit a variety of terrestrial, maritime or airborne platforms. Our customers include military, intelligence community, Government, law enforcement, critical infrastructure, and airports.

To learn more about DroneShield click here: www.droneshield.com/about

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For more information



DroneShield Limited | ABN: 26 608 915 859 | ASX:DRO Level 5, 126 Phillip St, Sydney NSW 2000

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