

Market Announcement

6 November 2025

Brainchip Holdings Ltd (ASX: BRN) – Trading Halt

Trading in the securities of Brainchip Holdings Ltd ('BRN') will be halted at the request of BRN, pending the release of an announcement by BRN.

Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of:

- the commencement of normal trading on Monday, 10 November 2025; or
- the release of the announcement to the market.

BRN's request for a trading halt is attached below for the information of the market.

Issued by

ASX Compliance

6 November 2025

ASX Limited

Listings Compliance
39 Martin Place
Sydney NSW 2000

Attention: Listings Compliance (Sydney)

Request for Trading Halt – BrainChip Holdings Ltd (ASX: BRN)

Pursuant to Listing Rule 17.1, BrainChip Holdings Ltd (**ASX: BRN**) ('BrainChip') requests an immediate trading halt in its securities.

The trading halt is requested pending an announcement in relation to a proposed capital raising. In accordance with Listing Rule 17.1, BrainChip provides the following information:

BrainChip requests the trading halt so as to facilitate the orderly market in the Company's securities while it finalises arrangements for a proposed capital raising and prepares the associated announcement.

The Company requests that the trading halt remain in place until the earlier of:

- The commencement of trading on Monday, 10 November 2025; or
- The release of an announcement regarding the capital raising.

The Company is not aware of any reason why the trading halt should not be granted or any other information necessary to inform the market about the trading halt.

The Company confirms it is in compliance with its continuous disclosure obligations under Listing Rule 3.1.

Should you require any further information, please do not hesitate to contact me.

Yours sincerely,

A handwritten signature in blue ink, appearing to read "K. Larkin".

Kim Larkin
Company Secretary