

Results of Annual General Meeting

In accordance with ASX Listing Rule 3.13.2 & section 251AA of the Corporations Act, the following information is provided to the ASX in relation to the resolutions passed by the shareholders of Mithril Silver and Gold Limited at its Annual General Meeting held on 5 November 2025.

All resolutions were decided by a poll and were passed.

A summary of the voting results is set out on the attached page.

This announcement has been approved for release by the Company Secretary.

-ENDS-

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The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried
1 Adoption of Remuneration Report	Ordinary	71,745,910 99.73%	28,663 0.04%	162,368 0.23%	34,934	71,960,378 99.96%	28,663 0.04%	34,934	Carried
2 Re-Election of Mr Craig Sharpe as a Director of the Company	Ordinary	83,955,715 99.80%	3,250 0.00%	162,368 0.20%	5,176	84,170,183 100.00%	3,250 0.00%	5,176	Carried
3 Re-Election of Mr John Skeet as a Director of the Company	Ordinary	78,610,078 99.79%	3,250 0.00%	162,368 0.21%	5,350,813	78,824,546 100.00%	3,250 0.00%	5,350,813	Carried
4 Re-Election of Mr David Toyoda as a Director of the Company	Ordinary	81,954,115 97.42%	2,004,850 2.38%	162,368 0.20%	5,176	82,168,583 97.62%	2,004,850 2.38%	5,176	Carried
5 Re-Election of Ms Meghan Lewis as a Director of the Company	Ordinary	83,950,715 99.80%	3,250 0.00%	167,368 0.20%	5,176	84,170,183 100.00%	3,250 0.00%	5,176	Carried
6 Adoption of Employee Incentive Securities Plan	Ordinary	71,423,406 99.53%	172,797 0.24%	162,368 0.23%	5,558,941	71,637,874 99.76%	172,797 0.24%	5,558,941	Carried
7 Ratification of issue of Placement Shares issued under Listing Rule 7.1	Ordinary	83,898,448 99.78%	13,936 0.02%	162,791 0.20%	51,334	84,113,339 99.98%	13,936 0.02%	51,334	Carried
8 Ratification of issue of Placement Shares issued under Listing Rule 7.1A	Ordinary	83,835,262 99.71%	64,286 0.08%	175,627 0.21%	51,334	84,062,989 99.92%	64,286 0.08%	51,334	Carried
9 Ratification of issue of Options issued under Listing Rule 7.1	Ordinary	83,859,174 99.68%	97,633 0.12%	162,368 0.20%	7,334	84,073,642 99.88%	97,633 0.12%	7,334	Carried
10 Approval of Issue of Options to Craige Sharpe, Director of the Company	Ordinary	67,411,683 93.67%	4,392,574 6.10%	162,868 0.23%	4,750	67,626,651 93.90%	4,392,574 6.10%	4,750	Carried
11 Approval of Issue of Options to John Skeet, Director of the Company	Ordinary	64,906,716 90.19%	6,897,541 9.58%	162,868 0.23%	5,350,387	65,121,684 90.42%	6,897,541 9.58%	5,350,387	Carried
12 Approval of Issue of Options to David Toyoda, Director of the Company	Ordinary	67,411,716 93.67%	4,392,541 6.10%	162,868 0.23%	4,750	67,626,684 93.90%	4,392,541 6.10%	4,750	Carried
13 Approval of Issue of Options to Meghan Lewis, Director of the Company	Ordinary	63,650,516 88.44%	4,392,941 6.10%	3,923,668 5.45%	4,750	67,626,284 93.90%	4,392,941 6.10%	4,750	Carried

14 Approval of Issue of Options to Priscila Skeet, Related Party of the Company	Ordinary	64,906,704 90.19%	6,898,053 9.58%	162,368 0.23%	5,350,387	65,121,172 90.42%	6,898,053 9.58%	5,350,387	Carried
15 Approval of Issue of Options to Colin Jones, Related Party of the Company	Ordinary	67,364,704 93.61%	4,437,553 6.16%	164,868 0.23%	4,750	67,581,672 93.84%	4,437,553 6.16%	4,750	Carried
16 Approval of Issue of Options to Garry Thomas, Related Party of the Company	Ordinary	64,861,704 90.13%	6,942,553 9.64%	162,868 0.23%	4,750	65,076,672 90.36%	6,942,553 9.64%	4,750	Carried
17 Appointment of Auditor	Ordinary	83,742,395 99.79%	5,600 0.01%	162,368 0.20%	216,146	83,956,863 99.99%	5,600 0.01%	216,146	Carried
18 Approval of 10% Placement Facility	Special	83,579,336 99.40%	331,721 0.40%	162,368 0.20%	53,084	83,793,804 99.61%	331,721 0.39%	53,084	Carried

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.

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