

23 October 2025

TRADING UPDATE

Super Retail Group (ASX: SUL) will provide an update on its year-to-date trading performance at today's annual general meeting.

Group like-for-like and total sales growth as at week 16 are as follows:

	LFL sales growth FY26 v FY25 (Wk 1-16)	Total sales growth FY26 v FY25 (Wk 1-16)
Supercheap Auto	2.6%	4.6%
rebel	3.2%	3.6%
BCF	0.3%	2.4%
Macpac	8.5%	16.9%
Group Total	2.6%	4.5%

Interim CEO David Burns said the Group has delivered 2.6 per cent like-for-like sales growth and 4.5 per cent total sales growth in the first 16 weeks.

"Supercheap Auto's performance has continued its positive momentum from 2H25, with strong contributions from categories such as filtration, braking, and wipers," Mr Burns said.

"rebel's performance continues to reflect variable demand patterns experienced calendar year-to-date, with softness in football and basketball categories offset by strong growth in footwear. Pleasingly, momentum has improved in October."

"Performance in BCF was impacted by a softer Father's Day campaign, adverse weather conditions in NSW and the algal bloom in South Australia. Performance has been steadily improving in October ahead of its key summer trading period."

"Macpac has enjoyed strong sales momentum, with double-digit like-for-like growth since the trading update in August, and a solid contribution from recently opened stores."

"Group gross margin is broadly stable compared to the prior year."

"We are pleased to advise that the new Supercheap Auto loyalty program, Spend & Get, is now in-market and expected to drive stronger share of wallet across our key customer segments and improved promotional flexibility, with a neutral impact to gross margins."

"Whilst macro-economic conditions appear to be improving, the outlook for consumer spending remains uncertain. We expect consumers to continue to manage their spending carefully and prioritise value for money purchases."

“As always, the Group’s first half result will be highly dependent on trading in the peak Christmas trading period, with the cyber sales event commencing in the coming weeks.”

Investor enquiries:

Mark Christensen, GM, Investor Relations

Ph: 07 3482 7138

E: mark.christensen@superretailgroup.com

Media enquiries:

Kate Carini, GM, Corporate Affairs

Ph: 07 3482 7404

E: media@superretailgroup.com

The release of this announcement has been authorised by the Board of Super Retail Group Limited.

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