

26 September 2025

ASX Announcement

The Manager
ASX Market Announcements
Australian Securities Exchange Limited

Dear Sir/Madam,

**SOMERSET MINERALS LIMITED
RESULTS OF GENERAL MEETING**

Please find attached the results of the resolutions put to today's general meeting of shareholders of the Company.

All resolutions were carried.

Yours faithfully,

Melanie Ross
Non-Executive Director & Company Secretary

SOMERSET MINERALS LTD

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Disclosure of Proxy Votes

Somerset Minerals Limited

General Meeting

Friday, 26 September 2025



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In accordance with section 251AA of the Corporations Act 2001, the following information is provided in relation to resolutions put to members at the meeting.

			Proxy Votes				Poll Results (if applicable)			Results
Resolution	Decided by Show of Hands (S) or Poll (P)	Total Number of Proxy Votes exercisable by proxies validly appointed	FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	FOR	AGAINST	ABSTAIN	OUTCOME
1 RATIFICATION OF PRIOR ISSUE OF SHARES TO T1 PLACEMENT PARTICIPANTS UNDER LISTING RULE 7.1	P	48,947,384	43,468,911 88.81%	4,585,593 9.37%	171,707	892,880 1.82%	96,475,759 95.46%	4,585,593 4.54%	171,707	Carried
2 RATIFICATION OF PRIOR ISSUE OF SHARES TO T1 PLACEMENT PARTICIPANTS UNDER LISTING RULE 7.1A	P	48,947,384	43,468,911 88.81%	4,585,593 9.37%	171,707	892,880 1.82%	96,475,759 95.46%	4,585,593 4.54%	171,707	Carried
3 APPROVAL TO ISSUE SHARES TO T2 PLACEMENT PARTICIPANTS	P	48,947,384	43,467,246 88.80%	4,587,258 9.37%	171,707	892,880 1.82%	96,474,094 95.46%	4,587,258 4.54%	171,707	Carried
4 APPROVAL TO ISSUE OPTIONS TO CANACCORD GENUITY (AUSTRALIA) LIMITED	P	49,343,634	43,865,161 88.90%	4,585,593 9.29%	62,807	892,880 1.81%	96,872,009 95.48%	4,585,593 4.52%	62,807	Carried
5 APPROVAL TO ISSUE SHARES ON CONVERSION OF LOAN TO BT GLOBAL HOLDINGS PTY LTD	P	44,339,870	38,864,397 87.65%	4,582,593 10.34%	5,066,571	892,880 2.01%	91,871,245 95.25%	4,582,593 4.75%	5,066,571	Carried
6 APPROVAL TO ISSUE OPTIONS TO BT GLOBAL HOLDINGS PTY LTD	P	44,339,870	38,864,397 87.65%	4,582,593 10.34%	5,066,571	892,880 2.01%	91,871,245 95.25%	4,582,593 4.75%	5,066,571	Carried

