

25 September 2025

ASX Market Announcements  
ASX Limited  
Level 4, Stock Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir/Madam,

**RESULTS OF EXTRAORDINARY GENERAL MEETING**

In accordance with Listing Rule 3.13.2 and Section 251AA of the Corporations Act, we advise details of the resolutions and the proxies received in respect of each resolution as set out in the attached proxy summary.

Yours faithfully

**STRATEGIC ENERGY RESOURCES LIMITED**



**MATHEW WATKINS**  
Company Secretary

*This announcement is authorised for release to the market by the Board of Directors of Strategic Energy Resources Limited.*

For further information, contact Mr Mathew Watkins on +61 3 9692 7222.

**STRATEGIC ENERGY RESOURCES LIMITED**  
**Extraordinary General Meeting held on Thursday, 25 September 2025**  
**Voting Results**

The following information is provided in accordance with section 251AA(2) of Corporations Act 2001 (Cth):

For personal use on	Resolution Details			Show of Hands or Poll	Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Res. Results	
	Resolution		Resolution Type	If s250U applies	S or P	For	Proxy's Discretion	Against	Abstain	For	Against	Abstain*	Carried/ Not Carried
	1.	Ratify the prior issue of 137,758,325 shares as part of Tranche 1 of Placement	Ordinary	N/A	P	192,333,360 94.44%	679,879 0.33%	10,634,369 5.22%	17,517 -	193,013,239 94.78%	10,634,369 5.22%	17,517 -	Carried
	2.	Approval to issue 187,500,000 Options as part of the Placement	Ordinary	N/A	P	192,333,360 94.44%	679,879 0.33%	10,634,369 5.22%	17,517 -	193,013,239 94.78%	10,634,369 5.22%	17,517 -	Carried
	3.	Approval to issue 237,241,675 Shares as part of Tranche 2 of Placement	Ordinary	N/A	P	189,213,360 92.91%	679,879 0.33%	13,754,369 6.75%	17,517 -	189,893,239 93.25%	13,754,369 6.75%	17,517 -	Carried
	4.	Approval to Issue 10,000,000 Shares and 5,000,000 Options to Director Mr Stuart Rechner (or his nominee) as part of the Placement	Ordinary	N/A	P	201,959,860 93.15%	679,879 0.31%	14,171,369 6.54%	4,017 -	202,639,739 93.46%	14,171,369 6.54%	4,017 -	Carried

Resolution Details				Show of Hands or Poll	Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Res. Results
Resolution		Resolution Type	If s250U applies	S or P	For	Proxy's Discretion	Against	Abstain	For	Against	Abstain*	Carried/ Not Carried
5.	Approval to Issue 5,000,000 Shares and 2,500,000 Options to Director Dr David DeTata (or his nominee) as part of the Placement	Ordinary	N/A	P	200,842,860 93.09%	679,879 0.32%	14,238,369 6.60%	4,017 -	201,522,739 93.40%	14,238,369 6.60%	4,017 -	Carried
6.	Approval to Issue 10,000,000 Shares and 5,000,000 Options to Director Mr Anthony McIntosh (or his nominee) as part of the Placement	Ordinary	N/A	P	206,552,517 93.26%	679,879 0.31%	14,238,369 6.43%	4,017 -	207,232,396 93.57%	14,238,369 6.43%	4,017 -	Carried
7.	Approval of the Issue of 20,000,000 Unlisted Options to the Lead Manager in connection with the Placement	Ordinary	N/A	P	94,142,860 86.64%	696,879 0.64%	13,821,369 12.72%	135,004,017 -	94,839,739 87.28%	13,821,369 12.72%	135,004,017 -	Carried

\*Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.