

25 September 2025

RESULTS OF EXTRAORDINARY GENERAL MEETING 25 SEPTEMBER 2025

Loyal Metals Limited (ASX:LLM) (**Loyal, LLM**, or the **Company**) advises that the 2025 Extraordinary General Meeting ("**EGM**") was held today, 25 September 2025, at 12.00 pm AWST.

The resolutions were voted in accordance with the Notice of General Meeting previously advised to the Australian Securities Exchange (**ASX**). All resolutions put to the EGM were decided by a poll.

In accordance with Listing Rule 3.13.2 and section 251AA(2) of the Corporations Act, we advise that details of the resolutions and the proxies received in respect of each resolution are set out in the attached proxy summary.

This announcement has been authorised for release by the Company Secretary, Mr. Ian Pamensky.

For more information:

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About Loyal Metals

Loyal Metals Limited (ASX: LLM) is a well-structured listed resource exploration company with projects in Tier 1 North American and Australian mining jurisdictions. Through the systematic exploration of its projects, the Company aims to delineate JORC compliant resources, creating value for its shareholders.

Disclosure of Proxy Votes

Loyal Metals Limited
Extraordinary General Meeting
Thursday, 25 September 2025



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In accordance with section 251AA of the Corporations Act 2001, the following information is provided in relation to resolutions put to members at the meeting.

| | | | Proxy Votes | | | | Poll Results (if applicable) | | | Results |
|--|--|--|----------------------|-----------------|---------|--------------------|------------------------------|-----------------|---------|---------|
| Resolution | Decided by Show of Hands (S) or Poll (P) | Total Number of Proxy Votes exercisable by proxies validly appointed | FOR | AGAINST | ABSTAIN | PROXY'S DISCRETION | FOR | AGAINST | ABSTAIN | OUTCOME |
| 1 APPROVAL TO ISSUE SHARES IN CONSIDERATION FOR THE ACQUISITION OF HIGHWAY COPPER GOLD PTY LTD | P | 35,413,691 | 35,379,538 99.90% | 0 0.00% | 0 | 34,153 0.10% | 35,413,691 100.00% | 0 0.00% | 0 | Carried |
| 2 APPROVAL TO ISSUE PERFORMANCE SHARES IN CONSIDERATION FOR THE ACQUISITION OF HIGHWAY COPPER GOLD PTY LTD | P | 35,377,591 | 35,284,509 99.74% | 58,929 0.17% | 36,100 | 34,153 0.10% | 35,318,662 99.83% | 58,929 0.17% | 36,100 | Carried |
| 3 RATIFICATION OF PRIOR ISSUE OF PLACEMENT SHARES – LISTING RULE 7.1 | P | 35,339,949 | 35,255,863 99.76% | 49,933 0.14% | 20,000 | 34,153 0.10% | 35,290,016 99.86% | 49,933 0.14% | 20,000 | Carried |
| 4 APPROVAL FOR PARTICIPATION IN PLACEMENT – MR ADAM RITCHIE | P | 33,864,118 | 33,780,032 99.75% | 49,933 0.15% | 36,100 | 34,153 0.10% | 33,814,185 99.85% | 49,933 0.15% | 36,100 | Carried |
| 5 APPROVAL FOR PARTICIPATION IN PLACEMENT – MR PERETZ SCHAPIRO | P | 35,036,591 | 34,952,505 99.76% | 49,933 0.14% | 36,100 | 34,153 0.10% | 34,986,658 99.86% | 49,933 0.14% | 36,100 | Carried |
| 6 APPROVAL TO ISSUE OPTIONS TO LEAD MANAGER - CANACCORD | P | 35,377,591 | 35,251,243 99.64% | 92,195 0.26% | 36,100 | 34,153 0.10% | 35,285,396 99.74% | 92,195 0.26% | 36,100 | Carried |
| 7 APPROVAL TO ISSUE OPTIONS TO DIRECTOR – MR BLAIR WAY | P | 35,377,591 | 35,251,243 99.64% | 92,195 0.26% | 36,100 | 34,153 0.10% | 35,285,396 99.74% | 92,195 0.26% | 36,100 | Carried |
| 8 APPROVAL TO ISSUE PERFORMANCE RIGHTS TO DIRECTOR – MR BLAIR WAY | P | 35,377,591 | 35,251,243 99.64% | 92,195 0.26% | 36,100 | 34,153 0.10% | 35,285,396 99.74% | 92,195 0.26% | 36,100 | Carried |



| | | | Proxy Votes | | | | Poll Results (if applicable) | | | Results |
|--|--|--|----------------------|-----------------|---------|--------------------|------------------------------|-----------------|---------|---------|
| Resolution | Decided by Show of Hands (S) or Poll (P) | Total Number of Proxy Votes exercisable by proxies validly appointed | FOR | AGAINST | ABSTAIN | PROXY'S DISCRETION | FOR | AGAINST | ABSTAIN | OUTCOME |
| 9 APPROVAL TO ISSUE PERFORMANCE RIGHTS TO DIRECTOR – MR ADAM RITCHIE | P | 33,864,118 | 33,737,770 99.63% | 92,195 0.27% | 36,100 | 34,153 0.10% | 33,771,923 99.73% | 92,195 0.27% | 36,100 | Carried |
| 10 APPROVAL TO ISSUE PERFORMANCE RIGHTS TO DIRECTOR – MR PERETZ SCHAPIRO | P | 35,036,591 | 34,910,243 99.64% | 92,195 0.26% | 36,100 | 34,153 0.10% | 34,944,396 99.74% | 92,195 0.26% | 36,100 | Carried |

