

RESULTS OF GENERAL MEETING

In accordance with Listing Rule 3.13.2 the directors of Unith Ltd (**ASX: UNT or the Company**) advise that the following resolutions were put to shareholders at the General Meeting of the Company held earlier today and the results are as follows:

1. *"That, pursuant to ASX Listing Rule 7.4, Shareholders ratify the issue of 127,121,469 Shares on the terms and conditions set out in the Explanatory Statement."*
2. *"That, pursuant to ASX Listing Rule 7.4, Shareholders ratify the issue of 122,878,541 Shares on the terms and conditions set out in the Explanatory Statement."*
3. *"That, pursuant to ASX Listing Rule 10.11, approval is given for the Company to issue 12,857,133 Shares, 12,857,133 attaching Listed Options and 12,857,133 attaching Unlisted Options to Scott Mison or his nominee on the terms and conditions set out in the Explanatory Statement."*
4. *"That, pursuant to ASX Listing Rule 10.11, approval is given for the Company to issue 1,428,571 Shares, 1,428,571 attaching Listed Options and 1,428,571 attaching Unlisted Options to Antony Eaton or his nominee on the terms and conditions set out in the Explanatory Statement."*
5. *"That, pursuant to ASX Listing Rule 7.1, Shareholders approve the grant of 250,000,010 attaching Listed Options and 250,000,010 attaching Unlisted Options to the Placement Participants on the terms and conditions set out in the Explanatory Statement."*
6. *"That, pursuant to ASX Listing Rule 7.1, Shareholders approve the grant of 26,428,571 attaching Listed Options and 26,428,571 attaching Unlisted Options to SP Corporate Advisory Pty Ltd or its nominees on the terms and conditions set out in the Explanatory Statement."*
7. *"That, pursuant to ASX Listing Rule 7.1, Shareholders approve the grant of 26,428,571 attaching Listed Options and 26,428,571 attaching Unlisted Options to GBA Capital Pty Ltd or its nominees on the terms and conditions set out in the Explanatory Statement."*

This ASX announcement is authorised by the Board of Unith Ltd

Unith Ltd GM
Thursday, 18 September 2025 Results of Meeting

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result	If s250U applies
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried	
1. RATIFICATION OF LISTING RULE 7.1 PLACEMENT	Ordinary	190,597,964 77.04%	40,018,616 16.18%	16,792,431 6.79%	8,643,850	207,390,395 83.82% 79	40,018,616 16.18% 14	8,643,850 7	Carried	NA
2. RATIFICATION OF LISTING RULE 7.1A PLACEMENT	Ordinary	190,547,964 77.02%	40,018,616 16.18%	16,792,431 6.81%	8,643,850	207,390,395 83.82% 79	40,018,616 16.18% 14	8,643,850 7	Carried	NA
3. PLACEMENT OF SHARES AND ATTACHING OPTIONS TO SCOTT MISON	Ordinary	356,999,724 66.85%	37,358,265 7.00%	139,665,361 26.15%	18,505,628	496,665,085 93.00% 90	37,358,265 7.00% 24	18,505,628 9	Carried	NA
4. PLACEMENT OF SHARES AND ATTACHING OPTIONS TO ANTONY EATON	Ordinary	349,949,694 64.33%	54,458,295 10.01%	139,615,361 25.66%	8,505,628	489,565,055 89.99% 89	54,458,295 10.01% 27	8,505,628 7	Carried	NA
5. APPROVAL OF ATTACHING OPTIONS FOR PLACEMENT PARTICIPANTS	Ordinary	64,068,787 25.18%	188,471,320 74.07%	1,926,954 0.76%	1,585,800	65,995,741 25.93% 46	188,471,320 74.07% 50	1,585,800 4	Not Carried	NA
6. APPROVAL OF OPTIONS FOR PART OF CAPITAL RAISING FEE	Ordinary	175,289,994 36.07%	185,537,113 38.18%	125,127,027 25.75%	58,003,415	300,417,021 61.82% 69	185,537,113 38.18% 42	58,003,415 11	Carried	NA
7. APPROVAL OF OPTIONS FOR PART OF CAPITAL RAISING FEE	Ordinary	85,750,259 17.34%	283,598,277 57.35%	125,177,027 25.31%	58,003,415	210,927,286 42.65% 60	283,598,277 57.35% 52	58,003,415 11	Not Carried	NA

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.