

15 September 2025

Dear Shareholder

Notice to Ineligible Shareholders of Loyalty Options Offer

We write to you as the registered holder of fully paid ordinary shares (**Shares**) in Emyria Limited (ACN 625 085 734) (ASX:EMD) (**Company**) as at 5.00pm (AWST) on 15 September 2025 (**Record Date**).

As announced on 18 June 2025 (and updated on 25 July 2025), the Company is undertaking a pro-rata bonus offer of one (1) unquoted option (**Loyalty Option**) for every four (4) Shares held by Eligible Shareholders on the Record Date (**Offer**). Each Loyalty Option will have an exercise price of \$0.05 and expire on the date that is eighteen (18) months from the date of issue. The Loyalty Options will be issued for nil consideration to incentivise Eligible Shareholders for their ongoing support and engagement and provide them with a greater opportunity to participate in the potential future success of the Company.

A prospectus in relation to the Offer was lodged with ASIC on 8 September 2025 and ASX on 9 September 2025 (**Prospectus**).

Capitalised terms used, but not defined, in this letter have the meaning ascribed to them in the Prospectus.

Ineligible Shareholders

The Offer is made to Eligible Shareholders only. Eligible Shareholders are those Shareholders who:

- are the registered holder of Shares on the Record Date; and
- have a registered address in Australia, or subject to the offer restrictions in the Prospectus, New Zealand.

Pursuant to section 9A(3)(a) of the Corporations Act 2001 (Cth) (**Corporations Act**) and ASX Listing Rule 7.7.1(a), the Company has determined that it is unreasonable on this occasion to extend the Offer to Shareholders with a registered address outside of Australia and New Zealand (**Ineligible Shareholders**), having regard to the small number of Ineligible Shareholders, the relatively small number and value of new Options that would be issued to the Ineligible Shareholders and the costs of complying with the legal and regulatory requirements in each such jurisdiction.

As you do not satisfy the criteria for an Eligible Shareholder, you are deemed to be an Ineligible Shareholder for the purposes of the Offer. Accordingly, in compliance with section 9A(3) of the Corporations Act and ASX Listing Rule 7.7.1(b), the Company wishes to inform you that it is unfortunately unable to extend to you the opportunity to participate in the Offer. Under the terms of the Offer, you are not eligible to receive Loyalty Options under the Offer and you will not be sent a copy of the Prospectus.

For all enquiries concerning the Offer, please contact the Company Secretary by email at investors@emyria.com. For all general shareholder enquiries, please contact the Company's Share Registry, Automic Group, on 1300 288 664 (within Australia) or +61 2 9698 5414 (outside Australia) or by email at corporate.actions@automicgroup.com.au. For other questions, you should consult your stockbroker, solicitor, accountant or other suitably qualified professional adviser.

Yours faithfully



Greg Hutchinson
Executive Chairman
Emyria Limited

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