ATLANTIC LITHIUM

AIM: ALL, **ASX:** A11, **GSE:** ALLGH

5 September 2025

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

For personal use only

This notice is given by Atlantic Lithium Limited (ACN 127 215 132) (AIM: ALL, ASX: A11, GSE: ALLGH, "Atlantic Lithium" or the "Company") under section 708A(5)(e) of the *Corporations Act 2001* (**Corporations Act**).

The Board of Atlantic Lithium advises of the allotment and issue of 25,960,814 new ordinary shares ("New Shares"), comprising 24,786,526 shares at an issue price of A$0.16566 per share and 1,174,288 shares at A$0.17483 per share, pursuant to the Initial Placement undertaken under the Share Placement Agreement and the Implementation Fee per the Committed Equity Facility Agreement (*refer to announcement of **3 September 2025***).

Atlantic Lithium hereby confirms that:

1. the New Shares were issued without disclosure under Part 6D.2 of the Corporations Act;
2. this notice is being given under section 708A(5)(e) of the Corporations Act;
3. as at the date of this notice, Atlantic Lithium has complied with:
    a) the provisions of Chapter 2M of the Corporations Act as they apply to Atlantic Lithium; and
    b) section 674 and section 674A of the Corporations Act; and

as at the date of this notice, there is no "excluded information" of the type referred to in sections 708A(7) or 708A(8) of the Corporations Act that is required to be set out in this notice under section 708A(6)(e) of the Corporations Act.

Authorised for release by Amanda Harsas, Finance Director and Company Secretary, Atlantic Lithium Limited.

Atlantic Lithium Limited
ACN: 127 215 132
AIM: ALL, **ASX:** A11,
GSE: ALLGH

Registered Address
Level 17 Angel Place
123 Pitt Street Sydney NSW 2000
Australia

Contact
T: +61 2 8072 0640
E: info@atlanticlithium.com.au
W: www.atlanticlithium.com.au

ATLANTIC LITHIUM

For any further information, please contact:

Atlantic Lithium Limited

Keith Muller (Chief Executive Officer)

Amanda Harsas (Finance Director and Company Secretary)

www.atlanticlithium.com.au

IR@atlanticlithium.com.au

Tel: +61 2 8072 0640

SP ANGEL ADVISING GROWING COMPANIES

SP Angel Corporate Finance LLP
Nominated Adviser
Jeff Keating
Charlie Bouverat
Tel: +44 (0)20 3470 0470

Yellow Jersey

Yellow Jersey PR Limited
Charles Goodwin
Bessie Elliot
atlantic@yellowjerseypr.com
Tel: +44 (0)20 3004 9512

cg/

Canaccord Genuity Limited
Financial Adviser:
Raj Khatri (UK) /
Duncan St John, Christian Calabrese
(Australia)

Corporate Broking:
James Asensio
Tel: +44 (0) 20 7523 4500

For personal use only

Notes to Editors:

About Atlantic Lithium

www.atlanticlithium.com.au

Atlantic Lithium is an AIM, ASX and GSE-listed lithium company advancing its flagship project, the Ewoyaa Lithium Project, a lithium spodumene pegmatite discovery in Ghana, through to production to become the country's first lithium-producing mine.

The Company published a Definitive Feasibility Study in respect of the Project in July 2023. The Project was awarded a Mining Lease in October 2023, an Environmental Protection Authority ("EPA") Permit in September 2024, and a Mine Operating Permit in October 2024 and is being developed under an earn-in agreement with Piedmont Lithium Inc.

Atlantic Lithium holds a portfolio of lithium projects within 509km^2 and 771km^2 of granted and under-application tenure across Ghana and Côte d'Ivoire respectively, which, in addition to the Project, comprises significantly under-explored, highly prospective licences.