

5 September 2025

ASX ANNOUNCEMENT

RESULTS OF GENERAL MEETING

DigitalX Limited (ASX: DCC, 'DigitalX' or the 'Company') advises the outcome of resolutions put to the General Meeting of Shareholders held today, 5 September 2025.

The following resolutions were carried on a poll:

Resolution 1 – Ratification of prior Issue of Shares under Placement – Listing Rule 7.1

Resolution 2 – Ratification of prior Issue of Shares under Placement – Listing Rule 7.1A

Resolution 3 – Approval to issue Warrants to Tranche 1 Placement Participants

Resolution 4 – Approval for Related Party Participation in Placement – Leigh Travers

Resolution 5 – Approval for Related Party Participation in Placement – Peter Rubinstein

Resolution 6 – Approval for Related Party Participation in Placement – Ieva Guoga

Resolution 7 – Approval for Related Party Participation in Placement – Antanas Guoga

In accordance with ASX Listing Rule 3.13.2 and Section 251AA of the Corporations Act, the attached information is provided in relation to the resolutions put to members of the Company at the General Meeting.

-ENDS-

Authorised by the Company Secretary of DigitalX Limited.



For further information, please contact:

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About DigitalX Limited (ASX:DCC)

DigitalX Ltd (ASX:DCC) is a leading Australian digital investment manager and the only ASX-listed crypto fund manager. We are the longest standing publicly listed digital asset company in Australia.

Our track record of digital asset management covers more than six years and we've delivered strong results in that time: The DigitalX Bitcoin Fund was rated by Morningstar as the #1 Performing Fund in Australia across all categories for 2023 returns (source: AFR).

DigitalX implements institutional grade custody and insurance working exclusively with reputable, independent partners. Our primary clients are domestic individual wholesale investors and family offices.

We manage Australia's first ASX-listed spot Bitcoin ETF (ASX:BTXX) and are employing a Bitcoin Treasury strategy to generate value for shareholders.

www.digitalx.com | www.opendrawbridge.io | www.sellmyshares.com.au

Disclosure of Proxy Votes

DigitalX Limited

Extraordinary General Meeting

Friday, 05 September 2025



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In accordance with section 251AA of the Corporations Act 2001, the following information is provided in relation to resolutions put to members at the meeting.

			Proxy Votes				Poll Results (if applicable)			Results
Resolution	Decided by Show of Hands (S) or Poll (P)	Total Number of Proxy Votes exercisable by proxies validly appointed	FOR	AGAINST	ABSTAIN	PROXY'S DISCRETION	FOR	AGAINST	ABSTAIN	OUTCOME
1 RATIFICATION OF PRIOR ISSUE OF PLACEMENT SHARES – LISTING RULE 7.1	P	166,247,097	162,476,710 97.73%	2,008,688 1.21%	809,443	1,761,699 1.06%	164,630,028 98.79%	2,008,688 1.21%	809,443	Carried
2 RATIFICATION OF PRIOR ISSUE OF PLACEMENT SHARES – LISTING RULE 7.1A	P	166,247,097	162,476,710 97.73%	1,983,414 1.19%	809,443	1,786,973 1.07%	164,655,302 98.81%	1,983,414 1.19%	809,443	Carried
3 APPROVAL TO ISSUE WARRANTS TO TRANCHE 1 PLACEMENT PARTICIPANTS	P	166,206,823	162,337,710 97.67%	2,107,414 1.27%	849,717	1,761,699 1.06%	164,491,028 98.74%	2,107,414 1.26%	849,717	Carried
4 APPROVAL FOR RELATED PARTY PARTICIPATION IN PLACEMENT –LEIGH TRAVERS	P	168,308,126	164,556,217 97.77%	2,182,688 1.30%	917,843	1,569,221 0.93%	169,060,895 98.73%	2,182,688 1.27%	1,211,843	Carried
5 APPROVAL FOR RELATED PARTY PARTICIPATION IN PLACEMENT – PETER RUBINSTEIN	P	168,316,526	164,564,617 97.77%	2,182,688 1.30%	2,034,443	1,569,221 0.93%	169,069,295 98.73%	2,182,688 1.27%	2,328,443	Carried
6 APPROVAL FOR RELATED PARTY PARTICIPATION IN PLACEMENT – IEVA GUOGA	P	155,729,188	151,977,279 97.59%	2,182,688 1.40%	2,194,443	1,569,221 1.01%	156,481,957 98.44%	2,476,688 1.56%	2,194,443	Carried
7 APPROVAL FOR RELATED PARTY PARTICIPATION IN PLACEMENT – ANTANAS GUOGA	P	156,904,188	153,152,279 97.61%	2,182,688 1.39%	1,019,443	1,569,221 1.00%	157,656,957 98.63%	2,182,688 1.37%	1,313,443	Carried

