

ASX Announcement | 29 August 2025 Assetora Limited

Assetora Reports 54% Reduction in Losses and Strengthened Balance Sheet Position

- **Net loss reduced by 54% to \$3.35m (FY24: \$7.23m)**
- **Net liabilities reduced from \$5.81m to \$2.04m**
- **Other income increased to \$1.1m, including a \$0.98m R&D rebate**

Financial Overview

For the year ended 30 June 2025, Assetora Limited (ASX: AOH) reported revenue of \$1.33m (FY24: \$1.64m) and a net loss after tax of \$3.35m, a significant improvement from the prior year's loss of \$7.23m.

The reduction in loss reflects both prudent cost management and the benefit of non-dilutive income streams such as the R&D rebate.

Balance sheet strength was further enhanced through conversion of borrowings and convertible notes into equity, lowering financing costs and positioning Assetora with greater financial flexibility going forward.

Operational Highlights

- Appointment of Assetora Australia Pty Ltd as trustee of the DomaCom Fund on 27 June 2025, with the fund successfully reopened to new business on 14 August 2025.
- Ongoing management fees remain stable, providing a recurring base of revenue while the pipeline of new sub-funds and fund inflows is expected to drive future growth.
- Strategic focus on Funds Under Management (FUM) expansion across key verticals including property, private credit, and alternative assets.

Outlook

Assetora is now positioned for growth following the reopening of the DomaCom Fund and a strengthened capital structure. The Company expects:

- Growth in Funds Under Management to translate into higher recurring management fee revenue.
- Continued focus on cost discipline to maintain improvements in operating leverage.
- Ongoing opportunities to convert liabilities into equity, further reducing financing costs and strengthening the balance sheet.

Chairman Commentary

Giuseppe Porcelli, Chairman of Assetora, said:

“FY25 marks a turning point for Assetora. We reduced our losses by more than half, improved our cash position, and reset the platform for growth with the reopening of the DomaCom Fund. The fundamentals of our model—scalable revenue streams, controlled costs, and access to capital—position us strongly to grow Funds Under Management and move towards sustainable profitability.”

Authorised for release by the Board of Assetora Limited

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