

Appendix 4E

Preliminary final report



1. Company details

| | |
|-------------------|---------------------------------|
| Name of entity: | Mayfield Group Holdings Ltd |
| ABN: | 57 010 597 672 |
| Reporting period: | For the year ended 30 June 2025 |
| Previous period: | For the year ended 30 June 2024 |

2. Results for announcement to the market

| | | | \$ |
|---|----|----------|-------------|
| Revenues from ordinary activities | up | 37.9% to | 118,144,726 |
| Profit from ordinary activities after tax | up | 32.5% to | 6,759,884 |
| Profit for the year | up | 32.5% to | 6,759,884 |

Dividends

| | Amount per security Cents | Franked amount per security Cents |
|--|------------------------------|--------------------------------------|
| Final dividend for the year ended 30 June 2024 | 2.00 | 2.00 |
| Interim dividend for the year ended 30 June 2025 | 1.00 | 1.00 |
| Special dividend | 5.30 | 5.30 |

Comments

The profit for the Group after providing for income tax amounted to \$6,759,884 (30 June 2024: \$5,101,645).

2025 marked a milestone year, with record-breaking financial performance that set new benchmarks in revenue and profitability, while maintaining a robust cash position (since the acquisition by Mayfield). This remarkable growth was driven primarily by exceptional manufacturing performance and successful market penetration in sectors such as Data Centres, AI infrastructure, Mining, and Infrastructure.

Operational excellence throughout the year was underscored by increased production capacity utilisation, maintenance of quality metrics, enhancements to safety systems, and the integration of digital systems. Notably, Data Centre and AI infrastructure projects emerged as major revenue contributors, with multiple large-scale installations successfully delivered. The product solutions division also maintained steady performance, providing immediate financial value and reinforcing the integrated solutions approach adopted by the Group.

The Group reported a record profit before tax reached a record \$9,871,264 (30 June 2024: \$4,759,819), more than doubling the prior year's performance. Robust cash position allowed the Group to maintain a solid financial position, fund strategic growth initiatives, and deliver value to shareholders.

Revenue and activity

Record revenue, reaching \$118,144,726 up 37.9% from 2024, driven primarily by strong manufacturing performances and the successful market penetration across Data Centres, AI infrastructure, Mining, and Infrastructure sectors. This revenue growth demonstrates both the strength of market demand for our solutions and our ability to capture market share through operational excellence and customer satisfaction.

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3. Net tangible assets

| | Reporting period Cents | Previous period Cents |
|---|---------------------------|--------------------------|
| Net tangible assets per ordinary security | 34.02 | 30.05 |

4. Dividends

Current period

| | Amount per security Cents | Franked amount per security Cents |
|--|------------------------------|--------------------------------------|
| Final dividend for the year ended 30 June 2024 | 2.00 | 2.00 |
| Interim dividend for the year ended 30 June 2025 | 1.00 | 1.00 |
| Special dividend | 5.30 | 5.30 |

On 27 August 2025, the directors declared a final dividend for the year ending 30 June 2025 of 2.2 cents per ordinary share, which will be paid on 18 September 2025. A total distribution of \$2,090,132 will be made based on the number of ordinary shares on issue as of 2 September 2025. The dividend will be fully franked.

Previous period

| | Amount per security Cents | Franked amount per security Cents |
|--|------------------------------|--------------------------------------|
| Final dividend for the year ended 30 June 2023 | 1.00 | 1.00 |
| Interim dividend for the year ended 30 June 2024 | 1.00 | 1.00 |

5. Audit

Details of audit:

This report is based on the consolidated financial statements for the year ended 30 June 2025, which have been audited by KPMG. The audit report is attached as part of the Annual Report.

6. Attachments

Details of attachments (if any):

The final Financial Statements of Mayfield Group Holdings Ltd and controlled entities for the year ended 30 June 2025 are attached.

7. Signed

Signed _____

Date: 27 August 2025

AJ Rowe

Managing Director
Adelaide