

Form 604
Corporations Act 2001 (Act)
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme PointsBet Holdings Limited (PointsBet)

ACN/ARSN/APFRN (if applicable) ACN 621 179 351

NFPFRN (if applicable)

1. Details of substantial holder (1)

Name MIXI Australia Pty Ltd (MIXI Australia) and MIXI, Inc.

ACN/ARSN/APFRN (if applicable) ACN 681 434 640

NFPFRN (if applicable)

There was a change in the interests of the substantial holder on

25/08/2025 – 26/08/2025

The previous notice was given to the company on

25/08/2025

The previous notice was dated

25/08/2025

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid ordinary shares (ORD)	127,516,843	37.86%	147,318,248	42.38%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
26/08/2025	MIXI Australia and MIXI, Inc.	Acquisition of relevant interest via on-market acquisition pursuant to section 611 (Item 2) of the Corporations Act, as contemplated in section 8.23 of the Bidder's Statement dated 17 July 2025 and section 5.1 of the First Supplementary Bidder's Statement dated 15 August 2025.	\$1.25 per PointsBet share	ORD 7,378,108	7,378,108
26/08/2025	MIXI Australia and MIXI, Inc.	Acquisition of relevant interest pursuant to acceptances of offers dated 22 July 2025 made by MIXI Australia under its off-market takeover bid to acquire all of the ordinary shares in PointsBet (Offer) as set out in its bidder's	The Offer Price payable under the terms of the Offer	ORD 11,513,963	11,513,963
25/08/2025				ORD 905,955	905,955

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		statement dated 17 July 2025 and supplemented by the First Supplementary Bidder's Statement dated 15 August 2025, Second Supplementary Bidder's Statement dated 21 August 2025 and Third Supplementary Bidder's Statement dated 25 August 2025.			
25/08/2025	MIXI Australia and MIXI, Inc.	Acquisition of relevant interest via on-market acquisition pursuant to section 611 (Item 2) of the Corporations Act, as contemplated in section 8.23 of the Bidder's Statement dated 17 July 2025 and section 5.1 of the First Supplementary Bidder's Statement dated 15 August 2025.	\$1.25 per PointsBet share	ORD 3,379	3,379

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
MIXI Australia and MIXI, Inc.	PointsBet shareholders who have accepted the Offer	Subject to the terms of the Offer, MIXI Australia	Relevant interest under section 608 of the Corporations Act pursuant to acceptances of the Offers. The ordinary shares which are the subject of acceptances of the Offer have not yet been transferred into the name of MIXI Australia. As the Offer has been declared unconditional, MIXI Australia has control over voting and disposal of those shares.	ORD 139,936,761	40.26%
	PointsBet shareholders who have sold their shares to MIXI Australia on-market on 26 August 2025 (with settlement to occur on a T+2 basis)	MIXI Australia	Relevant interest under section 608(1) of the Corporations Act which arises from it being the registered holder (or being entitled to become the registered holder) of the shares.	ORD 7,378,108	2.12%
	PointsBet shareholders who have sold their shares to MIXI Australia on-market on 25 August 2025 (with settlement to occur on a T+2 basis)	MIXI Australia	Relevant interest under section 608(1) of the Corporations Act which arises from it being the registered holder (or being entitled to become the registered holder) of the shares.	ORD 3,379	0.001%

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
MIXI Australia	Level 13, 350 Collins Street Melbourne, VIC 3000
MIXI, Inc.	Shibuya Scramble Square 36F, 2-24-12 Shibuya, Shibuya-ku Tokyo 150-6136 Japan

Signature

print name Taishi Oba

capacity Director

sign here

date 27/08/2025

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
 - (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
 - (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
 - (4) The voting shares of a company constitute one class unless divided into separate classes.
 - (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
 - (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).
- See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included on any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
 - (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
 - (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

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