26 August 2025

ASX Limited
Level 40 Central Park
152-158 St Georges Terrace
PERTH WA 6000

COURT ORDERS CONFIRMED

Catalyst Metals Limited (**Company**) refers to its announcement on 25 August 2025 and can confirm that the Federal Court of Australia has granted orders rectifying a minor, technical misstatement in the FY24 Consolidated Entity Disclosure Statement (**CEDS**) required by section 295(3A) of the *Corporations Act 2001* (Cth) (the **Act**), which is contained in Chapter 2M of the Act.

A declaration was also made in relation to the validity of certain cleansing notices which had previously been given by the Company under the Act. At the time that each cleansing notice was issued, the Company believed that it was fully compliant with Chapter 2M of the Act.

Now that the remedial orders have been granted, the Company anticipates that its securities will recommence trading at market open today, Tuesday, 26 August 2025.

A copy of the orders accompanies this announcement.

This release was authorised by the Board of Directors of Catalyst Metals Limited.

Yours faithfully

EMMA WATES
Company Secretary

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Level 9, 150 St Georges Terrace, Perth WA 6000 PO Box 7161, Cloisters Square PO WA 6850
Telephone: (61-8) 6324 0090 Email: admin@catalystmetals.com.au
www.catalystmetals.com.au ABN 54 118 912 495

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Federal Court of Australia
District Registry: Western Australia Registry
Division: General No: WAD296/2025

IN THE MATTER OF CATALYST METALS LIMITED (ACN 118 912 495)

CATALYST METALS LIMITED (ACN 118 912 495)
Plaintiff

ORDER

JUDGE: Justice Feutrill

DATE OF ORDER: 25 August 2025

WHERE MADE: Perth

THE COURT ORDERS THAT:

1. Pursuant to s 1322(4)(a) of the *Corporations Act 2001* (Cth), it be declared that:

   (a) the plaintiff's consolidated entity disclosure statement in its financial report for the financial year ended 30 June 2024 prepared for the purposes of s 295(3A) of the Act and directors' declaration signed by Mr David Jones AM on behalf of the directors of the plaintiff on 29 August 2024 for the purposes of s 295(4)(da) of the Act are not invalid; and

   (b) notices given by the plaintiff to ASX Limited in respect of the issue of the shares in the plaintiff identified in Column B on the dates identified in Column C of the Schedule to these orders (Shares) for the purposes of s 708A(5)(e) and s 708A(6) of the Act are not invalid,

   by reason of the plaintiff's failure to disclose in its consolidated entity disclosure statement that: (i) the plaintiff's wholly-owned subsidiary, Superior Gold Inc., was a tax resident of Australia (in addition to a tax resident of Canada); and (ii) Superior Gold Inc. and its wholly-owned subsidiary, Catalyst (Plutonic) Pty Ltd, were part of the Catalyst tax consolidated group.

2. Pursuant to s 1322(4)(a) of the Act, it be declared that any offer for sale or sale of the Shares during the period after their issue to the date of these orders (inclusive) is not invalid by reason of:

(a) any failure of a seller to give a notice under s 708A(5)(e) and s 708A(6) of the Act to exempt that seller from the need to give disclosure under the Act; and

(b) any consequential contravention of ss 707(1), 707(3) and (or) 727(1) of the Act.

3. Pursuant to s 1322(4)(c) of the Act:

(a) the plaintiff and its current and former directors and officers be relieved from any civil liability in respect of the failure to disclose the information in its consolidated entity disclosure statement described in paragraph 1 of these orders; and

(b) any person offering to sell or selling Shares is relieved from any civil liability in respect of any contravention of s 707(1), 707(3) and (or) 721(1) of the Act described in paragraph 2(b) of these orders.

4. A sealed copy of these orders be served on the Australian Securities and Investments Commission (**ASIC**) as soon as reasonably practicable and, upon service of these orders on ASIC, ASIC include these orders on its database.

5. As soon as reasonably practicable, the plaintiff publish an announcement to the Australian Securities Exchange (**ASX**) in which a copy of these orders is included.

6. For a period of 28 days from the date of publication of these orders on the ASX website, any person who claims to have suffered substantial injustice, or who claims that they are likely to suffer substantial injustice, by reason of the failure to disclose or any contravention of the Act or the effect of paragraphs 1-3 of these orders has liberty to apply within that period to vary or to discharge those paragraphs of these orders.

7. There be no order as to costs.

Date orders authenticated: 25 August 2025

Registrar

Note: Entry of orders is dealt with in Rule 39.32 of the *Federal Court Rules 2011*.

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SEAL OF THE FEDERAL COURT OF AUSTRALIA
AUSTRALIA

SCHEDULE

Column A Ref	Column B (Number of shares issued	Column C (Date of issue)
1	1,000	27 November 2024
2	233,195	23 May 2025
3	25,000,000	29 May 2025
4	10,000	29 May 2025
5	10,000	10 June 2025
6	20,000	24 July 2025

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