

DOME SHARE PURCHASE PLAN

Dome Gold Mines Ltd (ASX: DME) (Dome) is pleased to announce a Share Purchase Plan to offer new fully paid ordinary shares in Dome to raise up to \$5 million. (SPP) Dome retains the right to accept oversubscriptions or to scale back applications at its discretion. SPP Shares will rank equally in all respects with existing Shares. The SPP is not underwritten.

SPP Shares are being offered \$0.15 which is a 6.25% discount on the volume weighted average market price of shares on the ASX during the 5 trading days on which the shares traded immediately prior to this announcement.

Shareholders are eligible to participate in the SPP if they held Dome shares as at 7.00pm (Sydney time) on Friday 22 August 2025 (Record Date) and have a registered address in Australia or New Zealand (Eligible Shareholders). Participation in the SPP is voluntary.

The SPP opens Wednesday 27 August 2025. The SPP allows Eligible Shareholders to subscribe for up to A\$30,000 of new fully paid ordinary shares in Dome (SPP Shares). The subscription will be free of brokerage, commission and transaction costs.

Dome intends to use the proceeds of the SPP to fund the completion of the prerequisites to obtain the issue of Domes's mining licence for the Company's Sigatoka Sands Project, commence mining operations and transaction costs. Any excess funds raised will be used to accelerate the ramp up of mining operations, working capital and progress Domes other Fijian assets.

The SPP will be subject to the terms and conditions set out in the Share Purchase Plan Offer Booklet, which will be dispatched to Eligible Shareholders on or about Wednesday, 27 August 2025.

Key dates

Set out below is a proposed timetable for the SPP. The timetable below is indicative only and subject to change. All references to time are to Sydney time.

| Event | Date |
|--|--------------------------------|
| Record date for participation in the SPP | 7.00pm, Friday 22 August 2025 |
| SPP offer opens and SPP Booklet dispatched | Wednesday 27 August 2025 |
| SPP offer closes | 5 PM Friday, 12 September 2025 |
| Announcement of results of SPP | Wednesday, 17 September 2025 |
| Issue of SPP Shares | Tuesday, 23 September 2025 |
| Application for quotation of SPP Shares | Tuesday, 23 September 2025 |
| Normal trading of SPP Shares expected and dispatch of holding statements | Wednesday, 24 September 2025 |

Authorised for release by the Board of Directors.

Marcelo Mora
Company Secretary



About Dome Gold Mines Limited

Dome is an Australian mining company that listed on the ASX on the 22 October 2013. The Company is focussed on gold, copper and iron and industrial sands in Fiji, where it holds three highly prospective exploration tenements.

Dome's objective is to become a major force in the mining industry of Fiji by the discovery and development of mineral resources within its Fijian tenements.

Sigatoka is a heavy mineral sand project containing abundant magnetite. Drilling to establish an initial resource estimate for the project has been completed, and final stages of a definitive feasibility study are now underway. Commencement of production at Sigatoka by conventional sand mining and wet processing is anticipated.

Dome's other projects are the Ono Island epithermal gold project, where an initial exploration diamond drilling was completed in early July 2018, and the Nadrau project, where additional exploration programs for copper-gold porphyry deposits are warranted.

Dome's Board and Management team has a high level of experience in Fiji. The Company has been actively exploring in Fiji since 2008.

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