

Rocketboots Limited
Appendix 4E
Preliminary final report

1. Company details

Name of entity:	Rocketboots Limited
ABN:	83 165 522 887
Reporting period:	For the year ended 30 June 2025
Previous period:	For the year ended 30 June 2024

2. Results for announcement to the market

					\$
Revenues from ordinary activities	down	10%	to		660,596
Profit from ordinary activities after tax attributable to the owners of Rocketboots Limited	down	58%	to		(4,653,924)
Profit for the year attributable to the owners of Rocketboots Limited	down	58%	to		(4,653,924)

Dividends
No dividends were paid or declared during or for the financial year ended 30 June 2025.

Comments

The Company’s operational momentum in FY25 demonstrates its ability to convert trials into significant contract wins, while continuing to grow its pipeline of opportunities. ROC has now established an international footprint that is expected to contribute a growing proportion of future revenue, with recurring revenue representing 84% of total revenue in FY25.

While total revenue for the year was \$660,596 (down 9% from FY24), the shift in revenue mix towards international markets is a key strategic achievement. Management remains focused on converting high-value trials into multi-year, recurring contracts, particularly with global retailers and banks, where contract negotiation and onboarding cycles remain rigorous but are progressing steadily. Importantly, no major international trials have been lost to date.

The Company recorded a net loss of \$4,653,924 for the year ended 30 June 2025, which includes \$1,481,717 in non-cash share-based payment expenses and significant investment expenditure. Net assets at 30 June 2025 were \$1.3 million.

The strengthened balance sheet, with \$2,466,007 in cash and a current ratio of 2.12 at 30 June 2025, positions ROC to continue its investment in scaling operations and pursuing large global opportunities. The Company’s share price remained steady over the year at \$0.081, with market capitalisation increasing significantly from \$8.9 million in FY24 to \$13.8 million in FY25, reflecting increased investor confidence in the Company’s long-term growth prospects.

ROC enters FY26 with a solid financial position, a growing international client base, and an expanding pipeline of trials and opportunities. Management remains committed to executing its strategy of global expansion, building long-term recurring revenue streams, and delivering value to shareholders over the coming years.

3. Net tangible assets

	Reporting period Cents	Previous period Cents
Net tangible assets per ordinary security	(0.73)	(0.02)

4. Control gained over entities

Not applicable.

5. Loss of control over entities

Not applicable.

6. Details of associates and joint venture entities

Not applicable.

7. Audit qualification or review

The financial statements have been audited and an unmodified opinion has been issued.

8. Attachments

The Annual Report of Rocketboots Limited for the year ended 30 June 2025 is attached.

9. Signed

Signed:

Signed by:

Roy McKelvie

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Date: 22 August 2025

Roy McKelvie
Director
Sydney

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