



Announcement Summary

Name of entity

BIRDDOG TECHNOLOGY LIMITED

Announcement type

Update announcement

Type of update

Final buy-back notification

Date of this announcement

20/8/2025

Reason for update

Final buy-back notification

ASX Security code and description of the class of +securities the subject of the buy-back

BDT : ORDINARY FULLY PAID

The type of buy-back is:

Equal access scheme buy-back

Total number of +securities bought back

87,102,503

Total consideration paid or payable for the securities

AUD 6,097,175.21000

Refer to next page for full details of the announcement

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Part 1 - Entity and announcement details

1.1 Name of entity

BIRDDOG TECHNOLOGY LIMITED

We (the entity named above) provide the following information about our buy-back.

1.2 Registration number type

ACN

Registration number

653360448

1.3 ASX issuer code

BDT

1.4 The announcement is

Update/amendment to previous announcement

1.4a Type of update

Final buy-back notification

1.4b Reason for update

Final buy-back notification

1.4c Date of initial notification of buy-back

5/6/2025

1.4d Date of previous announcement to this update

23/6/2025

1.5 Date of this announcement

20/8/2025

1.6 ASX Security code and description of the class of +securities the subject of the buy-back

BDT : ORDINARY FULLY PAID

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Part 2 - Type of buy-back

2.1 The type of buy-back is:
Equal access scheme buy-back

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Part 3 - Buy-back details

Part 3A - Details of +securities, price and reason

3A.1 Total number of +securities on issue in the class of +securities to be bought back

161,486,023

3A.7 Percentage of +securities the entity will offer to buy back

100.000000 %

3A.8 Approximate total number of +securities that will be bought back if all buy-backs offers are accepted (disregarding any rounding and restrictions on foreign participation)

161,486,023

3A.9 Are the +securities being bought back for a cash consideration?

Yes

3A.9a Is the price to be paid for +securities bought back known?

Yes

3A.9a.1 In what currency will the buy-back consideration be paid? 3A.9a.2 Buy-back price per +security

AUD - Australian Dollar

0.07000000

3A.9a.3 Capital component of buy-back price per +security

0.07000000

3A.9a.4 Dividend component of buy-back price per +security

0.00000000

3A.10 Do the buy-back terms allow for a scale-back?

No

3A.11 What will be done with fractional entitlements?

Fractions of 0.5 or more rounded up

3A.13 Please provide a URL for where the buy-back offer document can be viewed online

Part 3B - Buy-back restrictions and conditions

3B.1 Does the buy-back require security holder approval?

Yes

3B.1a Type of security holder approval required

Ordinary resolution

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3B.1b Anticipated date of security holder meeting to approve the buy-back

22/7/2025

3B.2 Are there any restrictions on foreign participation in the buy-back

No

3B.3 Are there any other conditions that need to be satisfied before the buy-back offer becomes unconditional?

No

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Part 3C - Key dates

Equal access scheme buy-back

3C.4 +Announcement date

5/6/2025

3C.5 +Record date for participation in the offer

29/7/2025

3C.6 +Ex Date

28/7/2025

3C.7 Buy-back offer open date

1/8/2025

3C.8 Last date for entity to send serially numbered acceptance forms to persons entitled

1/8/2025

3C.9 Last day to extend the offer close date

12/8/2025

3C.10 Buy-back offer closing date

19/8/2025

3C.11 Anticipated date buy-back will occur

27/8/2025

3C.12 Last day for entity to lodge a final buy-back notice with ASX under listing rule 3.8A.

20/8/2025

3C.13 Last day for entity to update its register to cancel the +securities bought back and to lodge an Appendix 3H with ASX under listing rule 3.8A notifying the number of +securities that have been cancelled due to the buy-back.

27/8/2025

Part 3D - Other Information

3D.1 Any other information the entity wishes to notify to ASX about the buy-back

In relation to item 3A.8, although the Company's 161,486,023 shares are technically subject to the equal access share buy-back, the number of shares subject to the equal access share buy-back reduces to 97,627,774 as the Company's Managing Director Dan Miall and Chief Financial Officer Barry Calnon, who together hold approximately 39.5% of the Company's share on issue, have confirmed that they do not intend to participate in the share buy-back.

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Part 5 - Final buy-back notification

For on-market buy-backs, a final buy-back notification must be submitted at least half an hour before the commencement of trading on the business day after the company buys back the maximum number of securities that it wanted or the company decides it will stop buying back securities.

For equal access buy-back schemes, a final buy-back notification must be submitted no later than five business days after the buy-back offer closing date.

For employee share scheme buybacks, selective buy-backs and other buy-backs, a final buy-back notification must be submitted by no later than five business days after the completion of the buy-back.

5.1 Total number of +securities bought back

87,102,503

5.2 Total consideration paid or payable for the securities

AUD 6,097,175.21000

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