

# ASX Release

14 August 2025

## Senior Debt Facilities Increased to A\$6.4 billion

NEXTDC Limited (ASX: NXT) (“**NEXTDC**” or the “**Company**”) is pleased to advise that, following the successful completion of general syndication, the Company has secured new senior debt facilities totalling A\$3.5 billion (the “**New Facilities**”). This amount reflects an increase of A\$1.3 billion from the underwritten new facilities of A\$2.2 billion previously disclosed on 18 June 2025.

### Debt Facilities

The table below summarises NEXTDC’s total debt facilities:

Facility	Type	Maturity	Facility Limit (A\$m)
Facility A	Revolving Facility	Dec 2029	A\$1,500
Facility B	Term Facility	Dec 2031	A\$400
Facility C	Revolving Facility	Dec 2031	A\$1,000
Facility D	Revolving Facility	Dec 2030	A\$1,800
Facility E	Term Facility	Dec 2030	A\$600
Facility F	Term Facility	Dec 2032	A\$400
Facility G	Revolving Facility	Dec 2032	A\$700
<b>Total</b>			<b>A\$6,400</b>

Financial close of the new facilities, subject to customary conditions precedent, is expected on 3 September 2025. The margin applicable to the new facilities is lower than that achieved in the 2024 refinancing event. Upon financial close, NEXTDC’s weighted average loan maturity profile will extend from 5.2 years to 5.6 years, further enhancing the stability and resilience of the Company’s funding profile.

NEXTDC’s pro forma liquidity as at 30 June 2025 was A\$5,496 million, reflecting unaudited cash balance of A\$244 million, existing drawn debt of A\$1,148 million and the inclusion of the New Facilities.

NEXTDC Chief Executive Officer and Managing Director, Craig Scroggie, commented on the New Facilities:

*“In light of recent record contract wins that are accelerating our revenue and earnings growth, NEXTDC is well positioned with A\$6.4 billion in debt facilities and pro forma liquidity of approximately A\$5.5 billion. This strong financial flexibility enables us to confidently deliver on our record contracted capacity pipeline while maintaining our industry-leading momentum. These new facilities further empower NEXTDC to expedite the expansion of our data centre footprint to meet the rapidly rising demand for AI and cloud infrastructure across the Asia Pacific region.”*



### **Mandated Lead Arrangers, Underwriters and Bookrunners and Advisers**

Australia and New Zealand Banking Group Limited, Commonwealth Bank of Australia, MUFG Bank, Ltd., National Australia Bank Limited, Royal Bank of Canada, and The Hongkong and Shanghai Banking Corporation Limited (Sydney Branch) acted as underwriters, arrangers and bookrunners for the New Facilities.

Cadence Advisory acted as NEXTDC's financial adviser for the transaction. King & Wood Mallesons acted as legal counsel to NEXTDC, while Allens acted as legal counsel to the lenders.

This announcement has been authorised for release by the Board of NEXTDC.

### **ENDS**

For more information:

**Simon Guzowski**

T: +61 2 8072 4943

E: [investorrelations@nextdc.com](mailto:investorrelations@nextdc.com)

NEXTDC Investor Centre: [www.nextdc.com/our-company/investor-centre](http://www.nextdc.com/our-company/investor-centre)

## **About NEXTDC**

NEXTDC is an ASX 100-listed technology company and Asia's most innovative Data Centre-as-a-Service provider. We are building the infrastructure platform for the digital economy, delivering the critical power, security and connectivity for global cloud computing providers, enterprises, and Government.

NEXTDC is recognised globally for the design, construction, and operation of Australia's only network of Uptime Institute certified Tier IV facilities, and the only data centre operator in the Southern Hemisphere to achieve Tier IV Gold certification for Operational Sustainability. NEXTDC has a strong focus on sustainability and operational excellence through renewable energy sources and delivering world-class operational efficiency. Our data centres have been engineered to deliver exceptional levels of efficiency and the industry's lowest Total Cost of Operation through NABERS 5-star energy efficiency.

NEXTDC's corporate operations have been certified carbon neutral under the Australian Government's *Climate Active* Carbon Neutral Standard.

Our Cloud Centre partner ecosystem is Australia's most dynamic digital marketplace, comprising carriers, cloud providers and IT service providers, enabling local and international customers to source and connect with cloud platforms, service providers and vendors to build complex hybrid cloud networks and scale their critical IT infrastructure services.

NEXTDC is *where the cloud lives*®.

To learn more, visit [www.nextdc.com](http://www.nextdc.com)