

ASX ANNOUNCEMENT

13 August 2025



RESULTS OF GENERAL MEETING

Odyssey Gold Limited (ASX: ODY) ("Odyssey" or "Company") advises that a General Meeting of shareholders was held today, 13 August 2025, at 10:00am (AWST).

The resolutions voted on were in accordance with the Notice of General Meeting previously advised to the Australian Securities Exchange ("ASX").

All resolutions were decided on and carried by way of a poll.

In accordance with Section 251AA of the *Corporations Act 2001* and ASX Listing Rule 3.13.2, the details of the poll and the proxies received in respect of each resolution are set out in the attached summary.

This ASX announcement has been authorised for release by Odyssey's Company Secretary.

For further information, please contact:

Matt Syme

Director: +61 8 9322 6322

info@odysseygold.com.au

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**Odyssey Gold Limited
General Meeting
13 August 2025**

| Resolution | Number of Proxy Votes | | | | Number of Votes cast on the Poll | | | Result |
|---|-----------------------|---------|------------|--------------------|----------------------------------|------------------|------------|-------------------------|
| | For | Against | Abstain | Proxy's Discretion | For | Against | Abstain | |
| 1. Ratify the Issue of Placement Shares under Listing Rule 7.1 | 93,654,489 | 10,752 | 5,735,002 | 70,012,000 | 176,112,270 (100.0%) | 10,752 (0.0%) | 5,735,002 | Carried on vote by poll |
| 2. Ratify the Issue of Placement Shares under Listing Rule 7.1A | 93,654,489 | 10,752 | 5,735,002 | 70,012,000 | 176,112,270 (100.0%) | 10,752 (0.0%) | 5,735,002 | Carried on vote by poll |
| 3. Issue of Placement Shares and Placement Options to Mr Ian Middlemas | 60,639,491 | 10,752 | 38,750,000 | 70,012,000 | 143,097,272 (100.0%) | 10,752 (0.0%) | 38,750,000 | Carried on vote by poll |
| 4. Issue of Placement Shares and Placement Options to Mr Matthew Syme | 99,389,491 | 10,752 | - | 70,012,000 | 169,901,491 (100.0%) | 10,752 (0.0%) | 11,945,781 | Carried on vote by poll |
| 5. Issue of Placement Shares and Placement Options to Mr Levi Mochkin | 65,861,963 | 10,752 | 33,527,528 | 70,012,000 | 148,319,744 (100.0%) | 10,752 (0.0%) | 33,527,528 | Carried on vote by poll |
| 6. Issue of Placement Shares and Placement Options to Mr Robert Behets | 93,108,241 | 10,752 | 6,281,250 | 70,012,000 | 175,566,022 (100.0%) | 10,752 (0.0%) | 6,281,250 | Carried on vote by poll |
| 7. Issue of Placement Shares and Placement Options to Mr Matthew Briggs | 99,389,491 | 10,752 | - | 70,012,000 | 181,847,272 (100.0%) | 10,752 (0.0%) | - | Carried on vote by poll |
| 8. Issue of Placement Options | 93,654,489 | 10,752 | 5,735,002 | 70,012,000 | 176,112,270 (100.0%) | 10,752 (0.0%) | 5,735,002 | Carried on vote by poll |
| 9. Issue of Joint Lead Management Options | 99,389,491 | 10,752 | - | 70,012,000 | 181,847,272 (100.0%) | 10,752 (0.0%) | - | Carried on vote by poll |
| 10. Approval of Employee Equity Incentive Plan | 58,326,713 | - | 41,073,530 | 70,012,000 | 128,838,713 (100.0%) | - (0.0%) | 53,019,311 | Carried on vote by poll |