

Oceana Lithium Limited

ACN 654 593 290

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Australia

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Directors and Management

Martin Helean
Non-Executive Chairman

Aidan Platel
Non-Executive Director

Russell Curtin
Non-Executive Director

Maddison Cramer
Company Secretary

Projects

Solonópole Project
(Ceará, BRAZIL)

Napperby Project
(Northern Territory)

Bangemall Project
(Western Australia)



13 August 2025

Results of General Meeting

Oceana Lithium Limited (ASX:OCN) is pleased to advise, pursuant to ASX Listing Rule 3.13.2, that all resolutions put to shareholders at today's General Meeting were passed on a poll.

In accordance with ASX Listing Rule 3.13.2 and section 251AA of the *Corporations Act 2001* (Cth), the results of the resolutions, together with the proxies received in respect of each resolution, are set out in the attached schedule.

Authorised for release by the Company Secretary.

For further information please contact:

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OCEANA LITHIUM LTD
ABN 18 654 593 290
GENERAL MEETING
Held on Wednesday, 13 August 2025
RESULTS OF MEETING

The following information is provided in accordance with section 251AA(2) of the *Corporations Act 2001* (Cth) and ASX Listing Rule 3.13.2.

Resolutions voted on at the meeting					If decided by poll					Proxies received			
Resolution		Result	Voting method	If s250U applies	Voted for		Voted against		Abstained*	For	Against	Discretion	Abstain
No.	Short description				Number	%	Number	%	Number	Number	Number	Number	Number
1	Ratification of Placement Shares issued under Listing Rule 7.1	Passed	Poll	N/A	46,062,342	99.91%	41,000	0.09%	1,761,711	45,710,405	41,000	0	1,761,711
2	Ratification of Placement Shares issued under Listing Rule 7.1A	Passed	Poll	N/A	46,062,342	99.91%	41,000	0.09%	1,761,711	45,710,405	41,000	0	1,761,711
3	Issue of Broker Options to the Lead Manager	Passed	Poll	N/A	62,592,677	72.06%	24,270,852	27.94%	27,756	62,240,740	24,270,852	0	27,756
4	Issue of Consultant Options to Consultants	Passed	Poll	N/A	71,680,574	99.93%	49,000	0.07%	1,761,711	71,328,637	49,000	0	1,761,711
5	Issue of Director Shares to Martin Helean	Passed	Poll	N/A	62,628,433	72.08%	24,262,852	27.92%	0	62,276,496	24,262,852	0	0

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.