

ASX Announcement
7 August 2025

Results of Extraordinary General Meeting

AdNeo Limited (ASX: AD1) (**'AdNeo'** or the **'Company'**), hereby provides the results of its extraordinary general meeting of shareholders held on 7 August 2025.

Information required to be disclosed by the Company in accordance with Listing Rule 3.13.2 and Section 251AA(2) of the Corporations Act is attached.

All resolutions were passed on a poll. Details of resolutions, the proxies received, and the votes cast on the poll in respect of each resolution are set out in the attached results summary.

END

Authorised for Release by AdNeo's Board of Directors

For further information, please contact: investors@AdNeo.com.au

AdNeo Ltd (ASX: AD1)

AdNeo Limited (ASX:AD1) actively acquires, owns, and manages high-growth companies in the SaaS and innovative services sectors. AdNeo drives shareholder value by strategically acquiring synergistic companies with significant growth potential. Our experienced management team enhances operational efficiency and stimulates innovation, opening new market opportunities. This focused strategy maximises profitability and ensures exceptional returns for our shareholders.

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AdNeo Limited
2025 Extraordinary General Meeting
Thursday, 7 August 2025 - Voting Results

The following information is provided in accordance with section 251AA(2) of Corporations Act 2001 (Cth)

Resolution Details			Show of Hands (S) or Poll (P)	Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Res. Results
Resolution		Resolution Type	S or P	For	Against	Proxy's Discretion	Abstain/ Excluded	For	Against	Abstain	Carried/ Not Carried
1	Issue of Consideration Shares for Proposed Acquisition of Learnt Global Group	Ordinary	P	62,379,168 98.92%	274,951 0.44%	407,660 0.65%	14,329	62,786,828 99.56%	274,951 0.44%	14,329	Carried
2	Issue of Placement Shares and Placement Options	Ordinary	P	48,374,609 98.52%	317,660 0.65%	407,660 0.83%	13,976,179	48,782,269 99.35%	317,660 0.65%	13,483,079	Carried
3	Issue of Placement Shares and Placement Options to Nicholas Smedley	Ordinary	P	43,879,910 96.14%	1,355,211 2.97%	407,660 0.89%	17,433,327	44,287,570 97.03%	1,355,211 2.97%	14,329	Carried
4	Issue of Placement Shares and Placement Options to Michael Norster	Ordinary	P	36,832,576 98.07%	317,660 0.85%	407,660 1.09%	25,518,212	37,240,236 99.15%	317,660 0.85%	14,329	Carried
5	Issue of Placement Shares and Placement Options to Angus Washington	Ordinary	P	59,748,356 97.13%	1,355,211 2.20%	407,660 0.66%	1,564,881	60,156,016 97.80%	1,355,211 2.20%	14,329	Carried

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6	Issue of Shares to PAM	Ordinary	P	47,860,009 96.51%	1,325,360 2.67%	407,660 0.82%	13,483,079	48,267,669 97.33%	1,325,360 2.67%	13,483,079	Carried
7	Cancellation of Warrants held by PAM for consideration	Ordinary	P	47,860,009 98.57%	287,809 0.59%	407,660 0.84%	14,520,630	48,267,669 99.41%	287,809 0.59%	14,520,630	Carried
8	Issue of Broker Options to PAC Partners and Lazarus	Ordinary	P	40,665,824 64.49%	320,160 0.51%	22,075,795 35.01%	14,329	62,741,619 99.49%	320,160 0.51%	14,329	Carried
9	Issue of Broker Options to Taurus Capital	Ordinary	P	40,665,824 64.49%	320,160 0.51%	22,075,795 35.01%	14,329	62,741,619 99.49%	320,160 0.51%	14,329	Carried
10	Issue of Shares to Salter Brothers	Ordinary	P	39,657,181 62.89%	1,328,803 2.11%	22,075,795 35.01%	14,329	61,732,976 97.89%	1,328,803 2.11%	14,329	Carried
11	Issue of Director Options to Nicholas Smedley	Ordinary	P	22,238,183 48.72%	1,328,803 2.91%	22,075,795 48.37%	17,433,327	44,313,978 97.09%	1,328,803 2.91%	14,329	Carried
12	Issue of Director Options to Angus Washington	Ordinary	P	38,106,629 61.95%	1,328,803 2.16%	22,075,795 35.89%	1,564,881	60,182,424 97.84%	1,328,803 2.16%	14,329	Carried
13	Issue of Director Options to Michael Norster	Ordinary	P	36,858,984 98.14%	291,252 0.78%	407,660 1.09%	25,518,212	37,266,644 99.22%	291,252 0.78%	14,329	Carried
14	Issue of Director Options to Kevin Lynch	Ordinary	P	39,657,181 62.89%	1,328,803 2.11%	22,075,795 35.01%	14,329	61,732,976 97.89%	1,328,803 2.11%	14,329	Carried
15	Issue of Director Options to Ian Bassar	Ordinary	P	39,657,181 62.89%	1,328,803 2.11%	22,075,795 35.01%	14,329	61,732,976 97.89%	1,328,803 2.11%	14,329	Carried
16	Approval for adoption of Employee Share Scheme 2025	Ordinary	P	17,399,777 96.16%	287,809 1.59%	407,660 2.25%	44,980,862	17,807,437 98.41%	287,809 1.59%	14,329	Carried

*Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.