



ASX Announcement | 7 August 2025

RESULTS OF GENERAL MEETING

Terra Metals Limited (ASX:TM1) ("Terra" or "Company") advises that a General Meeting of shareholders was held today, 7 August 2025, at 10:00am (AWST).

The resolutions voted on were in accordance with the Notice of General Meeting previously advised to the Australian Securities Exchange ("ASX").

All resolutions were decided on and carried by way of a poll.

In accordance with Section 251AA of the *Corporations Act 2001* and ASX Listing Rule 3.13.2, the details of the poll and the proxies received in respect of each resolution are set out in the attached summary.

This announcement has been authorised for release by the Company Secretary, Greg Swan.

For further information, please contact:

Thomas Line

CEO & Managing Director

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Terra Metals Limited
Results of General Meeting
7 August 2025

Resolution	Number of Proxy Votes				Number of Votes cast on the Poll			Result
	For	Against	Abstain	Proxy's Discretion	For	Against	Abstain	
1. Issue of Tranche 2 Placement Shares	73,212,972	-	1,519	-	74,012,972 (100.0%)	- (0.0%)	1,519	Carried on vote by poll
2. Issue of Placement Shares to Tribeca Investment Partners Pty Ltd	73,212,972	-	1,519	-	74,012,972 (100.0%)	- (0.0%)	1,519	Carried on vote by poll
3. Ratify the issue of Tranche 1 Placement Shares under Listing Rule 7.1	73,212,972	-	1,519	-	74,012,972 (100.0%)	- (0.0%)	1,519	Carried on vote by poll
4. Ratify the issue of Tranche 1 Placement Shares under Listing Rule 7.1A	73,212,972	-	1,519	-	74,012,972 (100.0%)	- (0.0%)	1,519	Carried on vote by poll
5. Authorise issue of Advisor Options to Tribeca Capital Pte. Ltd.	73,212,972	-	1,519	-	74,012,972 (100.0%)	- (0.0%)	1,519	Carried on vote by poll
6. Issue of Incentive Options to Mr Thomas Line	73,214,491	-	-	-	74,014,491 (100.0%)	- (0.0%)	-	Carried on vote by poll
7. Issue of Incentive Options to Employees and Consultants	69,604,034	300,000	3,310,457	-	70,404,034 (99.6%)	300,000 (0.4%)	3,310,457	Carried on vote by poll