



TOYS"R"US ANZ LIMITED (ASX TOY)

ABN 94 063 886 199

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## Deed of Company Arrangement Executed

6 August 2025

Toys"R"Us ANZ Limited (Subject to Deed of Company Arrangement) (ASX: TOY) (**TOY** or **Company**) refers to its announcement on 7 July 2025 in relation to the second creditors meeting where creditors considered a proposal received from Directed Electronics Australia Pty Ltd to acquire all of the shares in the Company pursuant to the terms of a deed of company arrangement (**DOCA**).

The creditors of the Company resolved to execute the DOCA. The DOCA was executed on 31 July 2025.

### Key terms of DOCA

The key terms of the DOCA include:

- all the Company's issued shares being transferred to Directed Electronics Australia Pty Ltd subject to Court granting leave under section 444GA of the *Corporations Act 2001* (Cth) and relief being granted by ASIC;
- establishment of a Creditors' Trust Deed;
- replacement of officers of the Company;
- de-listing of the Company from ASX.

Further updates will be provided to the market as they become available.

**The release of this announcement was authorised by the Deed Administrators.**

For further information, please contact:

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