WILDCAT
RESOURCES

POISED FOR THE NEXT LITHIUM CYCLE

... and the demand is already here

MINING FORUM
Diggers & Dealers
KALGOORLIE, WESTERN AUSTRALIA

CORPORATE SNAPSHOT

WC8 ASX CODE

1,336M SHARES ON ISSUE

A$240M MARKET CAP AT 18c

A$55.1M CASH AT BANK (30 June 25)

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WILDCAT SCORECARD

ACHIEVED SINCE DIGGERS LAST YEAR (Maiden Resource, Ore Reserve and New Discovery)

- ✓ Drilled and defined a **LARGE HIGH-CONFIDENCE** Resource at Tabba Tabba
- ✓ Completed **PFS STUDY and ORE RESERVE**
- ✓ Commenced **DFS STUDY**
- ✓ Continued **REGIONAL Li** Exploration
- ✓ Advanced **GOLD TARGETS**
- ✓ Finalised Baseline **ENVIRONMENTAL STUDIES** for Tabba Tabba Li
- ✓ Maintained Strong **CASH** position **(A$ 55.1M)**

Thank you to the entire Wildcat Team

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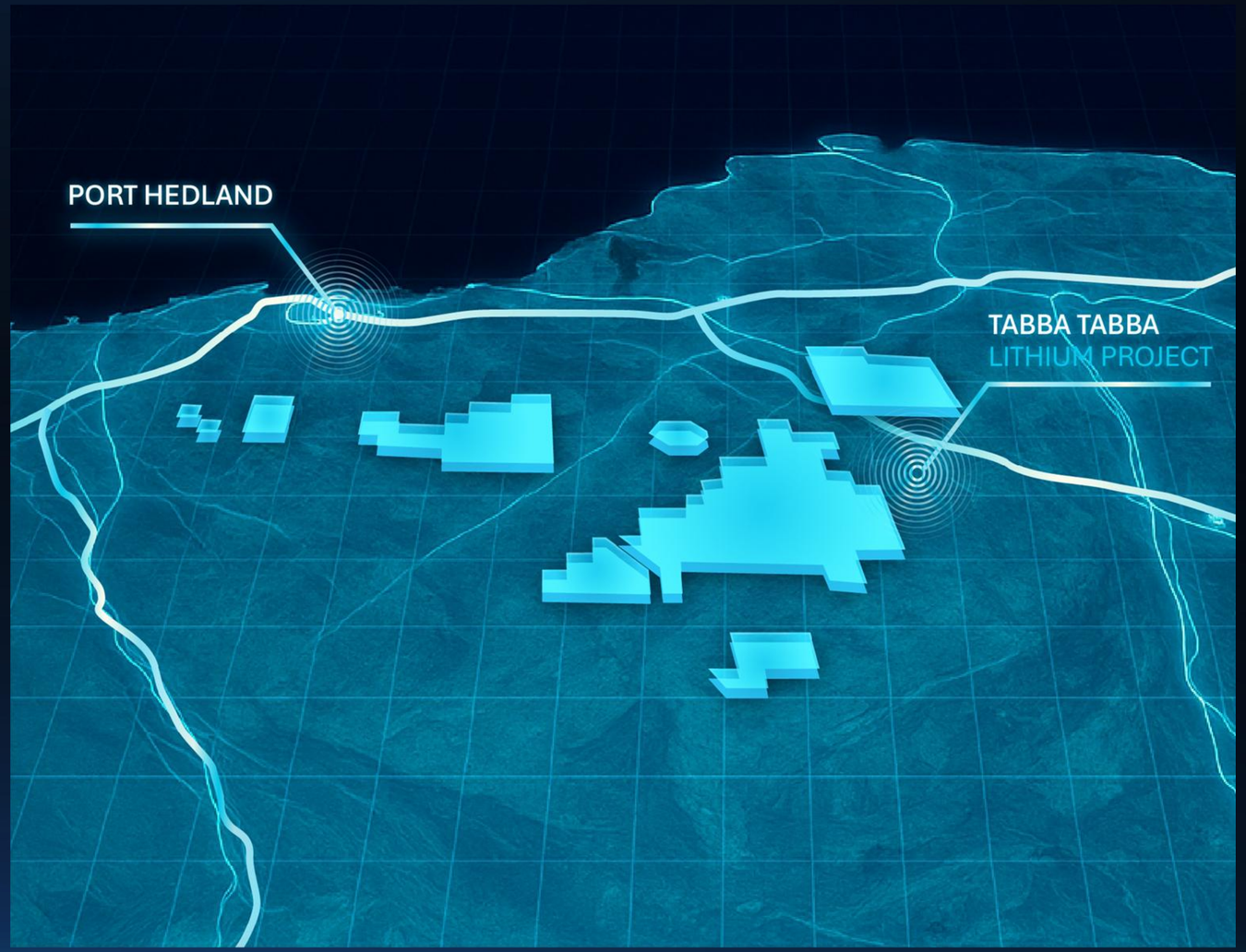
TABBA TABBA LITHIUM PROJECT

1. **Granted** Mining Leases and previously mined for Tantalum
2. Strategic location – **80km from port**
3. Large scale **spodumene dominant** pegmatites
4. **Large and High Confidence** Maiden Resource **(94% Indicated)**
5. **Regional Exploration** ongoing
6. **Low-cost** operation
7. Excellent **PFS Result**



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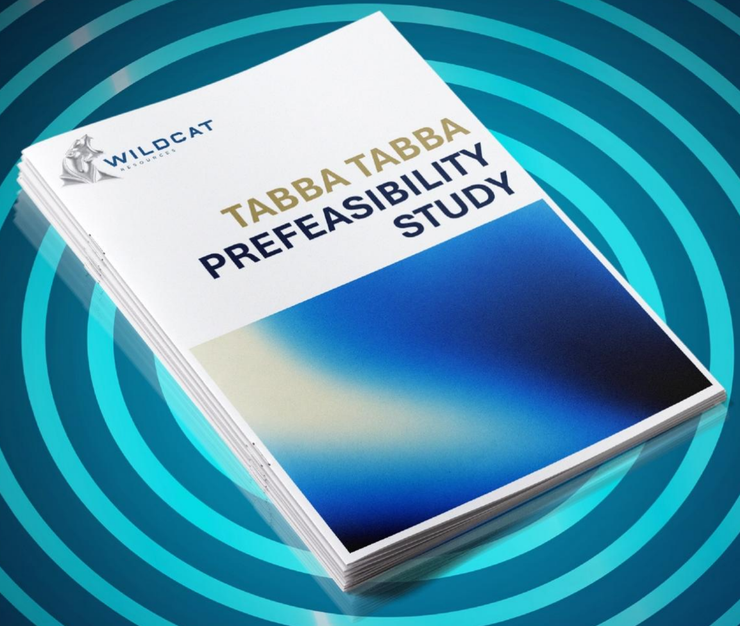
PFS Study Results – July 2025



- **FCF $A 3.2 billion**[1] (post tax) and **NPV_8**[1] (post tax) of $A **1.2 billion**
- **17-year** Life of Mine, **7.8:1** Strip Ratio
- Plant throughput of **2.2Mtpa** expands to **4.5Mtpa**
- Infrastructure CAPEX **$A 443M; pre-strip $A 144M (S1&S2)**
- **Contingency: ~15%** Capital, ~**10%** Opex
- **C1 Operation** Cost (FOB) of **US$541/t** of concentrate
- **All In Sustaining Cost** of **US$658/t** of concentrate
- Avg. SC5.5 production– **Stage 1: 295Ktpa, Stage 2: 565Ktpa**
- **Chewy, Han, Hutt** to be added to **DFS mine plan**

[1]FCF and NPV8% based on FOB SC6 price US$1,384/t (long-term Broker Consensus) and FX rate AUD/USD = $0.70
Refer PFS Announcement 30 July 2025 https://wcsecure.weblink.com.au/pdf/WC8/02971840.pdf

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TABBA TABBA DEVELOPMENT PLAN

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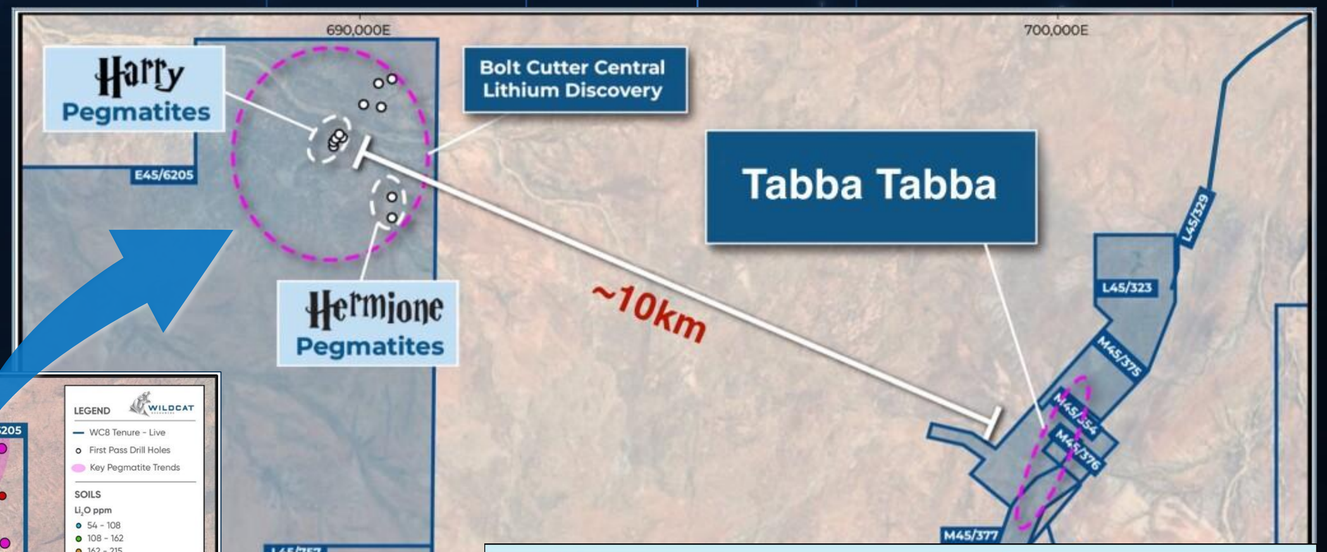
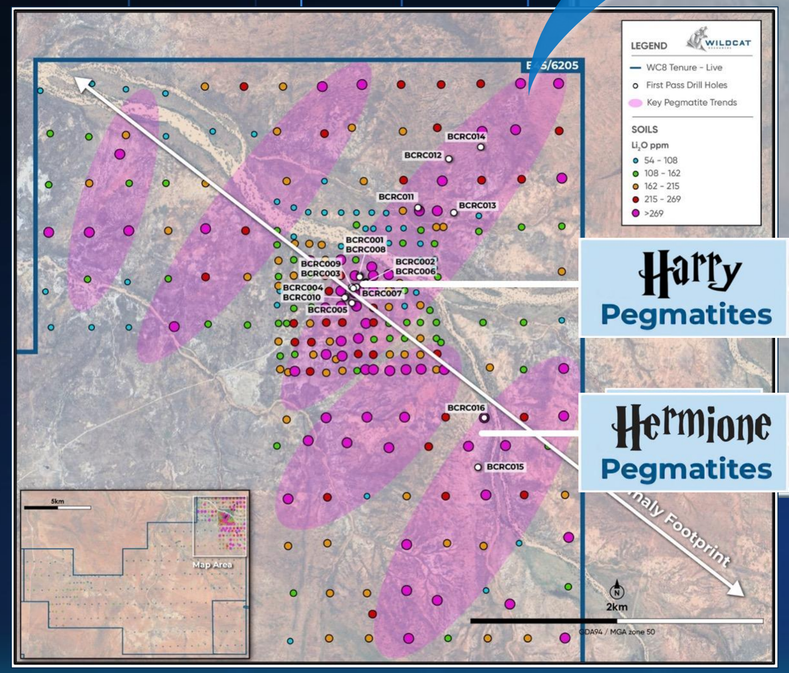
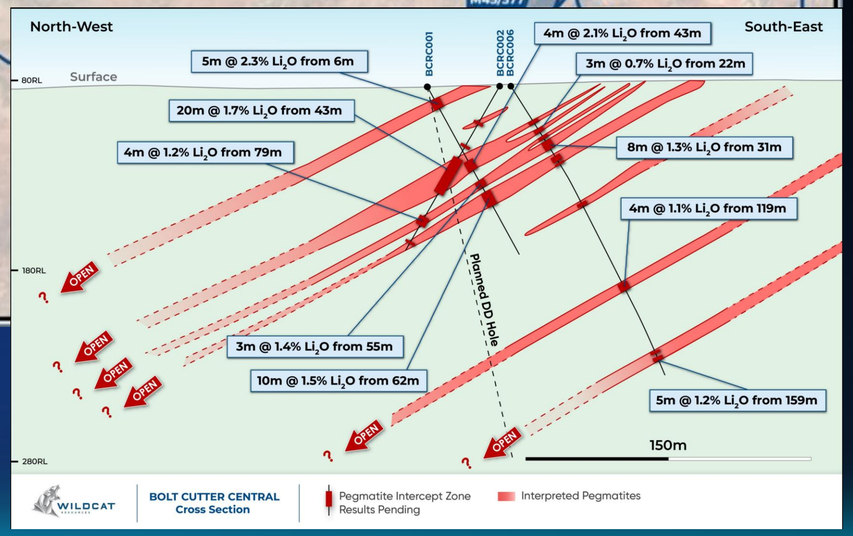
NEW DISCOVERY - BOLT CUTTER CENTRAL

- Mineralisation more than **1.5km**
- Soil anomaly **larger** than Tabba Tabba
- Open in all directions
- **Success** through **systematic exploration:** Mapping, Soils, Aerial Geophysics, Drilling
- Intercepts include:
  - **20m @ 1.7%** Li_2O from 43m (BCRC002)
  - **13m @ 1.4%** Li_2O from 39m (BCRC003)
  - **13m @ 1.3%** Li_2O from 40m (BCRC007)
  - **10m @ 1.2%** Li_2O from 3m (BCRC005)
- Diamond follow up holes







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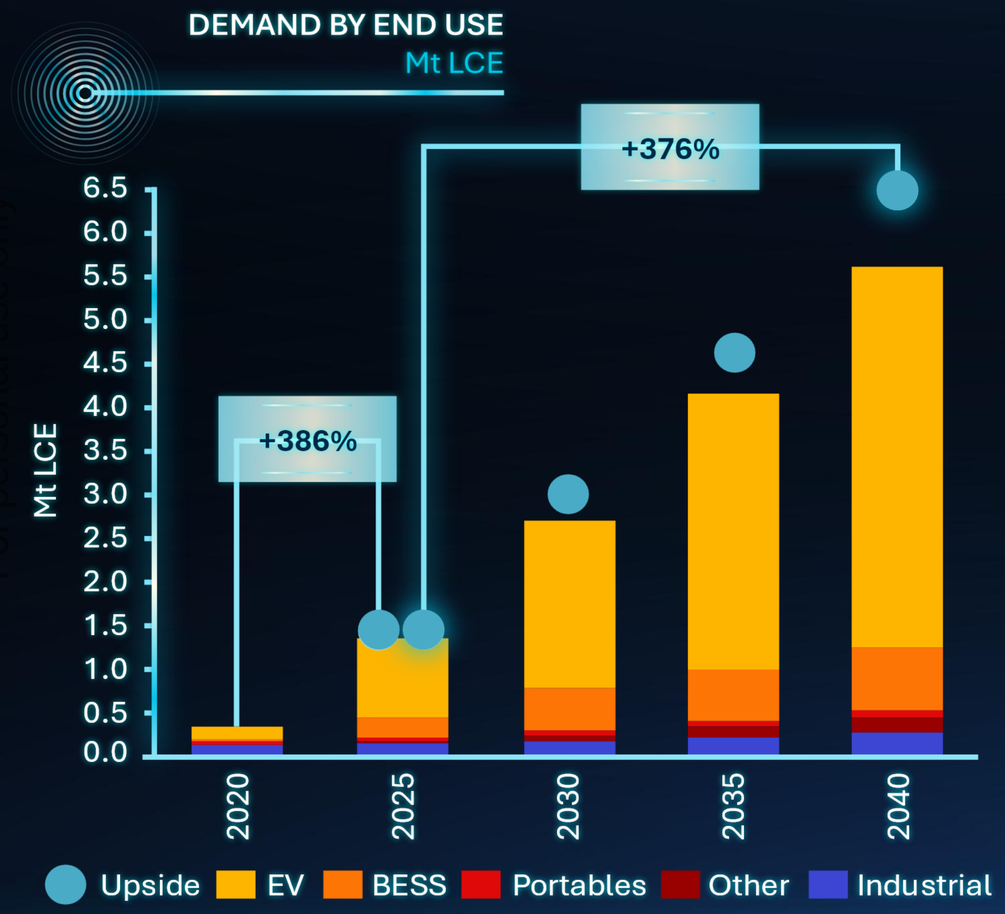
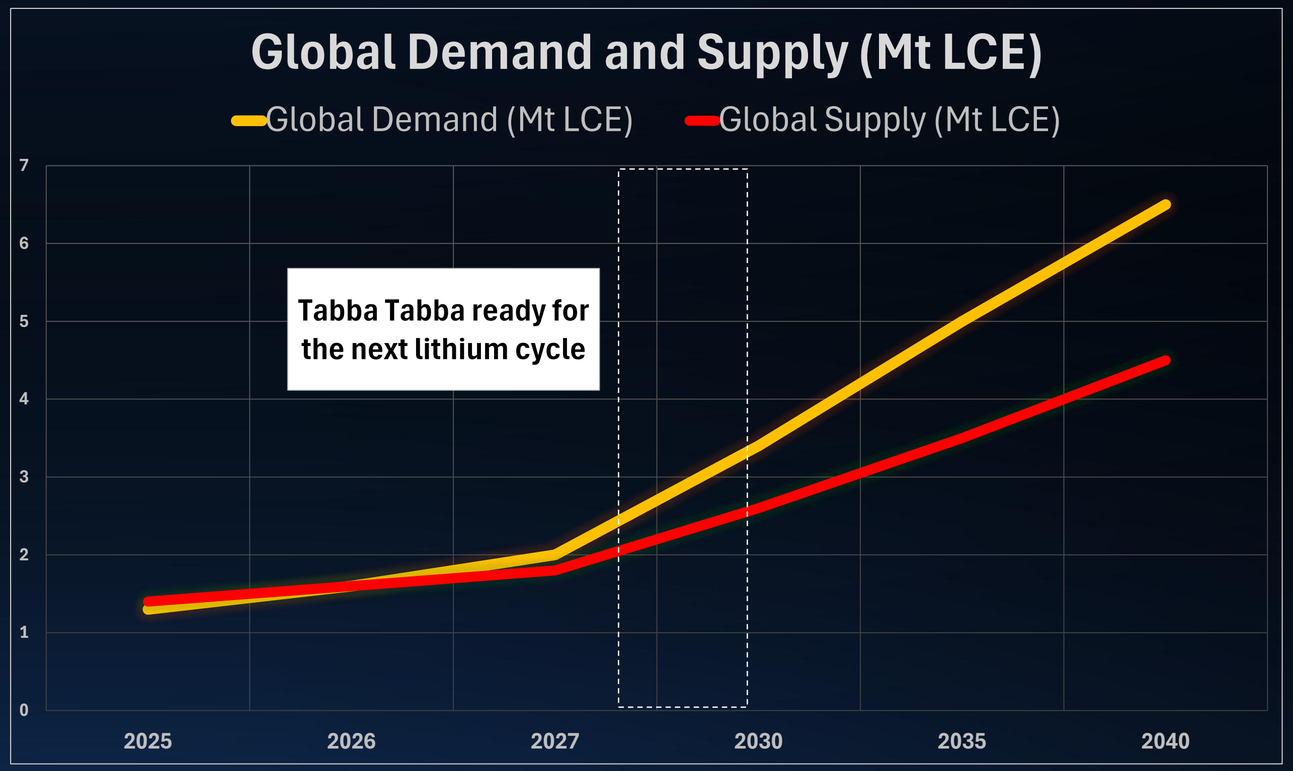
LITHIUM MARKET

EXPONENTIAL GROWTH IN LITHIUM DEMAND IS UNDERWAY - BUT GLOBAL SUPPLY WILL STRUGGLE TO KEEP PACE





IEA – *International Energy Agency – Critical Minerals Outlook 2025*

Sources: Benchmark – *Benchmark Mineral Intelligence Lithium Forecasting to 2040;* **S&P Global** – *Supply-Demand Gap & Investment Analysis;* **Reuters / Industry** – *Company-level Insights: Rio Tinto, Albemarle, etc.;* **Pillsbury Law** – *Legal and Regulatory Outlook for Lithium Supply Chain*

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WHAT IS THE WILDCAT APPROACH?

WILDCAT RESOURCES

Equity

Government Funds

Direct Investment

Debt

Offtake Prepay

Strategic Investor

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FY 2026 PLAN

DISCOVERY MODE

EXPLORATION DRILLING
Tabba Tabba

REGIONAL DRILLING
Large Pilbara land package

PATH TO PRODUCTION

STUDIES UNDERWAY
Complete DFS

ENVIRONMENT
Finalise approvals

PROJECT FUNDING
Progress options

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KEY VALUE DRIVERS

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RIGHT LOCATION

- **Pilbara, 80km from port**
- **Camp and haul road** in place
- Commanding **land position**
- Successful **Regional Exploration**

RIGHT ASSET

- Tabba Tabba - impressive **size, scale** and **quality**
- **Spodumene** dominant with **exploration** upside
- **Funded** with **$55.1M** in the bank (30 June 25)

RIGHT TEAM

- **Track record** of driving value
- **Successful explorers** & proven discoverers
- **Financing, development capability & experience**

TABBA TABBA – ONE OF THE BEST UNDEVELOPED PROJECTS GLOBALLY

Thank You

PRESENTED BY

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WILDCAT RESOURCES

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This presentation contains information (including mineral resource, ore reserves, production targets and forecast financial information) extracted from the following ASX market announcements which are available on the Company's website at www.wildcatresources.com.au

NEW LITHIUM DISCOVERY AT BOLT CUTTER CENTRAL – 4 AUGUST 2025
TABBA TABBA PFS CONFIRMS POTENTIAL FOR LONG-LIFE MINE – 29 JULY 2025
WILDCAT DELIVERS MRE OF 74.1MT @ 1.0% Li2O – 28 NOVEMBER 2024

Competent Person's Statements

The information in this report that relates to Exploration Results for the Bolt Cutter Project is based on, and fairly represents, information originally reported in the company's announcement titled "New Lithium Discovery at Bolt Cutter Central" on 4 August 2025 and was compiled by Mr Torrin Rowe (Head of Geology and Exploration at Wildcat Resources Limited), a Competent Person who is a Member of the Australian Institute of Geoscientists (AIG).

The information in this report that relates to open pit Ore Reserves for the Tabba Tabba Project is based on, and fairly represents, information originally reported in the company's announcement titled "Tabba Tabba PFS Confirms Potential for Long Life Mine" on 29 July 2025 and compiled by Mr David Varcoe (Director / Principal Consultant) of AMC Consultants Pty Ltd (AMC), a Competent Person who is a Fellow of the Australasian Institute of Mining and Metallurgy (AUSIMM).

The information in this report that relates to underground Ore Reserves for the Tabba Tabba Project is based on, and fairly represents, information originally reported in the company's announcement titled "Tabba Tabba PFS Confirms Potential for Long Life Mine" on 29 July 2025 and compiled by Ms Cailli Knievel (Technical Lead / Principal Consultant) of AMC Consultants Pty Ltd (AMC), a Competent Person who is a Fellow of the Australasian Institute of Mining and Metallurgy (AUSIMM).

The information in this report that relates to Mineral Resources for the Tabba Tabba Project is based on and fairly represents information originally reported in the company's announcement titled "Wildcat D=elivers MRE of 74.1MT @ 1.0% Li2O" on 28 November 2024 and compiled by Mr Lauritz Barnes (Consultant with Trepanier) and Mr Torrin Rowe (Head of Geology and Exploration at Wildcat Resources Limited). Mr Barnes is a member of both the Australian Institute of Geoscientists and the Australasian Institute of Mining and Metallurgy and is independent of Wildcat Resources Limited. Mr Rowe is a member of the Australian Institute of Geoscientists and is a fulltime employee and shareholder of Wildcat Resources Limited.

ASX Listing Rule Information

The company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements and, in the case of estimates of Mineral Resources or Ore Reserves, that all material assumptions and technical parameters underpinning the estimates in the original market announcements continue to apply and have not materially changed. The company confirms that all material assumptions underpinning the product targets and forecast financial information derived from a production target included in the original market announcements continue to apply and have not materially changed.
The company confirms that the form and context in which the competent persons findings have not been materially modified from the original announcement.

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