

RESULTS OF SPECIAL MEETING

A Special Meeting of shareholders of Golden Horse Minerals Limited (ASX: GHM) (**Golden Horse or Company**) was held on Friday, 1 August 2025, at 10:00am (Perth time) (being 7:00pm on Thursday, 31 July 2025 (Vancouver time)) at the offices of Allens, Level 11, Mia Yellagonga Tower 2, 5 Spring Street, Perth, Western Australia (**Meeting**).

The Company confirms that all resolutions put to shareholders at the Meeting were passed by a poll. In accordance with Listing Rule 3.13.2, the attached summary of information is provided in relation to the resolutions considered by shareholders at the Meeting.

For and on behalf of the Board.



Nicholas Anderson
Managing Director & CEO

This announcement was approved for release by the Board of Golden Horse Minerals Limited.

For more information contact:

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GOLDEN HORSE MINERALS LIMITED
SPECIAL MEETING OF SHAREHOLDERS
HELD ON JULY 31, 2025

REPORT ON PROXIES

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MOTIONS	NUMBER OF SHARES					PERCENTAGE OF VOTES CAST		
	FOR	AGAINST	WITHHELD/ ABSTAIN	RESTRICTED	NON VOTE	FOR	AGAINST	WITHHELD/ ABSTAIN
Resolution 1 - Ratification of agreement to issue Consideration CDIs to NT Minerals	79,071,737	17,652	0		0	99.98%	0.02%	0.00%
Resolution 2 - Ratification of prior issue of Employee CDIs to Eligible Employees	75,539,317	90,000	795,798		2,664,274	98.84%	0.12%	1.04%
Resolution 3 - Ratification of prior issue of CDIs to West Australian Prospectors Pty Ltd	68,695,850 *	320,000	6,008,200	4,065,339	0	91.57%	0.43%	8.01%
Resolution 4 - Ratification of prior issue of Tranche 1 Placement CDIs	64,053,904	48,000	9,431,459		5,556,026	87.11%	0.07%	12.83%
Resolution 5 - Approval to issue Tranche 2 Placement CDIs to Unrelated Party Participants	67,737,329	57,000	11,295,060		0	85.65%	0.07%	14.28%
Resolution 6 - Approval to issue Tranche 2 Placement CDIs to Emerald Resources NL	47,040,389 *	49,000	0	32,000,000	0	99.90%	0.10%	0.00%
Resolution 7(a) – Approval to issue Tranche 2 Placement CDIs to Director Participants – Mr Graeme Sloan	78,623,389	123,000	343,000		0	99.41%	0.16%	0.43%
Resolution 7(b) – Approval to issue Tranche 2 Placement CDIs to Director Participants – Mr Nicholas Anderson	76,390,889	123,000	2,575,500		0	96.59%	0.16%	3.26%
Resolution 7(c) – Approval to issue Tranche 2 Placement CDIs to Director Participants – Mr Brett Dunnachie	78,931,389	123,000	35,000		0	99.80%	0.16%	0.04%
Resolution 7(d) – Approval to issue Tranche 2 Placement CDIs to Director Participants – Mr James Harris	78,719,615	123,000	246,774		0	99.53%	0.16%	0.31%
Resolution 8 - Approval to issue Performance Rights to Mr Nicholas Anderson	75,501,317	128,000	3,248,298		211,774	95.72%	0.16%	4.12%
Resolution 9 - Approval to issue STI CDIs to Mr Nicholas Anderson	73,402,939	3,098,950	2,587,500		0	92.81%	3.92%	3.27%

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	FOR	AGAINST	WITHHELD/ ABSTAIN	RESTRICTED	NON VOTE	FOR	AGAINST	WITHHELD/ ABSTAIN

- * Excluding 4065339 shares held by Insiders
- * Excluding 32,000,000.00 shares held by Insiders

TOTAL SHAREHOLDERS VOTED BY PROXY: 16
TOTAL SHARES ISSUED & OUTSTANDING: 174,789,798
TOTAL SHARES VOTED: 79,089,389
TOTAL % OF SHARES VOTED: 45.25%

Olivia Craven
OLIVIA CRAVEN
SCRUTINEER

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