

ASX ANNOUNCEMENT

25 July 2025

Update on Bonus Loyalty Options Offer

Emyria Limited (ASX:EMD) (Emyria or Company) is pleased to provide an update on its proposed loyalty option offer. On 18 June 2025, the Company announced its intention to issue eligible Emyria shareholders holding shares on the record date, 1 loyalty option for every 4 Emyria shares held. The Company undertook to confirm an indicative timeline and record date within 45 business days (**Announcement**).

In accordance with the Announcement, the Company is pleased to confirm its intention to undertake a bonus issue to eligible shareholders of 1 loyalty option (**Loyalty Option**) for every 4 Emyria shares held at 5:00pm (AWST) on Monday, 15 September 2025, for no consideration (**Offer**).

Each Loyalty Option is convertible into one (1) fully paid ordinary share in the Company, exercisable at \$0.05 per Loyalty Option with an expiry date of 5:00pm (AWST) on Monday, 22 March 2027.

Eligible shareholders do not need to take any action in order to receive the Loyalty Options. No application money is payable for the grant of the Loyalty Options.

The indicative timetable for the Offer is set out below:

Indicative Timetable

Event	Date*
Lodgement of Prospectus with ASIC	Monday, 8 September 2025
Lodgement Prospectus with ASX Announcement of Offer	Tuesday, 9 September 2025
Ex date	Friday, 12 September 2025
Record Date for the Offer	5.00pm (AWST) on Monday, 15 September 2025
Issue of Loyalty Options Lodgement of Appendix 3G with ASX	Monday, 22 September 2025
Dispatch of holding statements	Tuesday, 23 September 2025

*The timetable is indicative only and subject to change. The Company retains the discretion, subject to the ASX Listing Rules, the Corporations Act and other applicable laws, to vary any or all of these key dates at its discretion, without prior notice.

The terms and conditions of the Loyalty Options offer will be made available to eligible shareholders under a prospectus that will be distributed separately and made available on the Company's ASX announcement platform following this announcement.

This announcement was approved for release to ASX by the Board of Emyria Limited.

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