

ASX ANNOUNCEMENT

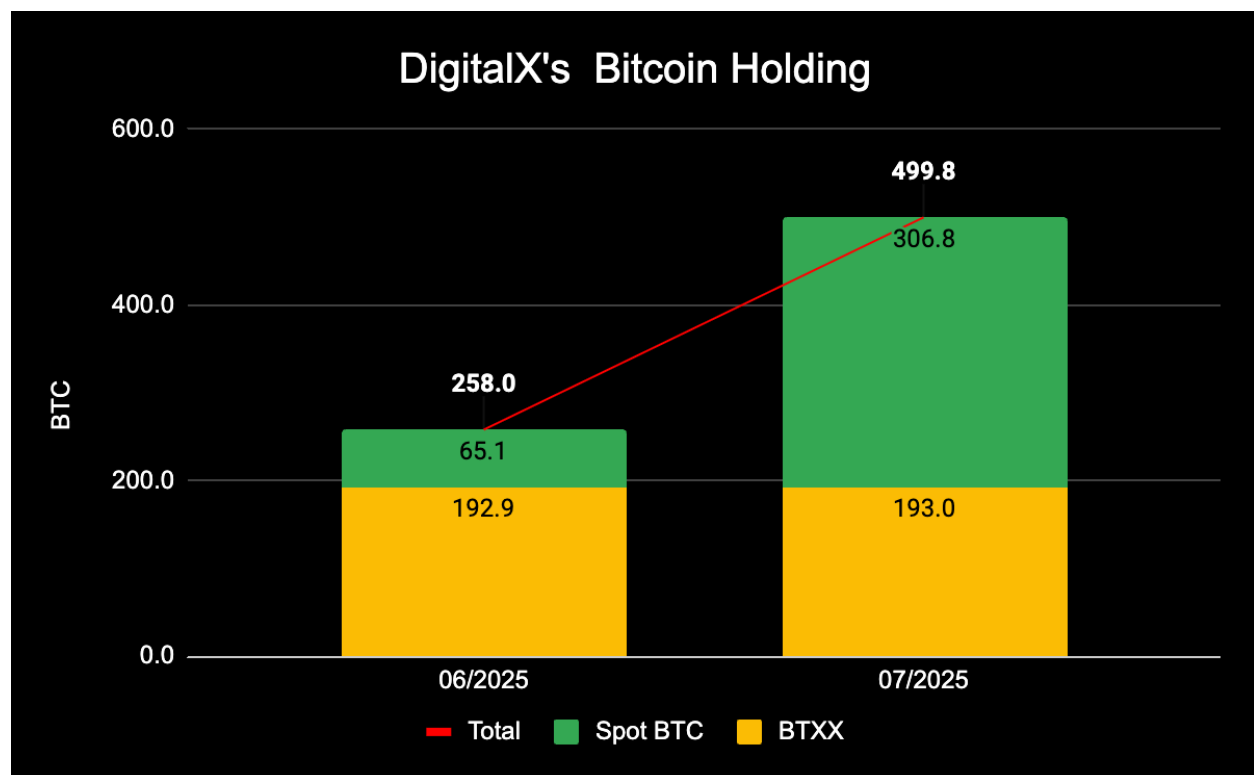
23 July 2025

DigitalX Further Increases Bitcoin Holdings with 74.7 BTC Acquisition

DigitalX Limited (**ASX:DCC**, **OTCQB: DGGFX**) ("**DigitalX**" or the "**Company**") is pleased to announce the further acquisition of 74.7 Bitcoin at an average price of US\$117,293 through the reallocation of existing digital asset treasury holdings.

Highlights

- Acquired 74.73 Bitcoin at an average price of US\$117,293
- Total Bitcoin holdings now at 499.8 BTC valued at \$91.3m¹, comprising;
 - 306.8 BTC held directly, and
 - 193.0 BTC held via 881k units in the ASX-listed DigitalX Bitcoin ETF (BTXX)
- Supports DigitalX's continued execution of its Bitcoin-first treasury strategy
- DigitalX Treasury now exceeds \$100m, valued at \$104.4m (excluding cash).



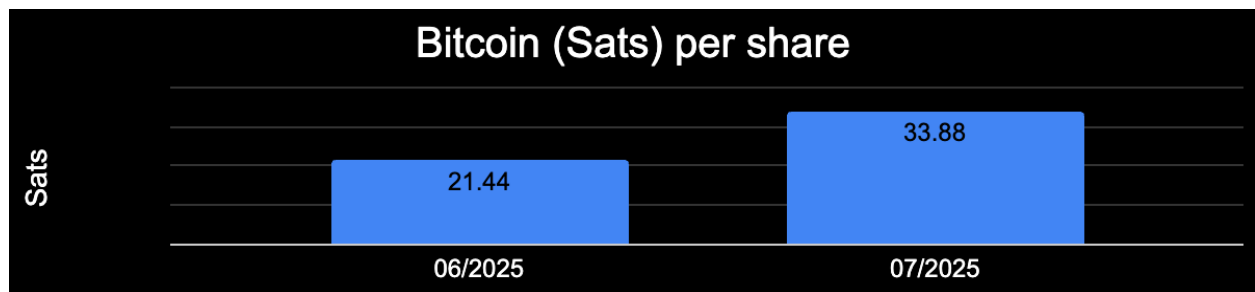
¹ Calculated using the Bitcoin price of A\$182,921 as at the time of drafting

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This latest acquisition builds on the Company's recent purchase of 57.5 BTC announced 18 July 2025 and reflects the ongoing shift to consolidating Bitcoin as the cornerstone of the DigitalX treasury. The reallocation represents a disciplined portfolio optimisation in line with DigitalX's announced strategic focus.

This transaction reinforces DigitalX's position as the leading ASX-listed vehicle for institutional-grade Bitcoin investment.

As part of our ongoing commitment to transparent reporting and maximising treasury growth, DigitalX is now emphasising growth in Bitcoin per share, measured in Satoshis (Sats). Our current BTC per share stands at 33.88 Sats, reflecting a 58% increase since 30 June 2025. This metric updates on our 18 July 2025 ASX release, providing an accurate view of shareholder value tied to our Bitcoin holdings.



A Satoshi (Sat) is the smallest unit of a Bitcoin, equal to one hundred millionth ($1/100,000,000$) of a BTC. The term was coined by the Bitcoin community in honor of Bitcoin's creator, Satoshi Nakamoto.

Authorised by the Board of DigitalX Limited.

For further information, please contact:

Investor Enquiries

DigitalX Limited
Demetrios Christou
Interim Chief Executive Officer

E: investors@digitalx.com

Media Enquiries

Media & Capital Partners
Justin Kelly
Partner

T: +61 408 215 858

E: justin.kelly@mcpartners.com.au

About DigitalX

DigitalX Ltd (ASX:DCC) is a leading Australian digital investment manager and the only ASX-listed crypto fund manager. We are the longest standing publicly listed digital asset company in Australia.

Our track record of digital asset management covers more than six years and we've delivered strong results in that time: The DigitalX Bitcoin Fund was rated by Morningstar as the #1 Performing Fund in Australia across all categories for 2023 returns (source: AFR).

DigitalX implements institutional grade custody and insurance working exclusively with reputable, independent partners. Our primary clients are domestic individual wholesale investors and family offices.

We manage Australia's first ASX-listed spot Bitcoin ETF (ASX:BTXX) and are employing a Bitcoin Treasury strategy to generate value for shareholders.

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