

Gold Mountain Limited
(ASX: GMN)

24/589 Stirling Highway
Cottesloe WA 6011
Australia

Directors and Management

David Evans
Executive Director

Syed Hizam Alsagoff
Non-Executive Director

Aharon Zaetz
Non-Executive Director

Maria Lucila Seco
Non-Executive Director

Marcelo Idoyaga
Non-Executive Director

Pablo Tarantini
Non-Executive Director

Rhys Davies
CFO & Company Secretary

Projects

Lithium Projects (Brazil)

Cococi region
Custodia
Iguatu region
Jacurici
Juremal region
Salinas region
Salitre
Serido Belt

Copper Projects (Brazil)

Ararenda region
Sao Juliao region
Iguatu region

REE Projects (Brazil)

Jequie

Copper Projects (PNG)

Wabag region
Green River region

ASX:GMN

info@goldmountainltd.com.au

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RESULTS OF SHAREHOLDER MEETING AND ISSUE OF SHORTFALL SHARES

Gold Mountain Limited (Gold Mountain or the Company) (ASX:GMN) refers to its announcement on 29 May 2025, its Notice of General Meeting dated 13 June 2025, and to its shareholder meeting held earlier today.

The resolutions voted on were in accordance with the Notice of General Meeting dated 13 June 2025. In accordance with ASX listing Rule 3.13.2 and section 251AA of the Copyright Act 2001 details of the proxy votes and Poll in respect of each of the resolutions set out in the Notice of General Meeting are set out in the attached table.

Also accompanying this announcement is an appendix 2A with respect to the shortfall shares which were issued to Magnus Capital SA immediately after the meeting. The securities were issued under the Company's prospectus dated 3 April 2025.

Shareholders also approved a consolidation of the Company's share capital. The timetable for the consolidation is as follows:

Event	Date
Effective date for Consolidation	15 July 2025
Last day for trading on a pre-Consolidation basis	16 July 2025
Trading in post-Consolidation +Shares commences on a deferred settlement basis	17 July 2025
Record Date Last day for the Company to register transfers on a pre-Consolidation basis.	18 July 2025
Register updated and holding statements sent to security holders reflecting the change in the number of securities held and announcement to ASX that this has occurred.	Before 12 noon Sydney time on 21 July 2025
Normal (T+2) trading on a post Consolidation basis will start from the commencement of trading	22 July 2025

This announcement has been approved for release by the Company Secretary of Gold Mountain Limited.

For further information, please contact:

Gold Mountain Limited

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About Us

Gold Mountain (ASX:GMN) is a mineral exploration company focused on rare earth elements (REE) with projects in Brazil and Papua New Guinea (PNG). While its assets are

primarily centred around REE and niobium, the company is also exploring a diverse range of tenements for lithium, nickel, copper, and gold.

Gold Mountain has expanded its portfolio in Brazil, holding large areas of highly prospective REE and REE-niobium licenses in Bahia and in Minas Gerais. Additional tenement areas include lithium projects in the eastern Brazilian lithium belt, particularly in Salinas, Minas Gerais, and parts of the Borborema Province and São Francisco Craton in northeastern Brazil, as well as copper and copper-nickel projects in the northeast of Brazil.

In PNG, Gold Mountain is advancing the Green River Project, covering 1,048 km² across two exploration licenses. This project has shown promise with high-grade Cu-Au and Pb-Zn float samples, and previous exploration identified porphyry-style mineralization. Intrusive float, believed to be similar to the hosts of many Cu and Au deposits in mainland PNG, has also been discovered.



Proxy Voting Summary

Security Classes
Fully Paid Ordinary Shares

Resolutions	For		Against		Open		Totals		Exclusions		Abstain		No Instruction Securities
	Holders %	Votes %	Holders %	Votes %	Holders %	Votes %	Holders	Votes	Holders	Votes	Holders	Votes	
1. Consolidation	28 60.87	682,182,048 95.29	8 17.39	21,298,647 2.98	10 21.74	12,419,760 1.73	46	715,900,455	0	0	0	0	157,567,328
2. Ratification of Issue of Securities under Listing Rule 7.1	24 53.33	696,133,307 97.28	8 17.78	6,605,137 0.92	13 28.89	12,915,610 1.80	45	715,654,054	0	0	1	246,401	157,567,328
3. Ratification of Issue of Securities under Listing Rule 7.1A	24 53.33	696,133,307 97.28	8 17.78	6,605,137 0.92	13 28.89	12,915,610 1.80	45	715,654,054	0	0	1	246,401	157,567,328
4. Approval to Issue Shortfall Securities to Magnus Capital SA	25 56.82	700,552,178 97.90	7 15.91	7,973,001 1.11	12 27.27	7,066,875 0.99	44	715,592,054	0	0	2	308,401	157,567,328

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