



ASX ANNOUNCEMENT

14 July 2025

DigitalX Deploys \$19.7 Million into Bitcoin to Execute Treasury Strategy

DigitalX Limited (ASX:DCC, OTCQB: DGGFX) ("DigitalX" or the "Company") is pleased to announce the successful deployment of approximately \$19.7 million of proceeds from its recent \$20.7 million strategic placement, through the acquisition of 109.3 Bitcoin at US\$118,010 in line with its announced Bitcoin-first treasury strategy.

Highlights

- Deployed A\$19.7 million into Bitcoin following a strategic placement led by Animoca Brands, UTXO Management and ParaFi Capital.
- Acquired 109.3 BTC at an average all-in cost price of approximately US\$118,010 per Bitcoin through leading institutional liquidity providers immediately after the newly issued stock was allotted and funds cleared on Friday 11 July.
- Current Bitcoin holdings now total 367.3 BTC, comprising 174.4 BTC held directly and exposure to 192.9 BTC via 881k units in the ASX-listed Bitcoin ETF (BTXX).

This transaction marks a pivotal moment in DigitalX's evolution, following a \$20.7 million strategic placement to leading global digital asset investors. The raise was underpinned by strategic alignment with long-term Bitcoin-focused capital providers, including executives from top-tier global Bitcoin companies.

All Bitcoin was acquired through secure, institutional counterparties to ensure efficient execution and custody.

DigitalX Interim CEO Demetrios Christou commented:

"We are committed to creating long-term value built on trust, regulation, and transparency. We believe Bitcoin has a key role to play in the future of finance as the digital gold of the modern economy, and we're proud to be shaping this future in Australia."

DigitalX Non-Executive Chair Leigh Travers commented:

"DigitalX will continue to prioritise Bitcoin as the cornerstone of its treasury strategy. Our recent immediate deployment of capital into acquiring Bitcoin underscores our commitment to increase the Company's Bitcoin holdings for shareholders. We have received positive feedback from shareholders for the updated Bitcoin focused treasury strategy, and we look forward to increasing the Bitcoin per share for the Company going forward."



In addition to the Bitcoin acquisition focus, DigitalX is committed to supporting growth of its ASX-listed Bitcoin ETF (ASX:BTXX) and further developing its Sell My Shares business.

Authorised by the Board of DigitalX Limited.

For further information, please contact:

Investor Enquiries

DigitalX Limited
Demetrios Christou
Interim Chief Executive Officer

E: investors@digitalx.com

Media Enquiries

Media & Capital Partners
Justin Kelly
Partner

T: +61 408 215 858

E: justin.kelly@mcpartners.com.au

About DigitalX

DigitalX Ltd (ASX:DCC) is a leading Australian digital investment manager and the only ASX-listed crypto fund manager. We are the longest standing publicly listed digital asset company in Australia.

Our track record of digital asset management covers more than six years and we've delivered strong results in that time: The DigitalX Bitcoin Fund was rated by Morningstar as the #1 Performing Fund in Australia across all categories for 2023 returns (source: AFR).

DigitalX implements institutional grade custody and insurance working exclusively with reputable, independent partners. Our primary clients are domestic individual wholesale investors and family offices.

We manage Australia's first ASX-listed spot Bitcoin ETF (ASX:BTXX) and are employing a Bitcoin Treasury strategy to generate value for shareholders.

www.digitalx.com | www.opendrawbridge.io | www.sellmyshares.com.au