



Announcement Summary

Entity name

GTI ENERGY LTD

Applicable security for the reorganisation

GTR	ORDINARY FULLY PAID
GTRAI	CLASS C PERFORMANCE RIGHTS EXPIRING 23-FEB-2027
GTROC	OPTION EXPIRING 25-SEP-2028
GTRAN	CLASS D PERFORMANCE RIGHTS EXPIRING 11-OCT-2027

Announcement Type

New Announcement

Date of this announcement

14/7/2025

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

18/8/2025

Record Date

19/8/2025

Issue Date

26/8/2025

Refer to below for full details of the announcement

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Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

GTI ENERGY LTD

1.2 Registered Number Type

ABN

Registration Number

33124792132

1.3 ASX issuer code

GTR

1.4 The announcement is

New announcement

1.5 Date of this announcement

14/7/2025

1.6 Securities affected by the consolidation or split

ASX +Security Code

ASX +Security Description

GTR

ORDINARY FULLY PAID

GTRAI

CLASS C PERFORMANCE RIGHTS EXPIRING 23-FEB-2027

GTROC

OPTION EXPIRING 25-SEP-2028

GTRAN

CLASS D PERFORMANCE RIGHTS EXPIRING 11-OCT-2027

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals

Approval/Condition

Date for determination

Is the date estimated or actual?

Approval received/condition met?

+Security holder approval

13/8/2025

Actual



Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

19/8/2025

3.2 Date of +security holder meeting

13/8/2025

3.2a Effective date of consolidation or split

14/8/2025

3.3 Last day for trading in the pre consolidation or split +securities

15/8/2025

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

18/8/2025

3.5 Record date

19/8/2025

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

20/8/2025

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

26/8/2025

3.8 Trading starts on a normal T+2 basis

27/8/2025

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

29/8/2025

Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

40

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 Scrip fraction rounding

Fractions rounded up to the next whole number



Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
GTR	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	3,708,940,520	92,723,513	Estimated
ASX +Security Code	ASX +Security Description		
GTRAI	CLASS C PERFORMANCE RIGHTS EXPIRING 23-FEB-2027		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	2,000,000	50,000	Estimated
ASX +Security Code	ASX +Security Description		
GTROC	OPTION EXPIRING 25-SEP-2028		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	757,263,611	18,931,590	Estimated
ASX +Security Code	ASX +Security Description		
GTRAN	CLASS D PERFORMANCE RIGHTS EXPIRING 11-OCT-2027		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Unquoted	33,000,000	825,000	Estimated

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description	
GTRAI	CLASS C PERFORMANCE RIGHTS EXPIRING 23-FEB-2027	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.00000000	0.00000000
ASX +Security Code	ASX +Security Description	
GTROC	OPTION EXPIRING 25-SEP-2028	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Quoted	0.01000000	0.40000000
ASX +Security Code	ASX +Security Description	
GTRAN	CLASS D PERFORMANCE RIGHTS EXPIRING 11-OCT-2027	
Quoted/unquoted	Exercise price pre consolidation or	Exercise price post consolidation or



Unquoted	split	split
	0.00000000	0.00000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

Information relating to the consolidation is set out in the Notice of General Meeting released on 14 July 2025

6.2 Additional information for inclusion in the Announcement Summary

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