

BLACKSTONE COMPLETES

Blackstone Minerals Limited (ASX: BSX) ("Company") advises that 289,808,346 new Shares have been issued with an issue price of \$0.078, raising \$22.6M before costs as announced on 2 July

With reference to the shares issued, in accordance with Section 708A(6) of the Corporations Act 2001(Cth)(Corporations Act), the company gives notice under paragraph 708A(5)(e) that:

- 1. The shares were issued without disclosure under Part 6D.2 of the Corporations Act;
- 2. As at the date of this notice:
 - a) The Company has complied with the provisions of Chapter 2M of the Corporations Act as it applies to the Company
 - b) the Company has complied with section 674 of the Corporations Act; and
 - c) there is no excluded information within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed under section 708A(6)(e) of the Corporations Act.

Authorised on behalf of the Board.

Tim Slate **Company Secretary**