ASX MEDIA RELEASE
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ATM Facility – Capital Raise

Locate Technologies Limited (ASX:LOC, "Group" or the "Company") which operates **Locate2u**, a SaaS platform for last-mile delivery optimisation, and **Zoom2u**, an on-demand delivery marketplace, is pleased to announce a capital raise.

ATM Facility – Capital Raise

The Company has again successfully utilised its At-the-Market Facility Agreement ("ATM") with Novus Capital Limited ("Novus") (see LOC's announcement on 29 May 2025) to raise $392,564 of additional capital.

Novus has executed on a number of Activation Notices issued by the Company between 26 June 2025 and 1 July 2025 and has subscribed for shares as follows:

Date of Notice	Shares sold	Subscription Price	Total Capital Raised
26 June 2025	500,000	$0.185	$92,500
30 June 2025	500,000	$0.230	$115,000
30 June 2025	500,000	$0.240	$120,000
1 July 2025	325,322	$0.200	$65,064
Total	**1,825,322**		**$392,564**

Details of funds raised today under the ATM Facility:

Total Capital Raised: A$392,564 (inclusive of costs)
Shares Issued: 1,825,322 ordinary shares
Average Issue Price: A$0.215 per share
Issued Under: ASX Listing Rule 7.1 (15% placement capacity)

These shares replenish those previously issued to Novus as collateral under the ATM Facility. This share issue increases the total amount raised under the ATM Facility to $1,268,244 at an average issue price of $0.16 per share.

Following this share issue, the Company today has approximately $2.05m of available cash[1].

The funds raised will be used in accordance with the Company's Treasury Management Policy, further strengthening the Group's balance sheet.

Locate Technologies Ltd is, and remains, a technology-first company with its core business centred around two primary platforms:

[1] Unaudited

- Locate2u – a SaaS platform for businesses to manage their delivery and service fleets through bookings, route optimisation, real-time tracking, and proof-of delivery tools.
- Zoom2u – a delivery marketplace platform operating in Australia, connecting customers with on-demand couriers.

Management continues to pursue growth in the Company's two key businesses and looks forward to sharing details of developments in each business when it lodges its Q4 FY25 Quarterly Activities report with the ASX.

END

This statement was authorised by the Board of Locate Technologies Limited.

For further information, please contact

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For more information:

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Locate Technologies Investor Site

Zoom2u / Locate2u   Investor Mailing List

About Locate Technologies

Locate Technologies harnesses the power of AI, cloud infrastructure, and SaaS technology to transform how businesses manage last-mile delivery and logistics operations. Through a suite of platforms— Locate2u, Zoom2u and Shred2u—the Company delivers smart, scalable solutions that simplify delivery management, optimise route planning, and enhance real-time visibility for businesses of all sizes.