

Scheme Update – ACCC Clearance

Silk Logistics Holdings Limited (ASX:SLH) (**Silk** or the **Company**) refers to the proposed acquisition of all of the shares in the Company by DP World Australia Limited (**DP World Australia**) by way of a scheme of arrangement (**Scheme**) as announced to ASX on 11 November 2024.

ACCC & FIRB update

Silk is pleased to announce that the Australian Competition and Consumer Commission (**ACCC**) has today confirmed that it will not oppose the Scheme.

Implementation of the Scheme remains subject to the satisfaction of certain conditions precedent, including approval of the scheme by the Foreign Investment Review Board and receipt of the requisite approvals from Silk Shareholders and the Supreme Court of New South Wales.

As described in Silk's announcement of 16 June 2025, the Scheme Meeting has been postponed to a date to be fixed. Silk will notify Shareholders of any update to the timetable as those details become available.

End Date

As noted in the Company's ASX announcement of 27 June 2025, the parties have agreed that the End Date for the purpose of the Scheme Implementation Deed would automatically extend to 7 August 2025 in the event that the ACCC announces that it does not propose to intervene in the Scheme.

Further information

For further information in relation to the Scheme, please contact investor@silklogistics.com.au, or call the Silk Shareholder Information Line on 1300 118 942 (within Australia) or +61 2 8023 5456 (outside Australia) between 9am and 5pm (Sydney time) Monday to Friday, excluding public holidays, or visit <https://boardroomlimited.com.au/agm/slhscheme2025>.

Unless otherwise indicated, capitalised terms used in this announcement have the meaning given to them in the Scheme Booklet.

This announcement is authorised for release by the Chair of the Board of Directors of Silk Logistics Holdings Limited.

Contacts

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For more information, please visit <https://www.silklogisticsholdings.com.au/>