

**ASX RELEASE****1 July 2025**

## Court approves convening of Scheme Meeting and distribution of Scheme Booklet

**Envirosuite Limited (ASX: EVS) (“Envirosuite”)** refers to the proposed acquisition of Envirosuite by Ideagen EVS BidCo Pty Limited (ACN 687 668 748), an indirect wholly owned subsidiary of Ideagen Limited, by way of a scheme of arrangement (“Scheme”), as announced on 12 May 2025.

**Court orders**

Envirosuite is pleased to announce that the Federal Court of Australia (“**Court**”) has today made the following orders in relation to the Scheme:

- that Envirosuite convene and hold a meeting of Envirosuite shareholders to consider and vote on the Scheme (“**Scheme Meeting**”); and
- approving the distribution to Envirosuite shareholders of the Scheme Booklet, which provides information on the Scheme, Notice of Scheme Meeting and the Independent Expert’s Report.

The Scheme Meeting, at which Envirosuite shareholders will vote on the proposed Scheme, is scheduled to be held virtually at 9:00am (Melbourne time) on Friday, 1 August 2025. Envirosuite Shareholders can attend, participate in and vote at the Scheme Meeting through the Lumi Online Meeting Platform (at <https://meetings.lumiconnect.com/300-939-068-872> ).

**Scheme Booklet**

The Scheme Booklet will be released to the ASX following registration with the Australian Securities and Investments Commission (ASIC). A copy of the Scheme Booklet will be available on Envirosuite’s website at <https://envirosuite.com/company/investors>.

The Scheme Booklet, including the Independent Expert’s Report, Notice of Scheme Meeting and online meeting guide is expected to be despatched by 4 July 2025. Envirosuite shareholders who have previously elected to receive meeting materials by post will receive hard copies of the Scheme Booklet along with personalised proxy forms for the Scheme Meeting. All other Envirosuite shareholders will either receive an email to their nominated email address containing links to access the Scheme Booklet the online voting platform (for proxy voting) or, if they have not nominated an email address, will be sent materials by post directing them how to access the Scheme Booklet electronically, along with personalised proxy forms.

Envirosuite shareholders should read the Scheme Booklet in its entirety before making their decision on whether or not to vote in favour of the Scheme.

## Independent Expert's Report

The Scheme Booklet contains the Independent Expert's Report ("IER") prepared by Grant Thornton Corporate Finance Pty Ltd ("Independent Expert").

The IER concludes that the Scheme is fair and reasonable and hence in the best interests of Envirosuite Shareholders, in the absence of a superior alternative proposal emerging. The Independent Expert has assessed the value of an Envirosuite Share on a controlling interest basis to be in the range of A\$0.0767 to A\$0.1009 per Envirosuite Share. The Scheme Consideration of A\$0.09 falls within this range.

The Independent Expert's conclusion should be read in the context of the full IER and the Scheme Booklet.

## Envirosuite Board's recommendation

The Envirosuite Board unanimously recommends that its shareholders vote in favour of the Scheme in the absence of a superior proposal and subject to the Independent Expert continuing to conclude that the Scheme is in the best interests of Envirosuite shareholders.

Subject to those same qualifications, each Envirosuite director intends to vote all the Envirosuite Shares held or controlled by them in favour of the Scheme.

## Details of Scheme Meeting

As noted above, the Scheme Meeting, at which Envirosuite shareholders will vote on the proposed Scheme, is scheduled to be held virtually at 9:00am (Melbourne time) on Friday, 1 August 2025. Envirosuite Shareholders can attend, participate in and vote at the Scheme Meeting through the Lumi Online Meeting Platform (at <https://meetings.lumiconnect.com/300-939-068-872>).

The Scheme can only be implemented if, in addition to the satisfaction or waiver of all other conditions precedents, it is approved by the requisite majority, being:

- at least 75% of the total number of votes cast on the Scheme resolution at the Scheme Meeting; and
- unless the Court orders otherwise, a majority in number (more than 50%) of eligible Envirosuite shareholders present and voting at the Scheme Meeting.

Shareholders are encouraged to vote by attending virtually via the Lumi Online Meeting Platform (at <https://meetings.lumiconnect.com/300-939-068-872>). If you are unable to attend the meeting, you are encouraged to appoint a proxy by completing the Proxy Form accompanying the Scheme Booklet or made available to you at <https://boardroomlimited.com.au/agm/evsscheme25>. Proxy appointments must be received by Envirosuite's share registry by 9:00am (Melbourne time) on Wednesday, 30 July 2025.

## Key dates

The indicative timetable for implementation of the Scheme is set out below:

Indicative Timetable	Date
Despatch of scheme booklet to shareholders	By 4 July 2025
Scheme Meeting	1 August 2025
Second Court Date	8 August 2025
Effective Date	11 August 2025
Scheme Record Date	13 August 2025
Implementation Date	20 August 2025

## Further information

For more information, please refer to the Scheme Booklet. If Envirosuite shareholders have any questions in relation to the Scheme Booklet, the Scheme or their shareholding, they are encouraged to contact Envirosuite's Shareholder Information Line on 1300 737 760 (within Australia) and +61 2 9290 9600 (outside Australia) at any time between 9:00am and 5:00pm (Melbourne time), Monday to Friday.

## ENDS

Authorised for release by the Board of Envirosuite Limited.

For further information contact:

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## ABOUT ENVIROSUITE

Envirosuite (ASX: EVS) is the world's most advanced environmental intelligence technology company, trusted by leading operators across the aviation, mining, industrial, waste and wastewater sectors.

Envirosuite combines evidence-based science and industry expertise to build category-leading technology that helps customers manage complex operational challenges, reducing risk and improving productivity while protecting and strengthening social license and community relationships.

By harnessing the power of environmental intelligence, Envirosuite is helping to create a world where industry, people and planet can prosper in partnership.

[www.envirosuite.com](http://www.envirosuite.com)